

MG04

Statement that part [or the whole] of the property
charged (a) has been released from the charge;
(b) no longer forms part of the company's property



☒ **What this form is for**
You may use this form to
register a statement that part
or the whole of the property
has a) been released from
the charge or b) ceased to
form part of the property

☐ **What this form is NOT for**
You cannot use this form to
register a statement that part
the whole of the property a)
been released from the charge
or b) no longer forms part of
the company's property, for a
company registered in Scotland
To do this, please use MG04s

FRIDAY



A05 *A1FZY003* 24/08/2012 #269
COMPANIES HOUSE

1 Company details

Company number 0 0 0 1 4 5 0 4
Company name in full De Vere Group Holdings Limited

2 3 For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d0 d8 m0 m3 y2 y0 y1 y0
Description ① Debenture
Date of registration ② d2 d1 m1 m2 y2 y0 y1 y0

- ① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
- ② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name Bank of Scotland Plc
Address The Mound
Edinburgh
Postcode E H 1 1 Y Z
Name
Address
Postcode
Name
Address
Postcode

Continuation page
Please use a continuation page if
you need to enter more details

MG04

Statement that part [or the whole] of the property charged (a) has been released from the charge; (b) no longer forms part of the company's property

4

Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The released assets mean:

(a) the freehold land known as "Royal Bath Hotel, Bath Road, Bournemouth registered at the Land Registry with title number DT348774,

(b) the freehold land known as "The Daresbury Park Hotel, Daresbury, Warrington WA4 4BB" registered at the Land Registry with title number CH479066,

(c) the leasehold land known as "The Daresbury Park Hotel, Daresbury, Warrington WA4 4BB" registered at the Land Registry with title number CH571233;

(d) the leasehold land known as "The Daresbury Park Hotel, Daresbury, Warrington WA4 4BB" registered at the Land Registry with title number CH562112;

(e) 25 ordinary shares of £1.00 in Daresbury Park Management Company Limited, a company incorporated in England and Wales with registered number 03830877;

(f) community trade mark registration number 010033439 "Royal Bath" registered on 2 November 2011;

(please see continuation page)

5

Property released or ceased to belong to the company

I confirm that with respect to the charge described above that ①

☒ part of the property

☐ the whole of the property

has ①

☐ been released from the charge

☐ ceased to form part of the company's property or undertaking

☒ been released from the charge and ceased to form part of the company's property

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X Taylor Wessing LLP X

This form must be signed by a person with an interest in the registration of the charge

MG04 - continuation page

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4

Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Short particulars

- (g) the Royal Bath Assets (as defined in the BSA (in its original form)),
- (h) the Daresbury Park Assets (as defined in the BSA (in its original form)),
- (i) the Hotel Licences (as defined in the BSA (in its original form));
- (j) the Wet Stock and Food Stock (as such term is defined in the BSA (in its original form)); and
- (k) the Cash Float (as such term is defined in the BSA (in its original form))

Definitions

"BSA" means the business and asset sale and purchase agreement dated 20 April 2012 and made between Britannia Hotels Limited as Buyer and De Vere Royal Bath Limited, De Vere Village Trading No.1 Limited and De Vere Village Properties Limited as Sellers

MG04

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name GAC

Company name Taylor Wessing LLP

Address 5 New Street Square

Post town London

Country/Region

Postcode E C 4 A 3 T W

Country

DX 41 London London - Chancery Lane

Telephone +44 (0)207 300 7000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have correctly completed the charge details in Section 2
- ☒ You have given the name and address of the chargee, or trustee for the debenture holders
- ☒ You have completed the details of the short particulars of the property charged
- ☒ You have completed both parts of Section 5
- ☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk