

# G

## COMPANIES FORM No. 88(2)(Rev 1988)

### Return of allotments of shares

# 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)

Please do not write in  
this margin

To the Registrar of Companies (address overleaf)  
(see note 1)

Please complete  
legibly, preferably in  
black type, or bold  
block lettering

Company number

3002

\*insert full name  
of company

#### 1. Name of company

\* Britannic Assurance plc

†distinguish between  
ordinary, preference,  
etc.

#### 2. This section must be completed for all allotments

| Description of shares†   | Ordinary | Ordinary | Ordinary |
|--|----------|----------|----------|
| A Number allotted  | 3947     | 294      | 339      |
| B Nominal value of each  | £ 0.05   | £ 0.05   | £ 0.05   |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 4.51   | £ 6.26   | £ 6.61   |

#### Date(s) on which the shares were allotted

(a) [on 10 November 1998] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§complete (a) or  
(b) as appropriate

#### 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

|  |  |  |  |
|--|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. |  |  |  |
| E Consideration for which the shares were allotted                               |  |  |  |

#### NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone  
number and reference (if any):

MRS G M WHITE  
SECRETARY  
BRITANNIC ASSURANCE PLC  
1 WYTHALL GREEN WAY  
WYTHALL  
BIRMINGHAM B47 6WG  
Tel. 01564 828888

For official use

Post room



#### 4. Names and addresses of the allottees

**Please do not write in  
this margin**

**Please complete  
legibly, preferably  
in black type, or bold  
block lettering**

| Names and Addresses              | Number of shares allotted |            |       |
|----------------------------------|---------------------------|------------|-------|
|                                  | Ordinary                  | Preference | Other |
| Britannic Quest Trustees Limited | 4580                      |            |       |
| 1 Wythall Green Way              |                           |            |       |
| Wythall                          |                           |            |       |
| Birmingham B47 6WG               |                           |            |       |
|                                  |                           |            |       |
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|                                  |                           |            |       |
|                                  |                           |            |       |
| Total                            | 4580                      |            |       |

**Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:**

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed [Signature] Designation Secretary Date 10.11.1998

**Companies registered in England and Wales or Wales should deliver this form to:—**

**The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF4 3UZ**

**Companies registered in Scotland  
should deliver this form to:—**

**The Registrar of Companies  
Companies Registration Office  
102 George Street  
Edinburgh  
EH2 3DJ**