

**THE WHITEHAVEN NEWS LIMITED**

**Company Number 00016157**

**Solvency Statement  
In connection with the reduction of capital**

We the directors of The Whitehaven News Limited

- (a) have formed the opinion, as regards the company's situation at 19 November 2018, that there is no ground on which the company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) that the company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following 19 November 2018.

We confirm that the Solvency statement was

- (c) made not more than 15 days before the date on which the resolution was passed, and
- (d) provided to members in accordance with section 642(3) Companies Act 2006.

Directors:

H. Faure Walker ..... *H. Faure Walker*

P. Hunter ..... *P. Hunter*

Dated: 19 November 2018

WEDNESDAY

