



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **HSBC Bank plc**

Company Number: **00014259**



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Company Name: **HSBC Bank plc**

Company Number: **00014259**

Confirmation **07/02/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	796969110
Currency:	GBP	Aggregate nominal value:	796969110

Prescribed particulars

THE ORDINARY SHARES CONFER THE RIGHT TO RECEIVE NOTICE AND ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO PARTICIPATE IN FULL IN ANY DISTRIBUTIONS OR ANY OFFERS AND TO THE RETURN OF CAPITAL ON LIQUIDATION.

Class of Shares:	PREFERRED	Number allotted	1
	ORDINARY	Aggregate nominal value:	1
Currency:	GBP		

Prescribed particulars

THE PREFERRED ORDINARY SHARE RANKS PARI PASSU IN ALL RESPECTS WITH THE ORDINARY SHARES AND CONFERS THE RIGHT TO RECEIVE NOTICE, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND TO PARTICIPATE IN FULL IN ANY DISTRIBUTIONS OR RETURN OF CAPITAL ON LIQUIDATION. IN ADDITION, THE SHARE CONFERS: (I) THE RIGHT TO RECEIVE THE FIRST GBP 100 OF ANY DISTRIBUTION, IN PRIORITY TO ANY SHARE OTHER THAN ORDINARY SHARES; AND (II) ON A WINDING-UP THE RIGHT TO RECEIVE A SUM EQUAL TO THE NOMINAL AMOUNT/SHARE PREMIUM.

Class of Shares:	SERIES	Number allotted	20000000
	2 THIRD	Aggregate nominal value:	200000
	DOLLAR		
	PREFERENCE		
Currency:	USD		

Prescribed particulars

RIGHTS ARE SET OUT IN ARTICLES AND AS AGREED ON ISSUE. HOLDERS ARE ENTITLED TO A NON-CUMULATIVE DIVIDEND (IN PRIORITY TO ORDINARY SHARES) PAYABLE IN US \$ ON TERMS DETERMINED ON ISSUE. ON RETURN OF CAPITAL, HOLDERS ARE ENTITLED TO PAYMENTS SPECIFIED IN ARTICLES IN PRIORITY TO ORDINARY SHAREHOLDERS. AFTER FIVE YEARS, SHARES MAY BE REDEEMED AT OPTION OF COMPANY SUBJECT TO 30-60 DAYS' WRITTEN NOTICE IN ACCORDANCE WITH ARTICLES. THE REDEMPTION AMOUNT INCLUDES THE NOMINAL/PREMIUM/OUTSTANDING DIVIDEND.

Class of Shares:	THIRD	Number allotted	15000000
	DOLLAR	Aggregate nominal value:	150000
	PREFERENCE		
Currency:	USD		

Prescribed particulars

RIGHTS ARE SET OUT IN ARTICLES AND AS AGREED ON ISSUE. HOLDERS ARE ENTITLED TO A NON-CUMULATIVE DIVIDEND (IN PRIORITY TO ORDINARY SHARES) PAYABLE IN US \$ ON TERMS DETERMINED ON ISSUE. ON RETURN OF CAPITAL, HOLDERS ARE ENTITLED TO PAYMENTS SPECIFIED IN ARTICLES IN PRIORITY TO ORDINARY SHAREHOLDERS. AFTER FIVE YEARS, SHARES MAY BE REDEEMED AT OPTION OF COMPANY SUBJECT TO 30-60 DAYS' WRITTEN NOTICE IN ACCORDANCE WITH ARTICLES. THE REDEMPTION AMOUNT INCLUDES THE NOMINAL/PREMIUM/OUTSTANDING DIVIDEND.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	796969111
		Total aggregate nominal value:	796969111
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	35000000
		Total aggregate nominal value:	350000
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	1 transferred on 2016-12-14
Name:	0 ORDINARY shares held as at the date of this confirmation statement HBL NOMINEES LIMITED
Shareholding 2:	1 ORDINARY shares held as at the date of this confirmation statement
Name:	HSBC GROUP NOMINEES UK LIMITED
Shareholding 3:	796969109 ORDINARY shares held as at the date of this confirmation statement
Name:	HSBC HOLDINGS PLC
Shareholding 4:	1 PREFERRED ORDINARY shares held as at the date of this confirmation statement
Name:	HSBC HOLDINGS PLC
Shareholding 5:	20000000 SERIES 2 THIRD DOLLAR PREFERENCE shares held as at the date of this confirmation statement
Name:	HSBC HOLDINGS PLC
Shareholding 6:	15000000 THIRD DOLLAR PREFERENCE shares held as at the date of this confirmation statement
Name:	HSBC HOLDINGS PLC

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a registrable RLE: **26/10/2016**

Name: **HSBC HOLDINGS PLC**

Registered or Principal Office Address: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Legal Form: **PUBLIC LIMITED COMPANY**

Governing Law: **UNITED KINGDOM (ENGLAND AND WALES)**

Register: **COMPANIES HOUSE**

Country/state of register: **ENGLAND AND WALES**

Registration Number: **617987**

Nature of control

The relevant legal entity holds, directly or indirectly, 75% or more of the shares in the company.

The relevant legal entity holds, directly or indirectly, 75% or more of the voting rights in the company.

The relevant legal entity has the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor