

SH19

Statement of capital for reduction supported by solvency statement or court order



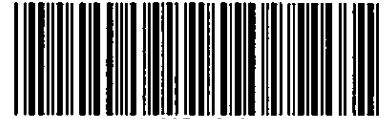
A fee is payable with this form.
Please see 'How to pay' on the last page

250 238.598
FEE PAID
£ 50
COMPANIES HOUSE

What this form is for
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement, or for a private or
public limited company reducing its
capital supported by a court order

What this form is NOT for
You cannot use this form to
complete a statement of capital
for a company re-registering from
unlimited to limited

THURSDAY



LD1 16/03/2017 #37
COMPANIES HOUSE

1 Company details

Company number 0 0 0 1 4 2 5 9

Company name in full HSBC Bank plc

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the
resolution

Complete a separate table for each currency (if appropriate) For example,
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of
Capital continuation page if
necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	796969110	796,969,110.00	
GBP	Preferred Ordinary	1	1.00	
Totals		796969111	796,969,111.00	0

Currency table B				
USD	Series 2 Third Dollar	20000000	200,000.00	
USD	Third Dollar Preference	15000000	150,000.00	
Totals		35000000	350,000.00	0
Totals (including continuation pages)		831969111		0
		Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①

① Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

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Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2.

Class of share	Ordinary
Prescribed particulars 1	The ordinary shares confer the right to receive notice and attend, speak and vote at all general meetings of the company and to participate in full in any distributions or any offers and to the return of capital on liquidation
Class of share	Preferred Ordinary
Prescribed particulars 1	The preferred ordinary share ranks pari passu in all respects with the ordinary shares and confers the right to receive notice, attend, speak and vote at general meetings and to participate in full in any distributions or return of capital on liquidation. In addition, the share confers: (1) the right to receive the first GBP100 of any distribution, in priority to any share other than ordinary shares; and (2) on a winding-up the right to receive a sum equal to the nominal amount/share premium.
Class of share	Series 2 Third Dollar Preference
Prescribed particulars 1	Rights are set out in the articles and as agreed on issue. Holders are entitled to a non-cumulative dividend (in priority to ordinary shares) payable in US\$ on terms determined on issue. On return of capital, holders are entitled to payments specified in the articles in priority to ordinary shareholders. After five years, shares may be redeemed at the option of the company subject to 30-60 days' written notice in accordance with the articles. The redemption amount includes the nominal/premium/outstanding dividend.

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Please use a statement of capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by:
Director 2, Secretary, Person authorised 3, CIC manager

2 Societas Europaea.

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH19 - Continuation page

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Prescribed particulars of rights attached to shares

Class of share	Third Dollar Preference	
Prescribed particulars ①	Rights are set out in the articles and as agreed on issue. Holders are entitled to a non-cumulative dividend (in priority to ordinary shares) payable in US\$ on terms determined on issue. On return of capital, holders are entitled to payments specified in the articles in priority to ordinary shareholders. After five years, shares may be redeemed at the option of the company subject to 30-60 days' written notice in accordance with the articles. The redemption amount includes the nominal/premium/outstanding dividend.	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder <p>A separate table must be used for each class of share</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name Karishma Naravane

Company name Allen & Overy LLP

Address One Bishops Square

Post town

County/Region London

Postcode E 1 6 A D

Country United Kingdom

DX

Telephone 02030882037



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have completed the relevant sections of the statement of capital
- ☒ You have signed the form
- ☒ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N.R. Belfast 1



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse