

MR04

Statement of satisfaction in full or in part of a charge

laserform

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

✗ **What this form is NOT**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage
charge against an LLP. Use
LL MR04

COMPANIES HOUSE



WEDNESDAY

1 Company details

Company number 00002404

Company name in full Southampton Isle of Wight and South of England

Royal Mail Steam Packet Company Limited ✓

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013 Complete Part A and Part C

→ On or after 06/04/2013 Complete Part B and Part C

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date 25/01/2007 ✓

A2 Charge number

Please give the charge number This can be found on the certificate

Charge number* 000000

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description A deed of covenants between Southampton Isle of
Wight and South of England Royal Mail Steam Packet
Company Limited (the "Chargor") and HSBC Bank plc
(the "Security Trustee") (the "Deed of Covenants").

Continuation page
Please use a continuation page if
you need to enter more details

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

For short particulars of the property charged, please see the Continuation Form attached to this Form MR04.

Continuation page

Please use a continuation page if you need to enter more details

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code This can be found on the certificate

Charge code ❶

- -

❶ Charge code

This is the unique reference code allocated by the registrar

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Part C To be completed for all charges

C1

Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

☒ In full

☐ In part

C2

Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name

Thomas Maddin

Please give the address of the person delivering this statement

Building name/number

Allen & Overy LLP

Street

One Bishops Square

Post town

County/Region

London

Postcode

E 1 6 A D

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

Legal adviser to the Security Trustee

C3

Signature

Please sign the form here

Signature

Signature

X Allen & Overy LLP (as legal adviser to the Security Trustee) X

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Thomas Maddin

Company name Allen & Overy LLP

Address One Bishops Square

Post town

County/Region London

Postcode E 1 6 A D

Country United Kingdom

DX

Telephone 0203 088 0000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
- ☒ You have given the charge date
- ☒ You have given the charge number (if appropriate)
- ☒ You have completed the Description of instrument and Short particulars in Sections A3 and A4
- Part B Charges created on or after 06/04/2013**
- ☐ You have given the charge code
- Part C To be completed for all charges**
- ☒ You have ticked the appropriate box in Section C1
- ☒ You have given the details of the person delivering this statement in Section C2
- ☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

PARTICULARS OF A MORTGAGE OR CHARGE CONTINUED

CONTINUATION SHEET TO FORM MR04

Name of Company Southampton Isle of Wight and South of England Royal Mail Steam Packet Company Limited

Company Number 00002404

Capitalised words and expressions used in this Continuation Sheet have the same meaning given to them in Continuation Sheet Number 2 attached to the original form 395

SHORT PARTICULARS OF ALL THE PROPERTY MORTGAGED OR CHARGED

The Chargor with full title guarantee

- (a) mortgages and charges to the Security Trustee all its right, title and interest, present and future in each Ship, and
- (b) assigns and agrees to assign absolutely to the Security Trustee all its rights, title and interest in and to the Earnings and the Requisition Compensation and all its benefits and interest present and future therein

The Chargor covenants with the Security Trustee and undertakes throughout the Security Period

- (a) not without the prior consent of the Security Trustee, to create or purport to agree or create or permit to arise or subsist any Security or Quasi-Security, except as otherwise permitted or contemplated under the Facilities Agreement, over or in respect of any Ship, any share or interest therein otherwise than in favour of the Security Trustee, and
- (b) not without the prior written consent of the Security Trustee to sell, agree to sell, transfer, abandon or otherwise dispose of any Ship or any share or interest therein except pursuant to or as permitted under the Finance Documents

Under the terms of the Facilities Agreement the Chargor has undertaken

- 11 to promptly do all such acts or execute all such documents (including assignments, transfers, mortgages, charges, notices and instructions) as the Security Trustee may reasonably specify and in such form as the Security Trustee may reasonably require, subject to the Agreed Security Principles, in order to
 - (a) perfect or protect the Security created or intended to be created under or evidenced by the transaction security documents (which may include the execution of a mortgage, charge, assignment or other Security over all or any of the assets which are, or are intended to be, the subject of the transaction security) or for the exercise of any rights, powers and remedies of the Security Trustee or the Finance Parties provided by or pursuant to the Finance Documents or by law,
 - (b) confer on the Security Trustee or confer on the Finance Parties, Security over any property and assets of the Chargor located in any jurisdiction which is (to the extent permitted by local law) equivalent or similar to the Security intended to be conferred by or pursuant to the transaction security documents, and/or

(c) facilitate the realisation of the assets which are, or are intended to be, the subject of the transaction security,

1 2 to take all such action as is available to it (including making all filings and registrations) as may be necessary for the purpose of the creation, perfection, protection or maintenance of any Security conferred or intended to be conferred on the Security Trustee or the Secured Parties by or pursuant to the Finance Documents