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COMPANIES FORM No. 122

122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

CHFP025

Please do not
write in
this margin

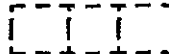
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



7064

Name of company

* insert full name
of company

* LONDON MERCHANT SECURITIES PLC

gives notice that:

the (i) 329,001,493 authorised but unissued investment shares of 2¹⁸/₄₁ pence each and (ii) one authorised but unissued deferred share of 25 pence have been cancelled and the authorised share capital of the Company is now therefore £100,000,000 divided into 400,000,000 ordinary shares of 25 pence each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † COMPANY
SECRETARY

Date 18 January 2007

Presenter's name address and
reference (if any):

Clifford Chance ~~Limited Liability~~ LLP

10 Upper Bank Street
London
E14 5JJ

(Ref: KO)

149120 Canary Wharf 3

For official Use (02/06)

General Section

Post room



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