

The Insolvency Act 1986

Members' Voluntary Winding up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities

Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For Official Use

To the Registrar of Companies

Company number

--	--	--

00012286

Name of company

(a) Insert full name of
company

(a) TRAFALGAR HOUSE STEAM-SHIP COMPANY LIMITED

(b) Insert full name(s) and
address(es)We (b) Peter John Robertson Souster
Baker Tilly Restructuring and
Recovery LLP
5 Old Bailey
London
EC4M 7AFBruce Alexander Mackay
Baker Tilly Restructuring and
Recovery LLP
5 Old Bailey
London
EC4M 7AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 5/1/10

Name: Baker Tilly Restructuring and
Recovery LLP

Ref:

For Official Use

Liquid
Section

FRIDAY



PC3

08/01/2010

COMPANIES HOUSE

8

The Insolvency Act 1986

Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities

Company Number: 00012286

Name of Company: Trafalgar House Steam-Ship Company Limited

Presented by: The Company

Declaration of Solvency

We (a) Rufus Laycock
33 Burghley Avenue
New Malden
Surrey, KT3 4SW

Signed.....*Rufus Laycock*

Being sole director of Trafalgar House Steam-Ship Company Limited do solemnly and sincerely declare that I have made a full enquiry into the affairs of this Company, and that, having done so, I have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

I append a statement of the Company's assets and liabilities as at (e) 31 December 2009 being the latest practicable date before the making of this declaration.

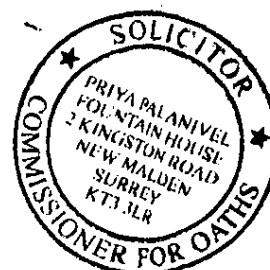
I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

This 4th day of JANUARY 2010
Before me,

[Signature]

PEARSON MADDIN SOLICITORS
FOUNTAIN HOUSE
2 KINGSTON ROAD
NEW MALDEN
SURREY KT3 3LR



Statement as at 31 December 2009 showing assets at estimated realisable values and liabilities expected to rank pari passu

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Inter-company receivable	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ Nil
Liabilities:		
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Inter-company payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ Nil

Remarks: The costs and expenses of this liquidation will be met by another Group company