



Companies House

AR01 (ef)

Annual Return



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X56FGBCA

Company Name: **HSBC Bank plc**

Company Number: **00014259**

Date of this return: **01/05/2016**

SIC codes: **64191**

Company Type: **Public limited company**

Situation of Registered Office: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **NICOLA SUZANNE**

Surname: **BLACK**

Former names:

Service Address: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Company Director ***1***

Type: **Person**

Full forename(s): **JAMES**

Surname: **COYLE**

Former names:

Service Address: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/08/1956** *Nationality:* **BRITISH**

Occupation: **NON-EXECUTIVE DIRECTOR**

Company Director 2

Type: **Person**
Full forename(s): **ANTONIO PEDRO**

Surname: **DOS SANTOS SIMOES**

Former names:

Service Address: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/03/1975** *Nationality:* **PORTUGUESE**

Occupation: **COMPANY DIRECTOR**

Company Director 3

Type: **Person**

Full forename(s): **DAME DENISE MARY**

Surname: **HOLT**

Former names:

Service Address: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/10/1949** *Nationality:* **BRITISH**

Occupation: **NON-EXECUTIVE DIRECTOR**

Company Director 4

Type: **Person**

Full forename(s): **MR SIMON WILLIAM DE MUSSENDEN**

Surname: **LEATHES**

Former names:

Service Address: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/02/1948** *Nationality:* **BRITISH**

Occupation: **NON-EXECUTIVE DIRECTOR**

Company Director **5**

Type: **Person**

Full forename(s): **DAVID**

Surname: **LISTER**

Former names:

Service Address: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/09/1958** *Nationality:* **BRITISH**

Occupation: **NON-EXECUTIVE DIRECTOR**

Company Director **6**

Type: **Person**

Full forename(s): **DAME MARY ELIZABETH**

Surname: **MARSH**

Former names:

Service Address: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/08/1946** *Nationality:* **BRITISH**

Occupation: **NON-EXECUTIVE DIRECTOR**

Company Director 7

Type: **Person**
Full forename(s): **THIERRY BERNARD**

Surname: **MOULONGUET**

Former names:

Service Address: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Country/State Usually Resident: **FRANCE**

Date of Birth: ****/02/1951** *Nationality:* **FRENCH**

Occupation: **NON-EXECUTIVE DIRECTOR**

Company Director 8

Type: **Person**

Full forename(s): **JONATHAN RICHARD**

Surname: **SYMONDS**

Former names:

Service Address: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/02/1959** *Nationality:* **BRITISH**

Occupation: **CHARTERED ACCOUNTANT**

Company Director 9

Type: **Person**
Full forename(s): **JOHN FRANCIS**

Surname: **TRUEMAN**

Former names:

Service Address: **8 CANADA SQUARE
LONDON
UNITED KINGDOM
E14 5HQ**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/02/1943** *Nationality:* **BRITISH**
Occupation: **NON-EXECUTIVE DIRECTOR**

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	796969110
		<i>Aggregate nominal value</i>	796969110
<i>Currency</i>	GBP	<i>Amount paid per share</i>	26.47
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE ORDINARY SHARES CONFER THE RIGHT TO RECEIVE NOTICE AND ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO PARTICIPATE IN FULL IN ANY DISTRIBUTIONS OR ANY OFFERS AND TO THE RETURN OF CAPITAL ON LIQUIDATION.

Class of shares	PREFERRED ORDINARY	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	10000
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE PREFERRED ORDINARY SHARE RANKS PARI PASSU IN ALL RESPECTS WITH THE ORDINARY SHARES AND CONFERS THE RIGHT TO RECEIVE NOTICE, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND TO PARTICIPATE IN FULL IN ANY DISTRIBUTIONS OR RETURN OF CAPITAL ON LIQUIDATION. IN ADDITION, THE SHARE CONFERS: (I) THE RIGHT TO RECEIVE THE FIRST GBP100 OF ANY DISTRIBUTION, IN PRIORITY TO ANY SHARE OTHER THAN ORDINARY SHARES; AND (II) ON A WINDING-UP THE RIGHT TO RECEIVE A SUM EQUAL TO THE NOMINAL AMOUNT/SHARE PREMIUM.

Class of shares	SERIES 2 THIRD DOLLAR PREFERENCE	<i>Number allotted</i>	20000000
		<i>Aggregate nominal value</i>	200000
<i>Currency</i>	USD	<i>Amount paid per share</i>	25
		<i>Amount unpaid per share</i>	0

Prescribed particulars

RIGHTS ARE SET OUT IN ARTICLES AND AS AGREED ON ISSUE. HOLDERS ARE ENTITLED TO A NON-CUMULATIVE DIVIDEND (IN PRIORITY TO ORDINARY SHARES) PAYABLE IN US\$ ON TERMS DETERMINED ON ISSUE. ON RETURN OF CAPITAL, HOLDERS ARE ENTITLED TO PAYMENTS SPECIFIED IN ARTICLES IN PRIORITY TO ORDINARY SHAREHOLDERS. AFTER FIVE YEARS, SHARES MAY BE REDEEMED AT OPTION OF COMPANY SUBJECT TO 30-60 DAYS' WRITTEN NOTICE IN ACCORDANCE WITH ARTICLES. THE REDEMPTION AMOUNT INCLUDES THE NOMINAL/PREMIUM/OUTSTANDING DIVIDEND.

Class of shares	THIRD DOLLAR PREFERENCE	<i>Number allotted</i>	15000000
		<i>Aggregate nominal value</i>	150000
<i>Currency</i>	USD	<i>Amount paid per share</i>	25
		<i>Amount unpaid per share</i>	0

Prescribed particulars

RIGHTS ARE SET OUT IN ARTICLES AND AS AGREED ON ISSUE. HOLDERS ARE ENTITLED TO A NON-CUMULATIVE DIVIDEND (IN PRIORITY TO ORDINARY SHARES) PAYABLE IN US\$ ON TERMS DETERMINED ON ISSUE. ON RETURN OF CAPITAL, HOLDERS ARE ENTITLED TO PAYMENTS SPECIFIED IN ARTICLES IN PRIORITY TO ORDINARY SHAREHOLDERS. AFTER FIVE YEARS, SHARES MAY BE REDEEMED AT OPTION OF COMPANY SUBJECT TO 30-60 DAYS' WRITTEN NOTICE IN ACCORDANCE WITH ARTICLES. THE REDEMPTION AMOUNT INCLUDES THE NOMINAL/PREMIUM/OUTSTANDING DIVIDEND.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	796969111
		<i>Total aggregate nominal value</i>	796969111
<i>Currency</i>	USD	<i>Total number of shares</i>	35000000
		<i>Total aggregate nominal value</i>	350000

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 01/05/2016 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1 Name:</i>	: 1 ORDINARY shares held as at the date of this return HBL NOMINEES LIMITED
<i>Shareholding 2 Name:</i>	: 1 ORDINARY shares held as at the date of this return HSBC GROUP NOMINEES UK LIMITED
<i>Shareholding 3 Name:</i>	: 796969108 ORDINARY shares held as at the date of this return HSBC HOLDINGS PLC
<i>Shareholding 4 Name:</i>	: 1 PREFERRED ORDINARY shares held as at the date of this return HSBC HOLDINGS PLC

Shareholding 5 : 20000000 SERIES 2 THIRD DOLLAR PREFERENCE shares held as at the date of this return
Name: HSBC HOLDINGS PLC

Shareholding 6 : 15000000 THIRD DOLLAR PREFERENCE shares held as at the date of this return
Name: HSBC HOLDINGS PLC

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.