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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2065

* insert full name
of company

1. Name of company

* LLOYDS BANK PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	11992	6718	3337
B Nominal value of each	£ 1.00	£ 1.00	£ 1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 2.72	£ 3.11	£ 4.19

Date(s) on which the shares were allotted

(a) (on 5 October 19 95) | \$, or

(b) (from _____ 19 _____ to _____ 19 _____) | \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 89(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

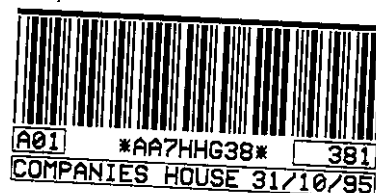
Presentor's name, address, telephone
number and reference (if any):

SHARESAVE/EX177/ME

Lloyds Bank Plc
Registry Department
The Conway, Worthing
West Sussex BN99 6DA

For Official Use

Post room



Please do not
write in the
margin.

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Designation

Date 9.10.95

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

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2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	2061	187	
B Nominal value of each	£ 1.00	£ 1.00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 4.58	£ 4.45	£

‡ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 5 October 19 95] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

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number and reference (if any):

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Lloyds Bank Plc
Company Department
The Quay, Worthing
West Sussex BN9 6DA

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5

1 Insert
Director,
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Administrator,
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Receiver or
Receiver
(Scotland) as
appropriate

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 5th October, 1995

Participant's Details (Name and Address)	File No/ Reason	Scheme: D O G: Price:	1990 13JUN91 £2.72	1990 14APR92 £3.11	1990 24MAR93 £4.19	1990 15JUN94 £4.58	1990 21MAR95 £4.45	Total Shares
Austin, Miss. Annette Mary 26 Windlesham Road Shoreham By Sea West Sussex BN43 5AE	3811811 Retirement					166		166
Burtha, Esq Lee Mockham 39 Lennox Road Gravesend Kent DA11 0EL	1555478 Retirement		2,250					2,250
Clarke, Mrs. Elizabeth Jane 2 Castle Drive Horley Surrey RH6 9DB Ex Date 28Sep95	3200987 Retirement			128	133			261
Dale, Esq David 12 Shrublands Charlton Kings Cheltenham Glos GL53 0ND	1850593 Retirement		375	329	207	99		1,010
Davies, Esq Anthony John 143 Sunnybank Road Potters Bar Herts EN6 2NG	1571112 Retirement				346	99		445
Douglas, Esq Graham William 3 Oaklands Way Sturry Canterbury Kent CT2 0EP	1867097 Retirement				69	33		102

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 5th October, 1995

Participant's Details (Name and Address)	File No/ Reason	Scheme: D O G: Price:	1990 13JUN91 £2.72	1990 14APR92 £3.11	1990 24MAR93 £4.19	1990 15JUN94 £4.58	1990 21MAR95 £4.45	Total Shares
Guy, Esq Robert Frank 19 Betchworth Road Seven Kings Ilford Essex IG3 9JF	1465339 Retirement			659				659
Hamodi, Mrs. Averill 89 Beach Road South Shields Tyne & Wear NE33 2NE	4217069 Retirement		281	131		66	20	498
Harmer, Mrs. Lyndsey Joy 8 Cowden Walk St Leonards On Sea East Sussex TN38 0YS	4178128 Retirement		161	109	52	34		356
Hastings, Esq Anthony John 10 Burnside East Boldon Tyne & Wear NE36 0LS	1072280 Retirement		375	395	138	99		1,007
Jackson, Esq Peter Harold 43 Ian Road Billericay Essex CM12 0JZ	1345309 Retirement		375	263	69	133		840
Lawless, Mrs. Helen 43 Burnhope Road Barnston Washington Tyne & Wear NE38 8DY	4217247 Retirement		375	263	138	66	26	868
Marfleet, Miss. Suzanne Emma 10 Worcester Close Mayland Chelmsford Essex CM3 6TD Ex Date 28Sep95	4350230 Retirement		1,838		100	62		2,000

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Mchugh, Mrs. Barbara Joan 45 Galton Street Queens Park London W10 4QW	4083585 Retirement		735	257	200	62	22	1,276
Munyard, Esq Brian Andrew 11 Sorrel Close Thornbury Bristol BS12 1UH	1846421 Retirement		468	395	173	199	26	1,261
Overington, Mrs. Claire 53 Cheviot Road Durrington Worthing West Sussex BN13 2LJ	3520728 Retirement		468					468
Owen, Mrs. Marion 77 Heolgerriog Merthyr Tydfil Mid Glam CF48 1SB Ex Date 28Sep95	3941006 Retirement		275	321	167			763
Pascoe, Esq Nigel John Chy Lowena Marette De Haut La Villette St Martins Guernsey GY4 6JL	1004803 Retirement		656	395	138	99		1,288
Pearson, Mrs. Barbara 23 Guernsey Gardens Wickford Essex SS11 7BA Ex Date 28Sep95	3804157 Retirement		183	128	66	62		439
Peck, Esq Russell Hedley 77 The Oaks Milton Cambridge CB4 6ZG	9075793 Retirement			257				257

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Potter, Mrs. Jayne Elizabeth 125 Duncroft Road Yardley Birmingham B26 2JU	4018546 Retirement				138	66	26	230
Rayer, Miss. Pamela Jayne 22 The Ridgeway Battenhall Worcester WR5 2DA	3461519 Retirement		375	263	138	66		842
Rayner, Esq Graham Keith 1 The Old Kilns Owletts Lane Wick Pershore WR10 3PB	1833311 Retirement		656	395	242			1,293
Risk, Esq Robert Cowan 91 West End Avenue Harrogate HG2 9BU	1288836 Retirement		459	385	167	186		1,197
Stapleton, Esq Graham 82 Beech Hill Haywards Heath West Sussex RH16 3TT	1085846 Retirement		375	263	207	133		978
Ward, Esq Martin 22 Grebe Close Milford On Sea Nr Lymington Hants SO41 0XA	1822557 Retirement		187	395	173	166		921
White, Esq Peter John 16 Barncroft Close Chelford Cheshire SK11 9SW	1850550 Retirement		375	395	138	99	67	1,074

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Whymant, Esq Stanley Richard 1 Woodhall Close Bengeo Hertford Herts SG14 3ED	1809798 Retirement		375	263	138	66		842
Willis, Esq John Martin Bothie House Binegar Bath Avon BA3 4UG	1290288 Retirement		375	329				704
No Of Participants: 29			11,992 £32,618.24	6,718 £20,892.98	3,337 £13,982.03	2,061 £9,439.38	187 £832.15	24,295 £77,764.78

Richard Boulton
Supervisor,
Sharesave Team,
Lloyds Bank Registrars
4th October, 1995