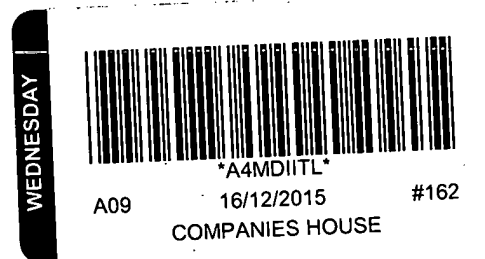


**REGISTERED NUMBER: 00006313 (England and Wales)**

**Unaudited Financial Statements for the Year Ended 31 March 2015**

**for**

**Milk Street Holdings Limited**



**Milk Street Holdings Limited (Registered number: 00006313)**

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**for the Year Ended 31 March 2015**

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**Milk Street Holdings Limited**  
**Company Information**  
**for the Year Ended 31 March 2015**

**DIRECTOR:**

J H Williamson

**SECRETARY:**

Cadastra Limited

**REGISTERED OFFICE:**

The Balsams Barn  
Standon  
Ware  
Hertfordshire  
SG11 1NS

**REGISTERED NUMBER:**

00006313 (England and Wales)

**Milk Street Holdings Limited (Registered number: 00006313)**

**Balance Sheet**  
**31 March 2015**

|  | Notes | 31.3.15<br>£     | 31.3.14<br>£     |
|--|-------|------------------|------------------|
| <b>CURRENT ASSETS</b>                        |       |                  |                  |
| Debtors                                      | 2     | 2,000,150        | 2,000,150        |
| <b>TOTAL ASSETS LESS CURRENT LIABILITIES</b> |       | <u>2,000,150</u> | <u>2,000,150</u> |
| <b>CAPITAL AND RESERVES</b>                  |       |                  |                  |
| Called up share capital                      | 3     | 2,000,150        | 2,000,150        |
| <b>SHAREHOLDERS' FUNDS</b>                   |       | <u>2,000,150</u> | <u>2,000,150</u> |

The company is entitled to exemption from audit under Section 480 of the Companies Act 2006 for the year ended 31 March 2015.

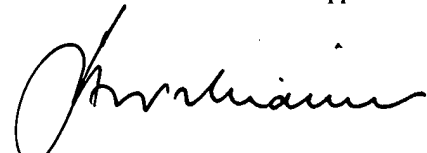
The members have not required the company to obtain an audit of its financial statements for the year ended 31 March 2015 in accordance with Section 476 of the Companies Act 2006.

The director acknowledges his responsibilities for:

- (a) ensuring that the company keeps accounting records which comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of each financial year and of its profit or loss for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

These financial statements have been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to small companies.

The financial statements were approved by the director on 14 December 2015 and were signed by:



J H Williamson - Director

The notes form part of these abbreviated accounts

**Milk Street Holdings Limited (Registered number: 00006313)**

**Notes to the Financial Statements**  
**for the Year Ended 31 March 2015**

**1. ACCOUNTING POLICIES**

**Basis of preparing the financial statements**

The director has reasonable expectation that in the event of the liability crystallising the parent company could repay its debt and meet any further obligations that may arise. Accordingly he continues to adopt the going concern basis in preparing the annual report and accounts.

**Accounting convention**

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008).

The company was dormant throughout the current year and previous year.

**2. DEBTORS: AMOUNTS FALLING DUE AFTER MORE THAN ONE YEAR**

The aggregate total of debtors falling due after more than one year is £2,000,150 (31.3.14 - £2,000,150).

**3. CALLED UP SHARE CAPITAL**

Allotted, issued and fully paid:

| Number:   | Class:  | Nominal<br>value: | 31.3.15<br>£     | 31.3.14<br>£     |
|-----------|---|-------------------|------------------|------------------|
| 50        | Participating preference<br>shares of £1 each       | 1                 | 50               | 50               |
| 2,000,000 | 15% non- cumulative preference<br>shares of £1 each | 1                 | 2,000,000        | 2,000,000        |
| 100       | Ordinary shares of £1 each                          | 1                 | 100              | 100              |
|           |   |                   | <u>2,000,150</u> | <u>2,000,150</u> |

The 15% non-cumulative preference shares rank in priority to the ordinary shares as regards Capital as well as Dividend, but do not carry any further right to participate in the profits or assets of the company. The participating preference shares rank in priority to the ordinary shares as regards Capital as well as Dividend to the extent of a 10% non-cumulative preference dividend and thereafter at varying rates as laid down in the Company's Articles of Association. The holders of the preference shares do not have the right to attend or vote at any General Meeting except in respect of a resolution varying the rights of the holders of the shares.