

# SH01

## Return of allotment of shares

**BLUEPRINT**

OneWorld

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscrip  
on formation of the company or  
allotment of a new class of share  
an unlimited company

TUESDAY



A05 11/11/2014 #89  
COMPANIES HOUSE

### 1 Company details

Company number 1 4 2 5 9

Company name in full HSBC Bank plc

#### → Filing in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 2 d 4 m 1 m 0 y 2 y 0 y 1 y 4  
To Date d d m m y y y y

#### ① Allotment date

If all shares were allotted on the same  
day enter that date in the 'from date'  
box. If shares were allotted over a  
period of time, complete both 'from  
date' and 'to date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

#### ② Currency

If currency details are not completed  
we will assume currency is in pound  
sterling

Class of shares (Eg Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	1	1 00	243,902,120 00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state  
the consideration for which the shares were allotted

#### Continuation page

Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

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## Return of allotment of shares

**Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (Eg Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	26 39629	0 00	796,969,109	£ 796,969,109 00
PREFERRED ORDINARY	10,000.00	0.00	1	£ 1 00
				£
				£
<b>Totals</b>			796,969,110	£ 796,969,110 00

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency US Dollar

Class of shares (Eg Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
SERIES 2 THIRD DOLLAR PREFERENCE	25.00	0 00	20,000,000	US\$200,000.00
THIRD DOLLAR PREFERENCE	25 00	0 00	15,000,000	US\$150,000 00
<b>Totals</b>			35,000,000	US\$350,000.00

Currency

Class of shares (Eg Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	831,969,110
Total aggregate nominal value ④	£796,969,110.00 + US\$350,000 00

④ **Total aggregate nominal value**  
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary

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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5

Class of share	£1 00 ORDINARY
Prescribed particulars ①	The ordinary shares confer the right to receive notice and attend, speak and vote at all general meetings of the company and to participate in full in any distributions or any offers and to the return of capital on liquidation
Class of share	£1 00 PREFERRED ORDINARY
Prescribed particulars ①	The preferred ordinary share ranks pari passu in all respects with the ordinary shares and confers the right to receive notice, attend, speak and vote at general meetings and to participate in full in any distributions or return of capital on liquidation. In addition, the share confers (i) the right to receive the first GBP100 of any distribution, in priority to any share other than ordinary shares, and (ii) on a winding-up the right to receive a sum equal to the nominal amount/share premium.
Class of share	US\$0 01 SERIES 2 THIRD DOLLAR PREFERENCE
Prescribed particulars ①	Rights are set out in Articles and as agreed on issue. Holders are entitled to a non-cumulative dividend (in priority to ordinary shares) payable in US\$ on terms determined on issue. On return of capital, holders are entitled to payments specified in Articles in priority to ordinary shareholders. After five years, shares may be redeemed at option of Company subject to 30-60 days' written notice in accordance with Articles. The redemption amount includes the nominal/premium/outstanding dividend

## ① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

## Continuation page

Please use a Statement of Capital continuation page if necessary

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## Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by  
Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver,  
Receiver, Receiver manager, CIC manager

## ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

## ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

# SH01 - continuation page

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	US\$0.01 THIRD DOLLAR PREFERENCE	
Prescribed particulars	<p>Rights are set out in Articles and as agreed on issue. Holders are entitled to a non-cumulative dividend (in priority to ordinary shares) payable in US\$ on terms determined on issue. On return of capital, holders are entitled to payments specified in Articles in priority to ordinary shareholders. After five years, shares may be redeemed at option of Company subject to 30-60 days' written notice in accordance with Articles. The redemption amount includes the nominal/premium/outstanding dividend.</p>	

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Louisa Jenkinson

Address HSBC Bank plc

Level 14, 8 Canada Square

Post town London

County/Region

Postcode E 1 4 5 H Q

Country United Kingdom

DX

Telephone



### Checklist

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Important information

**Please note that all information on this form will appear on the public record**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)