

M

403a

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

For official use Company number

177

00002404

* Insert full name
of company

Name of company

Southampton Isle of Wight and South of England Royal Mail Steam Packet
Company Limited ("SIOW")

I, Thomas James Docherty
of Garden Cottage, Fritham, Lyndhurst SO43 7HH

† Delete as appropriate

[a director] ~~XXXXXXXXXXXXXXXXXXXX~~ † of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in (full) ~~XXXX~~ †

‡ Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

Date and Description of charge † Assignment dated 4 October 2004

Date of Registration § 14 October 2004

Name and address of [chargee] ~~XXXXXXXXXXXXXXXXXXXX~~ The Bank of New York
acting as security trustee (the "Security Trustee") One Canada Square,
London E14 5AL

§ The date of registration may be confirmed from the certificate

Short particulars of property charged ■ See attached schedule.

■ Insert brief details of property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at San Francisco Declarant to sign below

Day Month Year
on 25 10 2007

before me

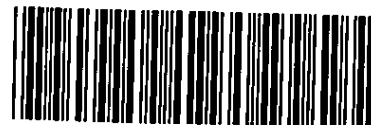
~~A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths~~

Presenter's name, address and reference (if any):

Lovells LLP
Atlantic House
Holborn Viaduct
London
EC1A 2FG

For official use
Mortgage section

TUESDAY



LD8

LX2QOU80
30/10/2007
COMPANIES HOUSE

10

SCHEDULE TO FORM 403A

**Southampton Isle of Wight and South of England Royal Mail Steam Packet Company
Limited**

Company number: 00002404

Short particulars of property charged

SLOW with full title guarantee has assigned by way of security and agreed to assign to the Security Trustee all SLOW's right, title benefit and interest in and to the Charter and the Assigned Property.