



88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP029

Company Number

7064

Company name in full

LONDON MERCHANT SECURITIES PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year
2 7 1 1 2 0 0 6

To
Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

ORDINARY

ORDINARY

Number allotted

38200

20260

83530

Nominal value of each share

25 PENCE

25 PENCE

25 PENCE

Amount (if any) paid or due on each
share (including any share premium)

£0.8507

£1.4806

£1.7956

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



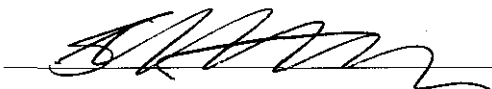
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name JPMORGAN CAZENOVE LIMITED		Class of shares allotted ORDINARY	Number allotted 63,331
Address 20 MOORGATE, LONDON			
UK Postcode E C 2 R 6 D A			
Name MR JAMES RHODES		Class of shares allotted ORDINARY	Number allotted 3,512
Address 13 JUER STREET, LONDON, SW11 4RE			
UK Postcode			
Name MRS SARAH JANE MITCHLEY		Class of shares allotted ORDINARY	Number allotted 16,706
Address 34 HARRIS LANE, SHENLEY, RADLETT, HERTFORDSHIRE			
UK Postcode W D 7 9 E G			
Name MR NICHOLAS ROBERT FRIEDLOS		Class of shares allotted ORDINARY	Number allotted 38,200
Address 13 ALWYNE ROAD, LONDON			
UK Postcode N 1 2 H H			
Name MR NICHOLAS THOMAS JULIAN GROVES		Class of shares allotted ORDINARY	Number allotted 16,706
Address 37 VICARAGE ROAD, EAST SHEEN, LONDON			
UK Postcode S W 1 4 8 R Z			

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

08/12/2006

~~A director / secretary / administrator / administrative receiver / receiver-manager / receiver~~

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

MATTHEW JONES, CARLTON HOUSE, 33 ROBERT ADAM STREET

LONDON, W1U 3HR

Tel

DX number

DX exchange

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name MR MARTIN ANDREW PEXTON	Class of shares allotted	Number allotted
Address LITTLE KENSHAM FARM, SANDHURST LANE, ROLVENDON, KENT	ORDINARY	3,535
UK Postcode TN17 4PH		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		