



**CERTIFICATE OF REGISTRATION
OF ORDER OF COURT AND MINUTE
ON
REDUCTION OF CAPITAL**

Company No. 7064

Whereas **LONDON MERCHANT SECURITIES PUBLIC LIMITED COMPANY**

having by Special Resolution reduced its capital as confirmed by an Order
of the High Court of Justice, Chancery Division

dated the **31st January 2007**

Now therefore I hereby certify that the said Order and a Minute approved
by the Court were registered pursuant to section 138 of the Companies Act,
1985, on the **1st February 2007**

Given at Companies House, Cardiff the **1st February 2007**

John Lyttle



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COMPANIES HOUSE

An Authorised Officer