

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

2065

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company 1 OF 2

*LLOYDS BANK PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	1029	1622	2188
B Nominal value of each	£1.00	£1.00	£1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.72	£3.11	£4.19

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 21 March 1996] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

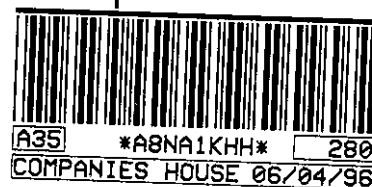
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):
EMP BEN/NF/2802/S1

Lloyds Bank Plc
Registrar's Department
The Causeway, Worthing
West Sussex BN99 6DA

For Official Use

Post room



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Total			

Please do not write in the margin.
Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

2

¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed  Designation ¶ SENIOR ASSISTANT SECRETARY Date 28.3.96

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

Return of allotments of shares

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in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

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PUC2, PUC3 and 88(2)

Company number

2065

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company 2 OF 2

*LLOYDS BANK PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	
A Number allotted	1716	761	
B Nominal value of each	£1.00	£1.00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.58	£4.45	£

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 21 March 1996] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

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(see notes 2 & 3)

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telephone number and reference
(if any):
EMP BEN/NF/2802/S1

Lloyds Bank plc
Registrar's Department
The Causeway, Worthing
West Sussex BN99 6DA

For Official Use

Post room

COMPANIES HOUSE 06/04/96

4. Names and addresses of the allottees

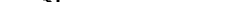
Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	7316		
Total	7316		

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preferably in black type, or
bold block lettering

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1

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed  Designation SENIOR ASSISTANT SECRETARY Date 28.3.96

**Companies registered in England and Wales
or Wales should deliver this form to:-**

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Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

NAME AND ADDRESSES	NO OF SHARES ALLOTTED	
	Lloyds Bank plc Ordinary £1 shares	Lloyds TSB Group plc Ordinary 25p shares
PETER MICHAEL BOULD 16 EVERILL GATE LANE WOMBWELL BARNLEY SOUTH YORKSHIRE S73 0SF	113	305
DEBORAH BRENDA BRANNAN 6 SHETLAND WAY ANCELLS FARM FLEET HANTS GU13 8UD	148	400
IAN CROFT 34 PLOUGH WAY BADGER FARM WINCHESTER HANTS SO22 4PW	138	373
VALERIE ANN EVANS 33 CEDARS AVENUE KINGSWINFOR WEST MIDLANDS DY6 9PQ	615	1662
ANDREW JOHN GREEN 1 HURSLEY CLOSE OADBY LEICESTER LE2 4JG	326	881
JOANNE HALE 63 WEST TOWN LANE BRISLINGTON BRISTOL BS4 5DD	332	897
HEATHER JEAN KAY WHITE LODGE 20 FIRST AVENUE DOUGLAS ISLE OF MAN IM2 6AZ	1168	3158
DONNA JANE MANUEL 4 THE ORCHARD CROSS LANES PILL BRISTOL BS20 0HZ	300	811
SHEILA MORRISROE 28 CHURCHFIELD TERRACE CUDWORTH BARNLEY SOUTH YORKSHIRE S72 8JT	481	1300
HARVINDER PAUL 13 THOMAS MASON CLOSE WEDNESFIELD WOLVERHAMPTON WV11 3AB	516	1395
FRANCESCA CHRISTINA EVELINE ROGERS 53 COPTHALL ROAD EAST ICKENHAM MIDDLESEX UB10 8SE	74	200
SUSAN MARY ROWE 28 BEECH AVENUE LANE END HIGH WYCOMBE BUCKS HP14 3EQ	443	1197

NAME AND ADDRESSES

NO OF SHARES ALLOTTED
Lloyds Bank plc Lloyds TSB Group plc

ANDREA TERESA STANYER
61 CARISBROOKE COURT
NEW MILTON
HANTS BH25 5UE

506

1368

KELLY TRACY SYMONDS
32 SOUTHAMPTON GARDENS
LUTON
BEDS LU3 3UA

81

219

LINDA JANE THOMAS
14 COLLINGWOOD CLOSE
MARINERS REACH
THORNWELL
CHEPSTOW
GWENT NP6 5SU

163

440

MARTIN THOMAS VERLAINE
56 SANDHILLS LANE
BARNT GREEN
BIRMINGHA, B48 8NX

1912

5170

~ 7316

19776