

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

2065

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company

*LLOYDS BANK PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	
A Number allotted	13	4	
B Nominal value of each	£1.00	£1.00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.58	£4.45	£

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 30 MAY 1996] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):

SHARESAVE/IB/L6

Lloyds Bank Plc

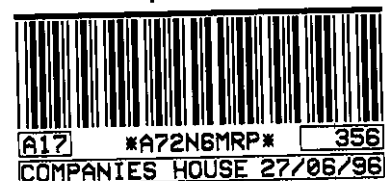
Registrar's Department

Goring by Sea, Worthing

West Sussex BN12 6DA

For Official Use

Post room



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
	17		
Total	17		

Please do not write in the margin.

Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed H. P. Parman Designation Assistant Secretary Date 14 JUN 1996

**Companies registered in England and Wales
or Wales should deliver this form to:-**

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

LLOYDS BANK PLC

SUMMARY

ADJUSTMENTS TO EXERCISE OF OPTIONS GRANTED: 30 MAY 96

<u>Description</u>	<u>Subscription price</u>	<u>No of Lloyds Bank shares Over/under allotment</u>	<u>£</u>	<u>No of Lloyds TSB shares</u>
<u>30-May-96</u> <u>Savings Related Share Option Scheme 1990</u>	£2.72			
	£3.11			
	£4.19	13	£59.54	
	£4.58	4	£17.80	
	£4.45			
TOTAL		17	£77.34	45

LLOYDS BANK PLC

SHARES	ORIGINAL ALLOTMENT					AMENDED ALLOTMENT					DIFFERENCE		REASON		
	LLOYDS					TOTAL LLOYDS	LLOYDS TSB	LLOYDS						TOTAL LLOYDS	LLOYDS TSB
	1991	1992	1993	1994	1995			1991	1992	1993	1994	1995			
Alotment 30-May-96															Interest not used for original 94 & 95 calculations
Olive Irene Page			171	96	58	325	878								
Manilat Paimar	639			240	87	966	2612								
Alan Rogers	426	308	103	96	87	1020	2758								
David A Wisbeach	533	385	214	120	73	1325	3582								
Overall difference															

CASH	ORIGINAL ALLOTMENT					AMENDED ALLOTMENT					DIFFERENCE	REASON		
	LLOYDS					LLOYDS							TOTAL CASH	
	1991	1992	1993	1994	1995	1991	1992	1993	1994	1995				
Alotment 30-May-96	£4346.56	£2155.23	£2044.72	£2528.16	£1357.25	£12431.92	£4346.56	£2155.23	£2044.72	£2587.70	£1375.05	£12509.26	£77.34	Interest not used for original 94 & 95 calculations
Overall difference													£77.34	