



**SECRETARIAT**

Please complete in typescript,  
or in bold black capitals.

LB 1104338/615

**363a**

## Annual Return

**Company Number**

2065

**Company Name in full**

LLOYDS BANK Plc



\* F363AD40 \*

**Date of this return** (See note 1)  
The information in this return is made up to

Day Month Year

09 05 1998

**Date of next return** (See note 2)  
If you wish to make your next return  
to a date earlier than the anniversary  
of this return please show the date here.  
Companies House will then send a form  
at the appropriate time.

Day Month Year

09 05 1999

**Registered Office** (See note 3)  
Show here the address at the date of  
this return.

71 LOMBARD STREET

Any change of  
registered office  
**must** be notified  
on form 287.

Post town

LONDON

County / Region

Postcode

EC3P 3BS

### Principal business activities

(See note 4)  
Show trade classification code number(s)  
for the principal activity or activities.

6512

If the code number cannot be determined,  
give a brief description of principal activity.

When you have completed and signed the form please send it to the  
Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff**  
for companies registered in England and Wales

or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland

**DX 235 Edinburgh**



A10 \*AQPCR6FD\* 232  
COMPANIES HOUSE 23/05/98

**Register of members** *(See note 5)*

If the register of members is not kept at the registered office, state here where it is kept.

Post town  
County / Region

Postcode

**Register of Debenture holders***(See note 6)*

If there is a register of debenture holders and it is not kept at the registered office, state here where it is kept.

Post town  
County / Region

Postcode

**Company type** *(See note 7)*

Public limited company

X

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please mark the appropriate box

**Company Secretary** *(see notes 1-5)*

Details of a new company secretary must be notified on form 288a.

*(Please photocopy this area to provide details of joint secretaries).*

Name \* Style / Title

MR.

\*Honours etc

Forename(s)

MICHAEL ROGER

Surname

HATCHER

\* Voluntary details.

Previous forename(s)

Previous surname(s)

Address

HUNYANI

**Usual residential**

**address** must be given. In the case of a corporation, give the registered or principal office address.

Post town

MANNINGTREE

County / Region

ESSEX

Postcode

CO11 2QA

Country

**Directors** (see notes 1 to 5)  
Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

|                                                                                                                                |                     |                             |               |                 |      |      |
|--------------------------------------------------------------------------------------------------------------------------------|---------------------|-----------------------------|---------------|-----------------|------|------|
| Name                                                                                                                           | * Style / Title     | MR.                         | Day           | Month           | Year |      |
|                                                                                                                                | * Honours etc       |                             | Date of birth | 19              | 05   | 1945 |
| Forename(s)                                                                                                                    | MICHAEL KENT        |                             |               |                 |      |      |
| Surname                                                                                                                        | ATKINSON            |                             |               |                 |      |      |
| Previous forename(s)                                                                                                           |                     |                             |               |                 |      |      |
| Previous surname(s)                                                                                                            |                     |                             |               |                 |      |      |
| Address                                                                                                                        | 71 LOMBARD STREET   |                             |               |                 |      |      |
| <b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address. | Post town           | LONDON                      |               |                 |      |      |
|                                                                                                                                | County / Region     |                             | Postcode      | EC3P 3BS        |      |      |
|                                                                                                                                | Country             | ENGLAND                     | Nationality   | ANGLO/BRAZILIAN |      |      |
|                                                                                                                                | Business occupation | BANK GROUP FINANCE DIRECTOR |               |                 |      |      |
| Other directorships                                                                                                            | See attached list   |                             |               |                 |      |      |
| * Voluntary details.                                                                                                           |                     |                             |               |                 |      |      |

|                                                                                                                                |                        |                      |               |         |      |      |
|--------------------------------------------------------------------------------------------------------------------------------|------------------------|----------------------|---------------|---------|------|------|
| Name                                                                                                                           | * Style / Title        | MR.                  | Day           | Month   | Year |      |
|                                                                                                                                | * Honours etc          |                      | Date of birth | 07      | 03   | 1945 |
| Forename(s)                                                                                                                    | ROBERT CHARLES         |                      |               |         |      |      |
| Surname                                                                                                                        | CAREFULL               |                      |               |         |      |      |
| Previous forename(s)                                                                                                           |                        |                      |               |         |      |      |
| Previous surname(s)                                                                                                            |                        |                      |               |         |      |      |
| Address                                                                                                                        | 13 ST. MATTHEWS AVENUE |                      |               |         |      |      |
| <b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address. | Post town              | SURBITON             |               |         |      |      |
|                                                                                                                                | County / Region        | SURREY               | Postcode      | KT6 6JJ |      |      |
|                                                                                                                                | Country                |                      | Nationality   | BRITISH |      |      |
|                                                                                                                                | Business occupation    | CHARTERED ACCOUNTANT |               |         |      |      |
| Other directorships                                                                                                            | See attached list      |                      |               |         |      |      |
|                                                                                                                                |                        |                      |               |         |      |      |

**Directors** (see notes 1-5)

Please list directors in alphabetical order

Details of new directors must be notified on form 288a.

|                                                                                                                                |                      |             |          |               |       |         |
|--------------------------------------------------------------------------------------------------------------------------------|----------------------|-------------|----------|---------------|-------|---------|
| <b>Name</b>                                                                                                                    | * Style / Title      | MR.         |          | Day           | Month | Year    |
|                                                                                                                                | * Honours etc        |             |          | Date of birth | 09    | 02 1933 |
|                                                                                                                                | Forename(s)          | JOHN THOMAS |          |               |       |         |
|                                                                                                                                | Surname              | DAVIES      |          |               |       |         |
|                                                                                                                                | Previous forename(s) |             |          |               |       |         |
|                                                                                                                                | Previous surname     |             |          |               |       |         |
| <b>Address</b>                                                                                                                 | 71 LOMBARD STREET    |             |          |               |       |         |
|                                                                                                                                |                      |             |          |               |       |         |
| <b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address. | Post town            | LONDON      |          |               |       |         |
|                                                                                                                                | County / Region      |             | Postcode | EC3P 3BS      |       |         |
|                                                                                                                                | Country              |             |          |               |       |         |
| <b>Nationality</b>                                                                                                             | BRITISH              |             |          |               |       |         |
| <b>Business occupation</b>                                                                                                     | BANK DEPUTY CHAIRMAN |             |          |               |       |         |
| <b>Other directorships</b>                                                                                                     | See attached list    |             |          |               |       |         |
|                                                                                                                                |                      |             |          |               |       |         |

|                                                                                                                                |                              |               |          |               |       |         |
|--------------------------------------------------------------------------------------------------------------------------------|------------------------------|---------------|----------|---------------|-------|---------|
| <b>Name</b>                                                                                                                    | * Style / Title              | MR.           |          | Day           | Month | Year    |
|                                                                                                                                | * Honours etc                |               |          | Date of birth | 15    | 05 1943 |
|                                                                                                                                | Forename(s)                  | PETER BRIAN   |          |               |       |         |
|                                                                                                                                | Surname                      | ELLWOOD       |          |               |       |         |
|                                                                                                                                | Previous forename(s)         |               |          |               |       |         |
|                                                                                                                                | Previous surname             |               |          |               |       |         |
| <b>Address</b>                                                                                                                 | CATESBY HOUSE, LOWER CATESBY |               |          |               |       |         |
|                                                                                                                                |                              |               |          |               |       |         |
| <b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address. | Post town                    | NEAR DAVENTRY |          |               |       |         |
|                                                                                                                                | County / Region              | NORTHANTS     | Postcode | NN11 6LF      |       |         |
|                                                                                                                                | Country                      |               |          |               |       |         |
| <b>Nationality</b>                                                                                                             | BRITISH                      |               |          |               |       |         |
| <b>Business occupation</b>                                                                                                     | BANK CHIEF EXECUTIVE         |               |          |               |       |         |
| <b>Other directorships</b>                                                                                                     | See attached list            |               |          |               |       |         |
|                                                                                                                                |                              |               |          |               |       |         |
| * Voluntary details.                                                                                                           |                              |               |          |               |       |         |

**Directors** (see notes 1-5)  
Please list directors in alphabetical order

Details of new directors must be notified on form 288a.

|                |                                 |                        |                 |                      |              |             |
|----------------|---------------------------------|------------------------|-----------------|----------------------|--------------|-------------|
| <b>Name</b>    | <b>* Style / Title</b>          | MR.                    |                 | <b>Day</b>           | <b>Month</b> | <b>Year</b> |
|                | <b>* Honours etc</b>            |                        |                 | <b>Date of birth</b> | 17           | 06 1948     |
|                | <b>Forename(s)</b>              | MICHAEL EDWARD         |                 |                      |              |             |
|                | <b>Surname</b>                  | FAIREY                 |                 |                      |              |             |
|                | <b>Previous forename(s)</b>     |                        |                 |                      |              |             |
|                | <b>Previous surname</b>         |                        |                 |                      |              |             |
| <b>Address</b> | SPRINGWOOD, 9 SILVERTHORN DRIVE |                        |                 |                      |              |             |
|                | LONG DEAN PARK                  |                        |                 |                      |              |             |
|                | <b>Post town</b>                | HEMEL HEMPSTEAD        |                 |                      |              |             |
|                | <b>County / Region</b>          | HERTS                  | <b>Postcode</b> | HP3 8BU              |              |             |
|                | <b>Country</b>                  |                        |                 |                      |              |             |
|                | <b>Nationality</b>              | BRITISH                |                 |                      |              |             |
|                | <b>Business occupation</b>      | BANK DIRECTOR          |                 |                      |              |             |
|                | <b>Other directorships</b>      | NO OTHER DIRECTORSHIPS |                 |                      |              |             |
|                |                                 |                        |                 |                      |              |             |

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

|                |                             |                      |                 |                      |              |             |
|----------------|-----------------------------|----------------------|-----------------|----------------------|--------------|-------------|
| <b>Name</b>    | <b>* Style / Title</b>      | SIR                  |                 | <b>Day</b>           | <b>Month</b> | <b>Year</b> |
|                | <b>* Honours etc</b>        |                      |                 | <b>Date of birth</b> | 16           | 05 1934     |
|                | <b>Forename(s)</b>          | NICHOLAS PROCTOR     |                 |                      |              |             |
|                | <b>Surname</b>              | GOODISON             |                 |                      |              |             |
|                | <b>Previous forename(s)</b> |                      |                 |                      |              |             |
|                | <b>Previous surname</b>     |                      |                 |                      |              |             |
| <b>Address</b> | 71 LOMBARD STREET           |                      |                 |                      |              |             |
|                |                             |                      |                 |                      |              |             |
|                | <b>Post town</b>            | LONDON               |                 |                      |              |             |
|                | <b>County / Region</b>      |                      | <b>Postcode</b> | EC3P 3BS             |              |             |
|                | <b>Country</b>              |                      |                 |                      |              |             |
|                | <b>Nationality</b>          | BRITISH              |                 |                      |              |             |
|                | <b>Business occupation</b>  | BANK DEPUTY CHAIRMAN |                 |                      |              |             |
|                | <b>Other directorships</b>  | See attached list    |                 |                      |              |             |

\* Voluntary details.

**Directors** (see notes 1-5)  
Please list directors in alphabetical order

Details of new directors must be notified on form 288a.

|                                                                                                                                |                      |                |               |          |         |
|--------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------|---------------|----------|---------|
| <b>Name</b>                                                                                                                    | * Style / Title      | MR.            | Day           | Month    | Year    |
|                                                                                                                                | * Honours etc        |                | Date of birth | 16       | 05 1940 |
|                                                                                                                                | Forename(s)          | STEPHEN ANDREW |               |          |         |
|                                                                                                                                | Surname              | MARAN          |               |          |         |
|                                                                                                                                | Previous forename(s) |                |               |          |         |
|                                                                                                                                | Previous surname     |                |               |          |         |
| <b>Address</b>                                                                                                                 | 17 LANCASTER PARK    |                |               |          |         |
|                                                                                                                                |                      |                |               |          |         |
| <b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address. | Post town            | RICHMOND       |               |          |         |
|                                                                                                                                | County / Region      | SURREY         | Postcode      | TW10 6AB |         |
|                                                                                                                                | Country              |                |               |          |         |
| <b>Nationality</b>                                                                                                             | BRITISH              |                |               |          |         |
| <b>Business occupation</b>                                                                                                     | BANK DIRECTOR        |                |               |          |         |
| <b>Other directorships</b>                                                                                                     | See attached list    |                |               |          |         |
|                                                                                                                                |                      |                |               |          |         |

|                                                                                                                                |                             |             |               |         |         |
|--------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-------------|---------------|---------|---------|
| <b>Name</b>                                                                                                                    | * Style / Title             | MR.         | Day           | Month   | Year    |
|                                                                                                                                | * Honours etc               | CBE         | Date of birth | 05      | 06 1936 |
|                                                                                                                                | Forename(s)                 | ALAN EDWARD |               |         |         |
|                                                                                                                                | Surname                     | MOORE       |               |         |         |
|                                                                                                                                | Previous forename(s)        |             |               |         |         |
|                                                                                                                                | Previous surname            |             |               |         |         |
| <b>Address</b>                                                                                                                 | FLAT 2, 20 WIGMORE STREET   |             |               |         |         |
|                                                                                                                                |                             |             |               |         |         |
| <b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address. | Post town                   | LONDON      |               |         |         |
|                                                                                                                                | County / Region             |             | Postcode      | W1H 9HD |         |
|                                                                                                                                | Country                     |             |               |         |         |
| <b>Nationality</b>                                                                                                             | BRITISH                     |             |               |         |         |
| <b>Business occupation</b>                                                                                                     | BANK DEPUTY CHIEF EXECUTIVE |             |               |         |         |
| <b>Other directorships</b>                                                                                                     | See attached list           |             |               |         |         |
|                                                                                                                                |                             |             |               |         |         |

\* Voluntary details.

**Directors** (see notes 1-5)  
Please list directors in alphabetical order

Details of new directors must be notified on form 288a.

|                      |                                  |     |  |          |               |       |      |      |
|----------------------|----------------------------------|-----|--|----------|---------------|-------|------|------|
| Name                 | * Style / Title                  | MR. |  |          | Day           | Month | Year |      |
|                      | * Honours etc                    |     |  |          | Date of birth | 23    | 02   | 1950 |
| Forename(s)          | GORDON FRANCIS                   |     |  |          |               |       |      |      |
| Surname              | PELL                             |     |  |          |               |       |      |      |
| Previous forename(s) |                                  |     |  |          |               |       |      |      |
| Previous surname     |                                  |     |  |          |               |       |      |      |
| Address              | MULSANNE FARM, NIGHTINGALES LANE |     |  |          |               |       |      |      |
|                      |                                  |     |  |          |               |       |      |      |
| Post town            | CHALFONT ST. GILES               |     |  |          |               |       |      |      |
| County / Region      | BUCKINGHAMSHIRE                  |     |  | Postcode | HP8 4SO       |       |      |      |
| Country              | ENGLAND                          |     |  |          |               |       |      |      |
| Nationality          | BRITISH                          |     |  |          |               |       |      |      |
| Business occupation  | BANK DIRECTOR                    |     |  |          |               |       |      |      |
| Other directorships  | NO OTHER DIRECTORSHIPS           |     |  |          |               |       |      |      |
|                      |                                  |     |  |          |               |       |      |      |

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

|                      |                            |     |  |          |               |       |      |      |
|----------------------|----------------------------|-----|--|----------|---------------|-------|------|------|
| Name                 | * Style / Title            | SIR |  |          | Day           | Month | Year |      |
|                      | * Honours etc              |     |  |          | Date of birth | 13    | 12   | 1931 |
| Forename(s)          | BRIAN IVOR                 |     |  |          |               |       |      |      |
| Surname              | PITMAN                     |     |  |          |               |       |      |      |
| Previous forename(s) |                            |     |  |          |               |       |      |      |
| Previous surname     |                            |     |  |          |               |       |      |      |
| Address              | HEATHERSET, CAVENDISH ROAD |     |  |          |               |       |      |      |
|                      | ST. GEORGE'S HILL          |     |  |          |               |       |      |      |
| Post town            | WEYBRIDGE                  |     |  |          |               |       |      |      |
| County / Region      | SURREY                     |     |  | Postcode | KT13 OJY      |       |      |      |
| Country              |                            |     |  |          |               |       |      |      |
| Nationality          | BRITISH                    |     |  |          |               |       |      |      |
| Business occupation  | BANK CHAIRMAN              |     |  |          |               |       |      |      |
| Other directorships  | See attached list          |     |  |          |               |       |      |      |
|                      |                            |     |  |          |               |       |      |      |

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

\* Voluntary details.

**Directors** (see notes 1-5)  
Please list directors in alphabetical order

Details of new directors must be notified on form 288a.

|                                                                                                                                |                     |         |          |          |               |       |      |      |
|--------------------------------------------------------------------------------------------------------------------------------|---------------------|---------|----------|----------|---------------|-------|------|------|
| Name                                                                                                                           | * Style / Title     | MR.     |          |          | Day           | Month | Year |      |
|                                                                                                                                | * Honours etc       |         |          |          | Date of birth | 20    | 07   | 1944 |
| Forename(s)                                                                                                                    | DAVID PETER         |         |          |          |               |       |      |      |
| Surname                                                                                                                        | PRITCHARD           |         |          |          |               |       |      |      |
| Previous forename(s)                                                                                                           |                     |         |          |          |               |       |      |      |
| Previous surname                                                                                                               |                     |         |          |          |               |       |      |      |
| Address                                                                                                                        | 17 THORNEY CRESCENT |         |          |          |               |       |      |      |
|                                                                                                                                |                     |         |          |          |               |       |      |      |
| <b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address. | Post town           | LONDON  |          |          |               |       |      |      |
|                                                                                                                                | County / Region     |         | Postcode | SW11 3TT |               |       |      |      |
|                                                                                                                                | Country             | ENGLAND |          |          |               |       |      |      |
| Nationality                                                                                                                    | BRITISH             |         |          |          |               |       |      |      |
| Business occupation                                                                                                            | BANK DIRECTOR       |         |          |          |               |       |      |      |
| Other directorships                                                                                                            | See attached list   |         |          |          |               |       |      |      |
|                                                                                                                                |                     |         |          |          |               |       |      |      |

|                                                                                                                                |                 |  |          |  |               |       |      |  |
|--------------------------------------------------------------------------------------------------------------------------------|-----------------|--|----------|--|---------------|-------|------|--|
| Name                                                                                                                           | * Style / Title |  |          |  | Day           | Month | Year |  |
|                                                                                                                                | * Honours etc   |  |          |  | Date of birth |       |      |  |
| Forename(s)                                                                                                                    |                 |  |          |  |               |       |      |  |
| Surname                                                                                                                        |                 |  |          |  |               |       |      |  |
| Previous forename(s)                                                                                                           |                 |  |          |  |               |       |      |  |
| Previous surname                                                                                                               |                 |  |          |  |               |       |      |  |
| Address                                                                                                                        |                 |  |          |  |               |       |      |  |
|                                                                                                                                |                 |  |          |  |               |       |      |  |
| <b>Usual residential address</b> must be given. In the case of a corporation, give the registered or principal office address. | Post town       |  |          |  |               |       |      |  |
|                                                                                                                                | County / Region |  | Postcode |  |               |       |      |  |
|                                                                                                                                | Country         |  |          |  |               |       |      |  |
| Nationality                                                                                                                    |                 |  |          |  |               |       |      |  |
| Business occupation                                                                                                            |                 |  |          |  |               |       |      |  |
| Other directorships                                                                                                            |                 |  |          |  |               |       |      |  |
|                                                                                                                                |                 |  |          |  |               |       |      |  |

\* Voluntary details.



## Other relevant directorships

Company Number **2065**

Company Name **LLOYDS BANK Plc**

Directors Name **ATKINSON MICHAEL KENT**

† Directors only.

† Other directorships

COCA-COLA BEVERAGES PLC

LLOYDS BANK FINANCIAL SERVICES (HOLDINGS) LIMITED

LLOYDS BANK SUBSIDIARIES LIMITED

LLOYDS COMMERCIAL PROPERTIES LIMITED

## NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:  
- for a married woman, the name by which she was known before marriage need not be given.

- for names not used since the age of 18 or for at least 20 years

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or preceded to it.

## Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant

- a parent company which wholly owned the company making the return, or

- another wholly owned subsidiary of the same parent company.

## Other relevant directorships

Company Number **2065**

Company Name **LLOYDS BANK Plc**

Directors Name **CAREFULL ROBERT CHARLES**

DUMPTON GAP COMPANY

LOMOND ASSET MANAGEMENT LIMITED

ROKEBY EDUCATIONAL TRUST LIMITED

TRACE COMPUTERS PLC

† Directors only.

† Other directorships

## NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:  
- for a married woman, the name by which she was known before marriage need not be given.

- for names not used since the age of 18 or for at least 20 years

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or preceded to it.

## Other directorships.

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You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant

- a parent company which wholly owned the company making the return, or

- another wholly owned subsidiary of the same parent company.

## Other relevant directorships

**Company Number** 2065

**Company Name** LLOYDS BANK Plc

**Directors Name** DAVIES JOHN THOMAS

† Directors only.

† Other directorships

APACS (ADMINISTRATION) LIMITED

CHELTENHAM & GLOUCESTER PLC

LBI LEASING LIMITED

LLOYDS ASSET LEASING LIMITED

LLOYDS ASSOCIATED AIR LEASING LIMITED

LLOYDS BANK CHARITABLE TRUST LIMITED

LLOYDS BANK FINANCIAL SERVICES (HOLDINGS) LIMITED

LLOYDS BANK PENSION TRUST CORPORATION LIMITED

LLOYDS BANK PROFIT SHARING TRUSTEES LIMITED

LLOYDS BANK PROPERTY COMPANY LIMITED

LLOYDS BANK SUBSIDIARIES LIMITED

LLOYDS BUSINESS LEASING LIMITED

LLOYDS CAPITAL LEASING LIMITED

LLOYDS COMMERCIAL LEASING LIMITED

LLOYDS COMMERCIAL PROPERTIES LIMITED

LLOYDS CORPORATE LEASING LIMITED

LLOYDS EQUIPMENT LEASING LIMITED

## NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:  
- for a married woman, the name by which she was known before marriage need not be given.

- for names not used since the age of 18 or for at least 20 years

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or preceded to it.

## Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant
- a parent company which wholly owned the company making the return, or
- another wholly owned subsidiary of the same parent company.

## Other relevant directorships

**Company Number** 2065

**Company Name** LLOYDS BANK Plc

**Directors Name** DAVIES JOHN THOMAS

† Directors only.

† Other directorships

LLOYDS FINANCIAL LEASING LIMITED

LLOYDS GENERAL LEASING LIMITED

LLOYDS INDUSTRIAL LEASING LIMITED

LLOYDS INTERNATIONAL LEASING LIMITED

LLOYDS INVESTMENT BONDS LIMITED

LLOYDS INVESTMENT BONDS NO. 2 LIMITED

LLOYDS INVESTMENT SECURITIES LIMITED

LLOYDS INVESTMENT SECURITIES NO.4 LIMITED

LLOYDS INVESTMENT SECURITIES NO.5 LIMITED

LLOYDS LEASING (NORTH SEA TRANSPORT) LIMITED

LLOYDS LEASING DEVELOPMENTS LIMITED

LLOYDS LEASING LIMITED

LLOYDS LEASING MEADOWHALL DEVELOPMENT LIMITED

LLOYDS MACHINERY LEASING LIMITED

LLOYDS PLANT LEASING LIMITED

LLOYDS PORTFOLIO LEASING LIMITED

LLOYDS PROJECT LEASING LIMITED

## NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

Give previous forenames or surname(s) except:  
- for a married woman, the name by which she was known before marriage need not be given.

- for names not used since the age of 18 or for at least 20 years

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or preceded to it.

## Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant

- a parent company which wholly owned the company making the return, or

- another wholly owned subsidiary of the same parent company.

## Other relevant directorships

**Company Number** 2065

**Company Name** LLOYDS BANK Plc

**Directors Name** DAVIES JOHN THOMAS

† Directors only.

† Other directorships

LLOYDS PROPERTY INVESTMENT COMPANY LIMITED

LLOYDS PROPERTY INVESTMENT COMPANY NO.2 LIMITED

LLOYDS PROPERTY INVESTMENT COMPANY NO.3 LIMITED

LLOYDS TSB FINANCIAL SERVICES HOLDINGS PLC

LLOYDS UDT LIMITED

THE AGRICULTURAL MORTGAGE CORPORATION PLC

THE OFFICE OF THE BANKING OMBUDSMAN

## NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

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- dormant

- a parent company which wholly owned the company making the return, or

- another wholly owned subsidiary of the same parent company.

## Other relevant directorships

Company Number **2065**

Company Name **LLOYDS BANK Plc**

Directors Name **ELLWOOD PETER BRIAN**

† Directors only.

† Other directorships

**BUSINESS IN THE COMMUNITY**

**GIFTS IN KIND UK LIMITED**

**SEARS PLC**

**THE ROYAL PHILHARMONIC ORCHESTRA LIMITED**

## NOTES

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You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant

- a parent company which wholly owned the company making the return, or

- another wholly owned subsidiary of the same parent company.

## Other relevant directorships

**Company Number** 2065

**Company Name** LLOYDS BANK Plc

**Directors Name** GOODISON NICHOLAS PROCTOR

† Directors only.

† Other directorships

BRITISH STEEL PLC

BURLINGTON MAGAZINE PUBLICATIONS LIMITED

ENGLISH NATIONAL OPERA

GENERAL ACCIDENT PLC

HAREWOOD HOUSE TRUST LIMITED

SAMUEL COURTAULD TRUST

THE EQUALE TRUST LIMITED - STRUCK OFF 09/05/1995

THE INDUSTRIAL SOCIETY

THE PRINCESS ROYAL TRUST FOR CARERS

THREE COPTHALL AVENUE LIMITED

## NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

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- dormant

- a parent company which wholly owned the company making the return, or

- another wholly owned subsidiary of the same parent company.

## Other relevant directorships

**Company Number** 2065

**Company Name** LLOYDS BANK Plc

**Directors Name** MARAN STEPHEN ANDREW

† Directors only.

† Other directorships

ABBAY LIFE ASSURANCE COMPANY LIMITED

ABBAY LIFE OVERSEAS HOLDINGS LIMITED

ABBAY UNIT TRUST MANAGERS LIMITED

AIC SERVICES LIMITED

AMBASSADOR INSURANCE COMPANY LIMITED

AMBASSADOR LIFE ASSURANCE COMPANY LIMITED

BLACK HORSE AGENCIES LIMITED

BLACK HORSE FINANCIAL SERVICES GROUP LIMITED

BLACK HORSE FINANCIAL SERVICES LIMITED

BLACK HORSE LIFE ASSURANCE COMPANY LIMITED

LLOYDS BANK (CHANNEL ISLANDS) UNIT TRUST MANAGERS LIMITED

LLOYDS BANK INSURANCE SERVICES (DIRECT) LIMITED

LLOYDS BANK INSURANCE SERVICES LIMITED

LLOYDS BANK UNIT TRUST MANAGERS LIMITED

LLOYDS BOWMAKER LIMITED

LLOYDS TSB FINANCIAL SERVICES HOLDINGS PLC

LLOYDS TSB INDEPENDENT FINANCIAL ADVISERS LIMITED

## NOTES

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- another wholly owned subsidiary of the same parent company.



## Other relevant directorships

Company Number **2065**

Company Name **LLOYDS BANK Plc**

Directors Name **MARAN STEPHEN ANDREW**

† Directors only.

† Other directorships

**LLOYDS UDT LIMITED**

## NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

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- a parent company which wholly owned the company making the return, or

- another wholly owned subsidiary of the same parent company.

## Other relevant directorships

**Company Number** 2065

**Company Name** LLOYDS BANK Plc

**Directors Name** MOORE ALAN EDWARD

† Directors only.

† Other directorships

LBI LEASING LIMITED

LLOYDS AMERICA SECURITIES CORPORATION

LLOYDS ASSET LEASING LIMITED

LLOYDS ASSOCIATED AIR LEASING LIMITED

LLOYDS BANK CHARITABLE TRUST LIMITED

LLOYDS BANK EXPORT FINANCE LIMITED

LLOYDS BANK FINANCIAL SERVICES (HOLDINGS) LIMITED

LLOYDS BANK FUTURES LIMITED

LLOYDS BANK PENSION TRUST CORPORATION LIMITED

LLOYDS BANK PROFIT SHARING TRUSTEES LIMITED

LLOYDS BANK PROPERTY COMPANY LIMITED

LLOYDS BANK STOCKBROKERS LIMITED

LLOYDS BUSINESS LEASING LIMITED

LLOYDS CAPITAL LEASING LIMITED

LLOYDS COMMERCIAL LEASING LIMITED

LLOYDS COMMERCIAL PROPERTIES LIMITED

LLOYDS CORPORATE LEASING LIMITED

## NOTES

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- another wholly owned subsidiary of the same parent company.

## Other relevant directorships

**Company Number** 2065

**Company Name** LLOYDS BANK Plc

**Directors Name** MOORE ALAN EDWARD

† Directors only.

† Other directorships

LLOYDS EQUIPMENT LEASING LIMITED

LLOYDS FINANCIAL LEASING LIMITED

LLOYDS GENERAL LEASING LIMITED

LLOYDS GOVERNMENT SECURITIES CORPORATION

LLOYDS INDUSTRIAL LEASING LIMITED

LLOYDS INTERNATIONAL LEASING LIMITED

LLOYDS INVESTMENT BONDS LIMITED

LLOYDS INVESTMENT BONDS NO. 2 LIMITED

LLOYDS INVESTMENT MANAGERS LIMITED (IN LIQUIDATION)

LLOYDS INVESTMENT SECURITIES LIMITED

LLOYDS INVESTMENT SECURITIES NO.4 LIMITED

LLOYDS INVESTMENT SECURITIES NO.5 LIMITED

LLOYDS LEASING (NORTH SEA TRANSPORT) LIMITED

LLOYDS LEASING DEVELOPMENTS LIMITED

LLOYDS LEASING LIMITED

LLOYDS LEASING MEADOWHALL DEVELOPMENT LIMITED

LLOYDS MACHINERY LEASING LIMITED

## NOTES

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- another wholly owned subsidiary of the same parent company.

## Other relevant directorships

**Company Number** 2065

**Company Name** LLOYDS BANK Plc

**Directors Name** MOORE ALAN EDWARD

† Directors only.

† Other directorships

LLOYDS PLANT LEASING LIMITED

LLOYDS PORTFOLIO LEASING LIMITED

LLOYDS PROJECT LEASING LIMITED

LLOYDS PROPERTY INVESTMENT COMPANY LIMITED

LLOYDS PROPERTY INVESTMENT COMPANY NO.2 LIMITED

LLOYDS PROPERTY INVESTMENT COMPANY NO.3 LIMITED

LLOYDS UDT LIMITED

LMB SERVICES LIMITED (IN LIQUIDATION 11.12.97)

OVERSEAS BANKERS CLUB (PREMISES) LIMITED

THE MOTABILITY TENTH ANNIVERSARY TRUST (COMPANY LIMITED BY GUARANTEE)

## NOTES

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Other relevant directorships

Company Number 2065

Company Name LLOYDS BANK Plc

Directors Name PITMAN BRIAN IVOR

† Directors only.

† Other directorships

CARLTON COMMUNICATIONS PLC

LLOYDS BANK PROFIT SHARING TRUSTEES LIMITED

NOTES

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NEXT PLC

Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

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- dormant

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- another wholly owned subsidiary of the same parent company.

## Other relevant directorships

Company Number **2065**

Company Name **LLOYDS BANK Plc**

Directors Name **PRITCHARD DAVID PETER**

RBC PENSION TRUSTEES LIMITED

ROYAL BANK OF CANADA EUROPE LIMITED

ROYAL BANK OF CANADA HOLDINGS (UK) LIMITED

† Directors only.

† Other directorships

## NOTES

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

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You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant

- a parent company which wholly owned the company making the return, or

- another wholly owned subsidiary of the same parent company.

**Issued share capital** (see note 9)  
Enter details of all the shares in issue at the date of this return.

| Class<br>(e.g. Ordinary/Preference) | Number of<br>shares issued | Aggregate<br>Nominal Value<br>(i.e. Number of shares issued<br>multiplied by nominal value<br>per share) |
|-------------------------------------|----------------------------|----------------------------------------------------------------------------------------------------------|
| ORD SHS £1                          | 1,470,180,932              | £ 1,470,180,932                                                                                          |
|                                     |                            |                                                                                                          |
|                                     |                            |                                                                                                          |
|                                     |                            |                                                                                                          |
| Totals                              | 1,470,180,932              | £ 1,470,180,932.00                                                                                       |

**List of past and present members**  
(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

(see note 10)

There were no changes in the period

☐

on paper in another format

A list of changes is enclosed

☐
☐

A full list of members is enclosed

☒
☐

**Elective resolutions**  
(Private companies only)

(See note 11)

If at the date of this return an election is in force to dispense with annual general meetings, mark this box

☐

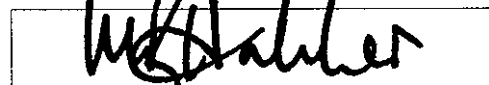
If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

☐

**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

18<sup>th</sup> May 1998

† Please delete as appropriate.

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to Companies House.

This return includes

5  
(enter number)

continuation sheets.

and 14 other pages

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

|                                                       |             |
|-------------------------------------------------------|-------------|
| MR. M.R. HATCHER, 71 LOMBARD STREET, LONDON, EC3P 3BS |             |
|                                                       |             |
| Tel 0171 356 2108                                     |             |
| DX number                                             | DX exchange |



Please complete in typescript,  
or in bold black capitals.

## List of past and present members Schedule to form 363a, 363b

**Company Number**

2065

**Company Name in full**

LLOYDS BANK Plc

Number of shares  
or amount of  
stock held by  
existing members  
at date of this  
return.

Particulars of shares or stock transferred since  
the date of the last return (or in the case of the  
first return, since the incorporation of the  
company) by  
(a) persons who are still members, and  
(b) persons who have ceased to be members.

| Name and address                                                                              | Number or<br>amount<br>currently held | Number or<br>amount<br>Transferred | Date of<br>registration<br>of transfer | Remarks |
|-----------------------------------------------------------------------------------------------|---------------------------------------|------------------------------------|----------------------------------------|---------|
| LLOYDS TSB GROUP PLC<br>HENRY DUNCAN HOUSE, 120 GEORGE STREET,<br>EDINBURGH, LOTHIAN, EH2 4LH | Ord shs £1<br>1,470,180,930           |                                    |                                        |         |
| TSB GROUP NOMINEES LIMITED<br>71 LOMBARD STREET, LONDON, EC3P 3BS                             | Ord shs £1<br>1                       |                                    |                                        |         |
| BARROW, PLATT & COMPANY LIMITED<br>71 LOMBARD STREET, LONDON, EC3P 3BS                        | Ord shs £1<br>1                       |                                    |                                        |         |
|                                                                                               |                                       |                                    |                                        |         |
|                                                                                               |                                       |                                    |                                        |         |



# Group Structure Chart

Tier Levels

1 2 3 4 5 6 7 8 9 10

## HILL SAMUEL INSURANCE & SHIPPING HOLDINGS LIMITED

BROMFIELD ESTATES LIMITED

L. HAMMOND & CO. (HOLDINGS) LIMITED

H.S.I.S. SERVICES LIMITED

LAMBERT'S TRUST LIMITED (IN LIQUIDATION 11.12.97)

HILL SAMUEL INTERNATIONAL ADVISORS

IAI INTERNATIONAL LIMITED

LLOYDS ASSET MANAGEMENT S/A

LLOYDS BANK GROUP INSURANCE BROKERS LIMITED

~~LLOYDS BANK GROUP INSURANCE COMPANY LIMITED~~

LLOYDS BANK Plc

ACCESS BRAND LIMITED

AIRLEASE INTERNATIONAL NOMINEES (LOMBARD) LIMITED

ANGLO-SOUTH AMERICAN BANK LIMITED

ASTON SCIENCE PARK LIMITED

BACS LIMITED

BARROW, PLATT & COMPANY LIMITED

BAX' BANK N.V.

BIRMINGHAM TECHNOLOGY LIMITED

BISGENUS NOMINEES LIMITED

BISKEEP NOMINEES LIMITED

BLACK HORSE PROPERTY SERVICES LIMITED

BOLSA NOMINEES LIMITED

BRITISH COAL STAFF SUPERANNUATION SCHEME (CLIENT) NOMINEES LIMIT

C. WINTHER & CO., LIMITED

C.O. NOMINEES LIMITED

CANOMILE NOMINEES LIMITED

CARDNET MERCHANT SERVICES LIMITED

CASHPOINT LIMITED

% of class of shares held by the parent company (if different) from the group holding:

Country of Incorporation Status Class of Share:

|             |             |                          |        |
|-------------|-------------|--------------------------|--------|
| England     | Operating   | Ord shs £1               | 100.00 |
| England     | Operating   | 6% Red Pref Ord. shs 25p | 100.00 |
| England     | Dormant     | Ord shs £1               | 100.00 |
| England     | Non-Trading | Ord shs £1               | 100.00 |
| England     | Operating   | Ord shs £1               | 100.00 |
| England     | Operating   | Ord shs £1               | 100.00 |
| England     | Operating   | Ord shs £1               | 100.00 |
| England     | Operating   | Ord shs £1               | 100.00 |
| Guernsey    | Operating   | Ord shs £1               | 100.00 |
| England     | Operating   | £1 cum. pref Ord shs £1  | 100.00 |
| England     | Operating   | Ord shs £1               | 30.00  |
| England     | Nominee     | Ord shs £1               | 20.00  |
| England     | Dormant     | Ord shs £1               | 100.00 |
| England     | Operating   | Ord shs £1               | 10.00  |
| England     | Operating   | Ord shs £1               | 17.92  |
| England     | Dormant     | Ord shs £1               | 100.00 |
| Netherlands | Operating   | shs of NLG 1000          | 100.00 |
| England     | Operating   | £1 cum red pref          | 50.00  |
| England     | Dormant     | Ord shs £1               | 100.00 |
| England     | Dormant     | Ord shs £1               | 100.00 |
| England     | Dormant     | Ord shs £1               | 100.00 |
| England     | Nominee     | Ord shs £1               | 100.00 |
| England     | Nominee     | Ord shs £1               | 100.00 |
| England     | Dormant     | Ord shs £1               | 100.00 |
| England     | Nominee     | Ord shs £1               | 100.00 |
| England     | Dormant     | Ord shs £1               | 100.00 |
| England     | Operating   | See Appendix A           |        |
| England     | Dormant     | Ord shs £1               | 100.00 |

# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## LLOYDS BANK Plc

### COX & CO.

COX'S & KING'S FINANCIAL SERVICES LIMITED

CRICKET NOMINEES LIMITED

CTSB NOMINEES LIMITED

EAST ISLAND SHIPPING COMPANY LIMITED

ETABLISSEMENT PRO FIDE

EXCLUSIVE FINANCE NO. 1 PLC

FINCORP INVESTMENT LIMITED

GARALA LIMITED

GORING NOMINEES LIMITED

GREAT PAUL NOMINEES LIMITED

HATTON COURT NOMINEES LIMITED

HAWK ONE "93" PLC (IN LIQUIDATION)

HAWK TWO "93" LIMITED (IN LIQUIDATION)

HIGH STREET MARKETING SERVICES S.A.

HILL SAMUEL INVESTMENTS LIMITED

HILL SAMUEL LEASING CO. LIMITED

HOPCON NOMINEES LIMITED

ICCH LIMITED

INDEPENDENT FACTORS LIMITED

INDUSTRY WIDE COAL STAFF SUPERANNUATION SCHEME (CLIENT) NOMINEE

INDUSTRY WIDE MINeworkers' PENSION SCHEME (CLIENT) NOMINEES LIM

INVERSIONES THE INTERNATIONAL INVESTMENT COMPANY OF CHILE LIMI

JOINSON FRY HOLDINGS LIMITED

KINGMAN NOMINEES LIMITED

LARMORAN PARTICIPATIONS INC.

LB PROPERTY INVESTMENTS LIMITED

LYONSDOWN PROPERTY HOLDINGS LIMITED

% of class of share:  
held by the parent  
company (if  
different) from the  
group holding:

% of class of shares  
held by the group:

Class of  
Share:

Country of  
Incorporation

Status

|               |             |                           |        |
|---------------|-------------|---------------------------|--------|
| England       | Nominee     | Ord shs £1                | 100.00 |
| England       | Dormant     | Ord shs £1                | 100.00 |
| England       | Dormant     | Ord shs £1                | 100.00 |
| England       | Non-Trading | Ord shs £1                | 100.00 |
| Cyprus        | Operating   | shs of CYP£1              | 100.00 |
| Liechtenstein | Operating   | SF                        | 100.00 |
| England       | Operating   | ord "A" shs £1 Ord shs £1 | 100.00 |
| Mauritius     | Operating   | shares of RS5             | 13.98  |
| England       | Nominee     | 50p ord. shares           | 22.50  |
| England       | Dormant     | Ord shs £1                | 100.00 |
| England       | Dormant     | Ord shs £1                | 100.00 |
| England       | Dormant     | Ord shs £1                | 100.00 |
| England       | Dormant     | Ord shs £1                | 100.00 |
| England       | Dormant     | See Appendix A            | 100.00 |
| Argentina     | Operating   | Ord shs £1                | 100.00 |
| England       | Operating   | Ord shs £1                | 100.00 |
| England       | Operating   | Ord shs £1                | 100.00 |
| England       | Dormant     | Ord shs £1                | 100.00 |
| England       | Operating   | Ord shares of 45p         | 20.00  |
| England       | Operating   | deferred Ord shs £1       | 100.00 |
| England       | Nominee     | Ord shs £1                | 100.00 |
| England       | Nominee     | Ord shs £1                | 100.00 |
| Chile         | Operating   | Ord shs £1                | 12.50  |
| England       | Operating   | \$0.01 preference         | 50.46  |
| England       | Dormant     | Ord shs £1                | 100.00 |
| Panama        | Operating   | BS of US\$100             | 100.00 |
| England       | Operating   | Ord shs £1                | 100.00 |
| England       | Non-Trading | Ord shs £1                | 100.00 |

## Group Structure Chart

*Tier Levels*

LYONSDOWN PROPERTY HOLDINGS LIMITED

|                                                    |               |                |                               |        |
|----------------------------------------------------|---------------|----------------|-------------------------------|--------|
| BESSA PLUS II PLC                                  | England       | Operating      | Ord shares of 50p 'A' ORD 50p | 100.00 |
| BESSA PLUS III PLC                                 | England       | Operating      | Ord shares of 50p 'A' ORD 50p | 100.00 |
| BESSA PLUS IV PLC                                  | England       | Operating      | Ord shares of 50p 'A' ORD 50p | 100.00 |
| BESSA PLUS PLC                                     | England       | Operating      | Ord shares of 50p 'A' ORD 50p | 100.00 |
| BESSA PLUS V PLC                                   | England       | Operating      | Ord shares of 50p 'A' ORD 50p | 100.00 |
| LYNSDOWN PROPERTIES I PLC                          | England       | Operating      |                               | 100.00 |
| LYNSDOWN PROPERTIES 10 PLC                         | England       | Operating      |                               | 100.00 |
| LYNSDOWN PROPERTIES 11 PLC                         | England       | Operating      |                               | 100.00 |
| LYNSDOWN PROPERTIES 12 PLC                         | England       | Operating      |                               | 100.00 |
| LYNSDOWN PROPERTIES 2 PLC                          | England       | Operating      |                               | 100.00 |
| LYNSDOWN PROPERTIES 3 PLC                          | England       | Operating      |                               | 100.00 |
| LYNSDOWN PROPERTIES 4 PLC                          | England       | Operating      |                               | 100.00 |
| LYNSDOWN PROPERTIES 5 PLC                          | England       | Operating      |                               | 100.00 |
| LYNSDOWN PROPERTIES 6 PLC                          | England       | Operating      |                               | 100.00 |
| LYNSDOWN PROPERTIES 7 PLC                          | England       | Operating      |                               | 100.00 |
| LYNSDOWN PROPERTIES 8 PLC                          | England       | Operating      |                               | 100.00 |
| LYNSDOWN PROPERTIES 9 PLC                          | England       | Operating      |                               | 100.00 |
| LIBI FINANZ ANSTALT                                | Liechtenstein | Operating      | SF paid up                    | 100.00 |
| LIBI HOLDINGS GmbH                                 | Germany       | Operating      | DM                            | 100.00 |
| LIBI HOLDINGS LIMITED                              | England       | Dormant        | Ord shs £1                    | 100.00 |
| LIBI INSURANCE LIMITED                             | Bahamas       | Operating      | US\$1                         | 100.00 |
| LEGG NOMINEES LIMITED                              | England       | Dormant        | Ord shs £1                    | 100.00 |
| LINGRO NOMINEES LIMITED                            | England       | Dormant        | Ord shs £1                    | 100.00 |
| LIT HOLDINGS PLC                                   | England       | Operating      | See Appendix A                |        |
| LLOYDESA CORREDURIA DE SEGUROS (GRUPO LLOYDS BANK) | Spain         | Operating      | Pes 10,000                    | 100.00 |
| LLOYDS AMERICA SECURITIES CORPORATION              | England       | Operating      | no par value                  | 100.00 |
| WEISS, PECK & GREER                                | England       | Operating      | partnership                   | 24.90  |
| LLOYDS ASIA LIMITED (IN LIQUIDATION)               | Hong Kong     | In Liquidation | HK\$ 1,000                    | 100.00 |

# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## LLOYDS BANK Plc

LLOYDS BANK (39 THREADNEEDLE STREET) NOMINEES LIMITED

LLOYDS BANK (AGENCY) NOMINEES LIMITED

LLOYDS BANK (BAHAMAS) FINANCE COMPANY LIMITED

LLOYDS BANK INTERNATIONAL (BAHAMAS) LIMITED

EQUUS LIMITED

LBID NOMINEES LIMITED

LLOYDS IPB (AMERICAS) SA (IN LIQUIDATION)

LLOYDS IPB (B.V.I.) LIMITED

LLOYDTRU LIMITED

LLOYDS BANK (BELGIUM) S.A. (IN LIQUIDATION)

LLOYDS BANK (BLSA) LIMITED

ALMACENADORA GUATEMALTECA S.A.

LLOYDS BANK BAHAMAS HOLDINGS (1996) LIMITED

LLOYDS INTERNATIONAL TRADING (BAHAMAS) LIMITED

LLOYDS SECURITIES SOCIEDAD DE BOLSA SA

SAVINGS S.A.

LLOYDS BANK (BRANCHES) NOMINEES LIMITED

LLOYDS BANK (CHEAPSIDE BRANCH) NOMINEES LIMITED

LLOYDS BANK (COLONIAL & FOREIGN) NOMINEES LIMITED

LLOYDS BANK (FINSBURY CIRCUS BRANCH) NOMINEES LIMITED

LLOYDS BANK (FOREIGN) NOMINEES LIMITED

LLOYDS BANK (GIBRALTAR MANAGEMENT) LIMITED

LLOYDS BANK (GIBRALTAR NOMINEES) LIMITED

LLOYDS BANK (GUERNSEY) NOMINEES LIMITED

LLOYDS BANK (I.D.) NOMINEES LIMITED

LLOYDS BANK (ISLE OF MAN) NOMINEES LIMITED

LLOYDS BANK (JERSEY) NOMINEES LIMITED

LLOYDS BANK (LIME STREET) NOMINEES LIMITED

% of class of shares  
held by the parent  
company (if  
different) from the  
group holding:

% of class of shares  
held by the group:

Country of  
Incorporation

Status

Class of  
Share:

|                    |             |               |        |
|--------------------|-------------|---------------|--------|
| England            | Nominee     | Ord shs £1    | 100.00 |
| England            | Dormant     | Ord shs £1    | 100.00 |
| Bahamas            | Operating   | shs of USD.   | 100.00 |
| Bahamas            | Operating   | US\$ 1000 shs | 100.00 |
| Bahamas            | Operating   | \$5 ordinary  | 100.00 |
| Bahamas            | Nominee     | Ord shs £1    | 100.00 |
| Uruguay            | Operating   | Ord shs £1    | 100.00 |
| British Virgin Isl | Operating   | US\$          | 100.00 |
| Bahamas            | Operating   | \$5 ordinary  | 100.00 |
| Belgium            | Operating   |               | 100.00 |
| England            | Operating   | Ord shs £1    | 100.00 |
| Guatemala          | Operating   | Ord shs £1    | 70.92  |
| Bahamas            | Operating   | B\$10 shares  | 100.00 |
| Bahamas            | Non-Trading | US\$ 1000 shs | 100.00 |
| Argentina          | Operating   | Ord shs £1    | 99.00  |
| Argentina          | Operating   | Ord shs £1    | 14.29  |
| England            | Nominee     | Ord shs £1    | 100.00 |
| England            | Nominee     | Ord shs £1    | 100.00 |
| England            | Nominee     | Ord shs £1    | 100.00 |
| England            | Nominee     | Ord shs £1    | 100.00 |
| England            | Nominee     | Ord shs £1    | 100.00 |
| Gibraltar          | Nominee     | Ord shs £1    | 100.00 |
| Gibraltar          | Nominee     | Ord shs £1    | 100.00 |
| Guernsey           | Nominee     | Ord shs £1    | 100.00 |
| England            | Nominee     | Ord shs £1    | 100.00 |
| Isle Of Man        | Nominee     | Ord shs £1    | 100.00 |
| Jersey             | Nominee     | Ord shs £1    | 100.00 |
| England            | Nominee     | Ord shs £1    | 100.00 |

# Group Structure Chart

Tier Levels

1 2 3 4 5 6 7 8 9 10

## LLOYDS BANK Plc

|                                                        |           |           |                     |        |  |
|--------------------------------------------------------|-----------|-----------|---------------------|--------|--|
| LLOYDS BANK (NEW ISSUES) NOMINEES LIMITED              | England   | Nominee   | Ord shs £1          | 100.00 |  |
| LLOYDS BANK (PEP NOMINEES) LIMITED                     | England   | Nominee   | Ord shs £1          | 100.00 |  |
| LLOYDS BANK (PICCADILLY) NOMINEES LIMITED              | England   | Nominee   | Ord shs £1          | 100.00 |  |
| LLOYDS BANK (REGISTRARS) NOMINEES LIMITED              | England   | Nominee   | Ord shs £1          | 100.00 |  |
| LLOYDS BANK (S.F.A.) LIMITED                           | Singapore | Operating | S\$1 each           | 100.00 |  |
| LIMSEA NOMINEES PTE LIMITED                            | Singapore | Nominee   | S\$1 each           | 100.00 |  |
| LLOYDS BANK (STOCK EXCHANGE BRANCH) NOMINEES LIMITED   | England   | Nominee   | Ord shs £1          | 100.00 |  |
| LLOYDS BANK CHARITABLE TRUST LIMITED                   | England   | Operating | Ord shs £1          | 100.00 |  |
| LLOYDS BANK CITY OFFICE NOMINEES LIMITED               | England   | Nominee   | Ord shs £1          | 100.00 |  |
| LLOYDS BANK DEBT CONVERSION FUND                       | Brazil    | Operating | Ord shs £1          | 100.00 |  |
| LLOYDS BANK EXPORT FINANCE LIMITED                     | England   | Operating | Ord shs £1          | 100.00 |  |
| LLOYDS BANK FACTORS LIMITED                            | England   | Operating | Ord shs £1          | 100.00 |  |
| ALEX LAWRIE FACTORS LIMITED                            | England   | Operating | Ord shs £1          | 100.00 |  |
| ALEX LAWRIE COMPUTER SERVICES LIMITED                  | England   | Dormant   | Ord shs £1          | 100.00 |  |
| ALEX LAWRIE RECEIVABLES FINANCING LIMITED              | England   | Operating | Ord shs £1          | 100.00 |  |
| INTERNATIONAL FACTORS LIMITED (SOLD 5/1/98)            | England   | Operating | deferred Ord shs £1 | 100.00 |  |
| LLOYDS BANK FINANCIAL SERVICES (HOLDINGS) LIMITED      | England   | Operating | Ord shs £1          | 100.00 |  |
| CHELTEMHAM & GLOUCESTER plc                            | England   | Operating | Ord shs £1          | 100.00 |  |
| C & G FINANCIAL SERVICES LIMITED                       | England   | Operating | Ord shs £1          | 100.00 |  |
| C & G HOMES LIMITED                                    | England   | Dormant   | Ord shs £1          | 100.00 |  |
| C&G CHANNEL ISLANDS LIMITED                            | England   | Dormant   | Ord shs £1          | 100.00 |  |
| C&G ESTATE AGENTS LIMITED                              | Guernsey  | Operating | Ord shs £1          | 100.00 |  |
| C&G PROPERTY HOLDINGS LIMITED                          | England   | Dormant   | Ord shs £1          | 100.00 |  |
| CENTRAL MORTGAGE FINANCE LIMITED                       | England   | Operating | Ord shs £1          | 100.00 |  |
| CHAMBERS & REMINGTON LIMITED                           | England   | Operating | Ord shs £1          | 100.00 |  |
| LLOYDS BANK MORTGAGES LIMITED                          | England   | Dormant   | Ord shs £1          | 100.00 |  |
| SOUTH LONDON INVESTMENT AND MORTGAGE CORPORATION LIMIT | England   | Operating | Ord shs £1          | 100.00 |  |
| LLOYDS BANK FUTURES LIMITED                            | England   | Dormant   | Ord shs £1          | 100.00 |  |

% of class of shares held by the parent company (if different) from the group holding:

% of class of shares held by the group:

# Group Structure Chart

Tier Levels

1 2 3 4 5 6 7 8 9 10

## LLOYDS BANK Plc

|                                                  |                |           |                                  |        |  |
|--------------------------------------------------|----------------|-----------|----------------------------------|--------|--|
| LLOYDS BANK INTERNATIONAL (CAYMAN) LIMITED       | Cayman Islands | Nominee   | shs of C/\$                      | 100.00 |  |
| LBI MANAGEMENT (CAYMAN) LIMITED                  | Cayman Islands | Operating | shs of C/\$1                     | 100.00 |  |
| LBI NOMINEES (CAYMAN) LIMITED                    | Cayman Islands | Nominee   |                                  | 100.00 |  |
| LLOYDS BANK INTERNATIONAL LIMITED                | England        | Dormant   | Ord shs £1                       | 100.00 |  |
| LLOYDS BANK PENSION TRUST CORPORATION LIMITED    | England        | Operating | Ord shs £1                       | 100.00 |  |
| LLOYDS BANK S.F. NOMINEES LIMITED                | England        | Dormant   | Ord shs £1                       | 100.00 |  |
| S.F. FARMS LIMITED                               | England        | Dormant   | Ord shs £1                       | 100.00 |  |
| MITHRAS INVESTMENT TRUST PLC                     | England        | Operating | ordinary 2p                      | 11.11  |  |
| LLOYDS BANK PRINT MANAGEMENT SERVICES LIMITED    | England        | Operating | Ord shs £1                       | 100.00 |  |
| LLOYDS BANK PROFIT SHARING TRUSTEES LIMITED      | England        | Operating | Ord shs £1                       | 100.00 |  |
| LLOYDS BANK SUBSIDIARIES LIMITED                 | England        | Operating | Ord shs £1                       | 100.00 |  |
| ARBELAND TRADE S.A.                              | Brazil         | Operating | E R PREF SHS £1                  | 100.00 |  |
| BANCO ANGLO COLOMBIANO S.A.                      | Colombia       | Operating | shs of \$10                      | 49.00  |  |
| BANCO MULTIPIC S.A.                              | Brazil         | Operating | See Appendix A                   |        |  |
| CAPRICORN GROUP PLC (IN RECEIVERSHIP)            | England        | Operating | See Appendix A                   |        |  |
| HILL SAMUEL INTERNATIONAL HOLDINGS LIMITED       | England        | Operating | 'B' ord shs of £1 ord 'A' shs £1 | 100.00 |  |
| HILL SAMUEL & CO. BV                             | Netherlands    | Operating |                                  | 100.00 |  |
| HILL SAMUEL (USA), INC.                          | USA            | Operating |                                  | 100.00 |  |
| HILL SAMUEL, INC.                                | USA            | Operating |                                  | 100.00 |  |
| HILL SAMUEL SECURITIES CORP.                     | England        | Operating |                                  | 100.00 |  |
| HILL SAMUEL FAGAN INVESTMENT MANAGEMENT LIMITED  | Ireland        | Operating | IR£1                             | 100.00 |  |
| HILL SAMUEL HOLDINGS (AUSTRALIA) Pty LIMITED     | Australia      | Operating |                                  | 100.00 |  |
| HILL SAMUEL IRELAND LIMITED                      | England        | Operating |                                  | 100.00 |  |
| HILL SAMUEL FINANCE CO.                          | England        | Operating |                                  | 100.00 |  |
| HILL SAMUEL JERSEY LIMITED                       | Jersey         | Operating |                                  | 100.00 |  |
| HILL SAMUEL (CHANNEL ISLANDS) LIMITED            | Jersey         | Operating |                                  | 100.00 |  |
| HILL SAMUEL (OVERSEAS MANAGEMENT) JERSEY LIMITED | Jersey         | Operating |                                  | 100.00 |  |
| HILL SAMUEL (CHANNEL ISLANDS) MANAGEMENT LIMITED | Jersey         | Operating |                                  | 100.00 |  |

% of class of shares held by the parent company (if different) from the group holding:

% of class of shares held by the group:

Country of Incorporation Status Class of Share:

# Group Structure Chart

Tier Levels

1 2 3 4 5 6 7 8 9 10

## HILL SAMUEL JERSEY LIMITED

|                                                     | Country of Incorporation | Status    | Class of Share: | % of class of shares held by the group: | % of class of shares held by the parent company (if different) from the group holding: |
|-----------------------------------------------------|--------------------------|-----------|-----------------|-----------------------------------------|----------------------------------------------------------------------------------------|
| HILL SAMUEL (CHANNEL ISLANDS) SECURITIES LIMITED    | Jersey                   | Dormant   |                 | 100.00                                  |                                                                                        |
| HILL SAMUEL (CHANNEL ISLANDS) TRUST COMPANY LIMITED | Jersey                   | Operating |                 | 100.00                                  |                                                                                        |
| HILL SAMUEL PACIFIC TRUST (BVI) LIMITED             | British Virgin Isl       | Operating |                 | 100.00                                  |                                                                                        |
| HILL SAMUEL BANK (JERSEY) LIMITED                   | Jersey                   | Operating |                 | 100.00                                  |                                                                                        |
| NOMINEES (JERSEY) LIMITED                           | Jersey                   | Operating |                 | 100.00                                  |                                                                                        |
| HILL SAMUEL FUND MANAGERS (JERSEY) LIMITED          | Jersey                   | Operating |                 | 100.00                                  |                                                                                        |
| HILL SAMUEL FUND NOMINEES (JERSEY) LIMITED          | Jersey                   | Operating |                 | 100.00                                  |                                                                                        |
| HILL SAMUEL JERSEY PROPERTIES LIMITED               | Jersey                   | Operating |                 | 100.00                                  |                                                                                        |
| HILL SAMUEL NOMINEES (JERSEY) LIMITED               | Jersey                   | Operating |                 | 100.00                                  |                                                                                        |
| HILL SAMUEL PRIVATE CLIENT MANAGEMENT (JERSEY) LIM  | Jersey                   | Dormant   |                 | 100.00                                  |                                                                                        |
| HILL SAMUEL TRUSTEES (JERSEY) LIMITED               | Jersey                   | Operating |                 | 100.00                                  |                                                                                        |
| HILL SAMUEL SA HOLDINGS LTD                         | South Africa             | Operating |                 | 100.00                                  |                                                                                        |
| MONTANIA CONSULTORES LIDA                           | Brazil                   | Operating |                 | 100.00                                  |                                                                                        |
| UDT INSURANCE SERVICES LIMITED                      | Ireland                  | Operating |                 | 100.00                                  |                                                                                        |
| LBI HOLDINGS (NETHERLANDS) B.V.                     | Netherlands              | Operating | shs of NGL50    | 100.00                                  |                                                                                        |
| LLOYDS BANK CASA DE VALORES SA                      | England                  | Operating | Ord shs £1      | 100.00                                  |                                                                                        |
| LLOYDS BANK OPB HOLDINGS LIMITED                    | Guernsey                 | Operating | Ord shs £1      | 100.00                                  |                                                                                        |
| LBI (GUERNSEY) NOMINEES LIMITED                     | Guernsey                 | Nominee   | Ord shs £1      | 100.00                                  |                                                                                        |
| LLOYDS BANK FUND MANAGERS (GUERNSEY) LIMITED        | Guernsey                 | Operating | Ord shs £1      | 100.00                                  |                                                                                        |
| LLOYDS BANK MANAGEMENT LIMITED                      | Guernsey                 | Dormant   | Ord shs £1      | 100.00                                  |                                                                                        |
| LLOYDS BANK SERVICES LIMITED                        | Guernsey                 | Dormant   | Ord shs £1      | 100.00                                  |                                                                                        |
| LLOYDS PRIVATE BANKING (GUERNSEY) LIMITED           | Guernsey                 | Operating | Ord shs £1      | 100.00                                  |                                                                                        |
| LLOYDS BANK TREASURY (GUERNSEY) LIMITED             | Guernsey                 | Operating | Ord shs £1      | 100.00                                  |                                                                                        |
| LLOYDS BANK S.A.                                    | France                   | Operating | shs of FF100    | 99.90                                   |                                                                                        |
| CAPUCINES INVESTISSEMENTS S.A.                      | France                   | Operating | F.Fr 2,500      | 100.00                                  |                                                                                        |
| SOCIETE IMMOBILIERE DE LA MADONE S.A.M.             | Monaco                   | Operating | F.Fr.10 each    | 100.00                                  |                                                                                        |
| LLOYDS BANK SERVICOS E PARTICIPACOES S/C LIMITADA   | Brazil                   | Operating | Cr. \$1 each    | 100.00                                  |                                                                                        |
| BANCO LLOYDS S.A.                                   | Brazil                   | Operating | Ord shs £1      | 100.00                                  |                                                                                        |

# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## LLOYDS BANK SERVICOS E PARTICIPACOES S/C LIMITADA

|                                                        |                    |           |                 |        |                                                                                        |
|--------------------------------------------------------|--------------------|-----------|-----------------|--------|----------------------------------------------------------------------------------------|
| LLOYDS FOMENTO COMERCIAL LTDA                          | Brazil             | Operating | Ord shs £1      | 100.00 | % of class of shares held by the parent company (if different) from the group holding: |
| LLOYDS LEASING S.A. - ARRENDAMIENTO MERCANTIL          | Brazil             | Operating | Ord shs £1      | 100.00 |                                                                                        |
| NEW ENGLAND COMERCIAL EXPORTADORA S.A.                 | Brazil             | Operating |                 | 100.00 |                                                                                        |
| LLOYDS EUROFINANCE NV                                  | Netherlands        | Operating | shs of NLG 1000 | 100.00 |                                                                                        |
| LLOYDS FUND MANAGEMENT SERVICES S.A.                   | Switzerland        | Operating | SWF             | 100.00 |                                                                                        |
| LLOYDS MERCHANT BANK ASIA LIMITED                      | Singapore          | Operating |                 | 100.00 |                                                                                        |
| HILL SAMUEL NOMINEES ASIA PRIVATE LIMITED              | Singapore          | Operating |                 | 100.00 |                                                                                        |
| LLOYDS PACIFIC LIMITED                                 | Hong Kong          | Operating |                 | 100.00 |                                                                                        |
| HILL SAMUEL ASIA (BVI) LIMITED                         | British Virgin Isl | Dormant   |                 | 100.00 |                                                                                        |
| HILL SAMUEL INTERNATIONAL PROPERTY SERVICES LIMITED    | England            | Operating |                 | 100.00 |                                                                                        |
| HILL SAMUEL INTERNATIONAL PROPERTY SERVICES PTE LIMITE | England            | Operating |                 | 100.00 |                                                                                        |
| HSP NOMINEES LIMITED                                   | Hong Kong          | Operating |                 | 100.00 |                                                                                        |
| LLOYDS (BVI) NOMINEES LIMITED                          | British Virgin Isl | Operating |                 | 100.00 |                                                                                        |
| LLOYDS FAR EAST (BVI) LIMITED                          | British Virgin Isl | Operating |                 | 100.00 |                                                                                        |
| LLOYDS PRIVATE BANKING (CHANNEL ISLANDS) LIMITED       | Jersey             | Operating | Ord shs £1      | 100.00 |                                                                                        |
| LLOYDS PRIVATE BANKING (ISLE OF MAN) LIMITED           | Isle Of Man        | Operating | Ord shs £1      | 100.00 |                                                                                        |
| LLOYDS TSB BANK (ISLE OF MAN) LIMITED                  | Isle Of Man        | Dormant   | Ord shs £1      | 100.00 |                                                                                        |
| LLOYDS TSB TREASURY (ISLE OF MAN) LIMITED              | Isle Of Man        | Operating | Ord shs £1      | 100.00 |                                                                                        |
| LLOYDS TSB TREASURY (JERSEY) LIMITED                   | Jersey             | Operating | Ord shs £1      | 100.00 |                                                                                        |
| LLOYDS BANK INTERNATIONAL (JERSEY) LIMITED             | Jersey             | Operating | Ord shs £1      | 100.00 |                                                                                        |
| NBNZ HOLDINGS LIMITED                                  | New Zealand        | Operating | shs of NZ\$ 1   | 100.00 |                                                                                        |
| BLACK HORSE INVESTMENTS LIMITED (N.Z. REGISTERED)      | New Zealand        | Dormant   | Ord shs £1      | 100.00 |                                                                                        |
| NBNZ HOLDINGS (AUSTRALIA) PTY LIMITED                  | Australia          | Operating | Ord. shs 10p    | 100.00 |                                                                                        |
| NBNZ HOLDINGS HONG KONG LIMITED                        | Hong Kong          | Operating | Ord shs £1      | 100.00 |                                                                                        |
| THE NATIONAL BANK OF NEW ZEALAND LIMITED               | New Zealand        | Operating | shs of NZ\$ 1   | 100.00 |                                                                                        |
| BLACK HORSE FINANCE LIMITED (NZ REGISTERED)            | New Zealand        | Operating | ord. pref. \$1  | 100.00 |                                                                                        |
| INTERCHANGE AND SETTLEMENT LIMITED                     | New Zealand        | Operating | Ord shs £1      | 17.00  |                                                                                        |
| BLACK HORSE HOLDINGS LIMITED                           | New Zealand        | Operating | ordinary pref.  | 100.00 |                                                                                        |



# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## BLACK HORSE HOLDINGS LIMITED

HARCOURT CORPORATION LIMITED

HARCOURT AND COMPANY LIMITED

INDUSTRIAL PRODUCTS LIMITED

WOODROYD CONSOLIDATED LIMITED

LLOYDS BANK N.Z.A. LIMITED

LLOYDS CORPORATE FINANCE LIMITED

HILLSTON FINANCE PTY LIMITED

KRALJET PTY LIMITED

LLOYDS CORPORATE ADVISORY SERVICES PTY LIMIT

SKYAP PTY LIMITED

SOUTHPAC INVESTMENT MANAGEMENT (AUST) LIMITED

BLACK HORSE PROPERTIES LIMITED

BLACK HORSE SECURITIES LIMITED

DATABANK SYSTEMS LIMITED

ELECTRONIC TRANSACTION SERVICES LIMITED

FERTILIZER PLANT LEASING LIMITED

NATIONAL BANK OF NEW ZEALAND CUSTODIANS LIMITED

ALOS HOLDINGS LIMITED

ALSEP HOLDINGS LIMITED

NATIONAL BANK OF NEW ZEALAND PROPERTIES LIMITED

NBNZ INTERNATIONAL LIMITED

NBNZ LIFE INSURANCE LIMITED

NBNZ PRIVATE TRUST MANAGEMENT LIMITED

NBNZ TRUSTEES LIMITED

PHILOENDRON INVESTMENTS LIMITED

SOUTH PACIFIC MERCIANT FINANCE LIMITED

ARGITIS HOLDINGS LIMITED

EQUUS HOLDINGS LIMITED

% of class of shares held by the parent company (if different) from the group holding:

% of class of shares held by the group:

| Country of Incorporation | Status      | Class of Share:    | % of class of shares held by the group: |
|--------------------------|-------------|--------------------|-----------------------------------------|
| New Zealand              | Operating   | Ord shs £1         | 99.00                                   |
| New Zealand              | Nominee     | Ord shs £1         | 100.00                                  |
| New Zealand              | Dormant     | Ord shs £1         | 100.00                                  |
| New Zealand              | Dormant     | Ord shs £1         | 100.00                                  |
| Australia                | Operating   | ordinary pref.     | 100.00                                  |
| Australia                | Operating   | ordinary \$1       | 100.00                                  |
| Australia                | Operating   | ordinary \$1       | 31.00                                   |
| Australia                | Operating   | 'A' ord. A\$1      | 27.00                                   |
| Australia                | Non-Trading | ord. A\$ 'B' class | 50.00                                   |
| Australia                | Operating   | 'A' ord. A\$1      | 27.00                                   |
| Australia                | Dormant     | Ord shs £1         | 100.00                                  |
| New Zealand              | Operating   | Ord shs £1         | 100.00                                  |
| New Zealand              | Dormant     | ordinary \$1       | 100.00                                  |
| New Zealand              | Non-Trading | Ord shs £1         | 20.00                                   |
| New Zealand              | Operating   | Ord shs £1         | 25.00                                   |
| New Zealand              | Nominee     | Ord shs £1         | 100.00                                  |
| New Zealand              | Nominee     | ordinary \$1       | 100.00                                  |
| New Zealand              | Operating   | ordinary \$1       | 100.00                                  |
| New Zealand              | Operating   | ordinary \$1       | 100.00                                  |
| New Zealand              | Operating   | ord. NBNZ\$1       | 100.00                                  |
| New Zealand              | Operating   | Ord shs £1         | 100.00                                  |
| New Zealand              | Operating   | Ord shs £1         | 100.00                                  |
| New Zealand              | Operating   | Ord shs £1         | 100.00                                  |
| New Zealand              | Operating   | ordinary \$1       | 100.00                                  |
| New Zealand              | Operating   | See Appendix A     | 100.00                                  |
| New Zealand              | Operating   | ordinary \$1       | 100.00                                  |
| New Zealand              | Nominee     | ordinary \$1       | 100.00                                  |

### *Tier Levels*

1 2 3 4 5 6 7 8 9 10

# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## SOUTH PACIFIC MERCHANT FINANCE LIMITED

### SOUTHPAC NOMINEES LIMITED

#### ARAWATA INVESTMENTS LIMITED

#### SOCIEDAD INVERSIONISTA ANGLO COLOMBIANO S.A.

#### LLOYDS BANK TRUST COMPANY (INTERNATIONAL) LIMITED

#### LLOYDS BANK TRUST CORPORATION (GIBRALTAR) LIMITED

#### LLOYDS BANK TRUSTEES LIMITED

#### LLOYDS COMMERCIAL PROPERTIES LIMITED

#### LLOYDS COMMERCIAL PROPERTY DEVELOPMENTS LIMITED

#### LLOYDS COMMERCIAL PROPERTY INVESTMENTS LIMITED

#### TARGET CORPORATE SERVICES LIMITED

#### LLOYDS PROJECT CONSTRUCTION COMPANY LIMITED

#### LLOYDS DEVELOPMENT CAPITAL LIMITED

#### ABLEX AUDIO VIDEO LIMITED

#### B.E.M. HOLDINGS LIMITED

#### BELMONT SILKS LIMITED

#### BELSIZE HOLDINGS LIMITED

#### BEST DESIGN LIMITED

#### BROOMCO (1204) LIMITED

#### C.S. MARTIN (ALFORD) LIMITED

#### C.C.B. HOLDINGS LIMITED

#### CASH BASES GB LIMITED

#### CIVILMATTERS LIMITED

#### CONTINENTAL WINE EXPORT GROUP (CAWSTON) LIMITED

#### COPYWRITE HOLDINGS LIMITED

#### CROSS HOLDINGS LIMITED

#### CROSSCO (NO 122) LIMITED

#### CYPIER GROUP LIMITED

|  | Country of<br>Incorporation | Status    | Class of<br>Share:                                 | % of class of shares<br>held by the group: | % of class of shares<br>held by the parent<br>company (if<br>different) from the<br>group holding: |
|--|-----------------------------|-----------|----------------------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------------------------|
|  | New Zealand                 | Nominee   | ordinary \$1                                       | 100.00                                     |                                                                                                    |
|  | New Zealand                 | Operating | ordinary \$1                                       | 100.00                                     |                                                                                                    |
|  | Colombia                    | Operating | shares of COP 10                                   | 49.32                                      |                                                                                                    |
|  | England                     | Dormant   | Ord shs £1                                         | 100.00                                     |                                                                                                    |
|  | Gibraltar                   | Operating | Ord shs £1                                         | 100.00                                     |                                                                                                    |
|  | England                     | Nominee   | Ord shs £1                                         | 100.00                                     |                                                                                                    |
|  | England                     | Operating | Ord shs £1                                         | 100.00                                     |                                                                                                    |
|  | England                     | Operating | Ord shs £1                                         | 100.00                                     |                                                                                                    |
|  | England                     | Operating | Ord shs £1                                         | 100.00                                     |                                                                                                    |
|  | England                     | Operating | Ord shs £1                                         | 100.00                                     |                                                                                                    |
|  | England                     | Operating | Ord shs £1                                         | 100.00                                     |                                                                                                    |
|  | England                     | Operating | Ord shs £1                                         | 100.00                                     |                                                                                                    |
|  | England                     | Operating | Ord shs £1                                         | 100.00                                     |                                                                                                    |
|  | England                     | Operating | Ord shs £1                                         | 100.00                                     |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     | 62.50                                      |                                                                                                    |
|  | England                     | Operating | preference                                         | 100.00                                     |                                                                                                    |
|  | England                     | Operating | preferred ord. redeemable ord.<br>redeemable pref. |                                            |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |
|  | England                     | Operating | 'D' preferred ord                                  | 6.40                                       |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |
|  | England                     | Operating | See Appendix A                                     |                                            |                                                                                                    |

# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## LLOYDS DEVELOPMENT CAPITAL LIMITED

DAN TECHNOLOGY HOLDINGS LIMITED

DIAMETRIC HOLDINGS LIMITED

DIAMETRIC LIMITED

DIDSBURY HOLDINGS LIMITED

EGO COMPUTERS LIMITED

FAIRMILE HOLDINGS LIMITED

FENNEDALE ENGINEERING LIMITED

FOOD & DRINK MARKETING LIMITED

FORAY 902 LIMITED

FRESH CONNECTION LIMITED

FTC HOLDINGS LIMITED (IN LIQUIDATION)

G.S. PACKAGING LIMITED

GADC HOLDINGS LIMITED

GAVCO 118 LIMITED

GLENELLA LIMITED

GLOBAL SHIPPING SERVICES LIMITED

GRAFTON DATABASE ASSOCIATES LIMITED (IN LIQUIDATION)

IIDA FORGINGS LIMITED

HIGHBRIGHT LIMITED

HIGHGEL LIMITED

HUTHWAITE INTERNATIONAL LIMITED

ICOM SYSTEMS LIMITED

INNOVEX HOLDINGS LIMITED

IRPC GROUP LIMITED

ITNET HOLDINGS LIMITED

JLD LIMITED

JOBLINK ENTERPRISES LIMITED

Country of  
Incorporation

Status

Class of  
Share:

% of class of shares  
held by the group:

% of class of shares  
held by the parent  
company (if  
different) from the  
group holding:

|         |           |                                              |        |  |
|---------|-----------|----------------------------------------------|--------|--|
| England | Operating | See Appendix A                               |        |  |
| England | Operating | 'A' cum.red.pref.                            | 21.91  |  |
| England | Operating | preferred ord.                               | 21.91  |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | cum.con.red.pref.                            | 10.30  |  |
| England | Operating | See Appendix A                               | 100.00 |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | preferred ord.                               | 38.89  |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | P ORD SHS 10P R PREF SHS £1 N<br>PREF SHS £1 | 100.00 |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | Ord shs £1                                   | 1.56   |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | See Appendix A                               |        |  |
| England | Operating | CCPPO cum. red. pref.                        | 100.00 |  |

# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## LLOYDS DEVELOPMENT CAPITAL LIMITED

JOHN WALLWORK GROUP LIMITED

JUSTINA HOLDINGS LIMITED

KOMMUNICATE LIMITED

KRISON LIMITED

LANDHURST LIMITED (IN RECEIVERSHIP)

LICHFIELD HOLDINGS LIMITED

LIFETIME ENTERTAINMENT HOLDINGS LIMITED

LLOYDS VENTURE MANAGERS LIMITED

LLOYDS VENTURES CARRY LIMITED

LLOYDS VENTURES GENERAL PARTNER LIMITED

LLOYDS VENTURES NOMINEES LIMITED

LLOYDS VENTURES TRUSTEES LIMITED

MARLER HALEY LIMITED

MARLETON CROSS LIMITED

MARTIN AND FIELD (HOLDINGS) LIMITED

METALLISATION INDUSTRIES LIMITED

MOTACHASE LIMITED

MULLER HOLDINGS LIMITED

NITRIDING SERVICES (HOLDINGS) LIMITED

NO. 198 LEICESTER LIMITED

OLIVERS UK LIMITED

PEOPLES LIMITED

PETTY WOOD & CO LIMITED

PETTY WOOD & COMPANY LIMITED

PKG HOLDINGS LIMITED

R & E HOLDINGS LIMITED

R D INTERNATIONAL (UK) LIMITED

RAYNER FOOD GROUP LIMITED

% of class of share held by the parent company (if different) from the group holding:

Country of Incorporation      Status      Class of Share:      % of class of shares held by the group:

|         |             |                                    |        |
|---------|-------------|------------------------------------|--------|
| England | Operating   | See Appendix A                     |        |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | 'A' ord shs of £1                  | 42.39  |
| England | Operating   | See Appendix A                     |        |
| England | Dormant     | cum.red.pref.ord.                  | 30.00  |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | Ord shs £1                         | 100.00 |
| England | Operating   | Ord shs £1                         | 100.00 |
| England | Operating   | Ord shs £1                         | 100.00 |
| England | Nominee     | Ord shs £1                         | 100.00 |
| England | Operating   | Ord shs £1                         | 100.00 |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | See Appendix A                     |        |
| England | Operating   |                                    | 100.00 |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | preferred ord.                     | 16.70  |
| England | Operating   | See Appendix A                     |        |
| England | Non-Trading | See Appendix A                     |        |
| England | Operating   | 'A' ord shs of £1 redeemable pref. | 100.00 |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | See Appendix A                     |        |
| England | Operating   | See Appendix A                     |        |

# Group Structure Chart

Tier Levels

1 2 3 4 5 6 7 8 9 10

## LLOYDS DEVELOPMENT CAPITAL LIMITED

RICHARD CRAVEN & CO. LIMITED

RUDGE LITTLE LIMITED

SANGERS GROUP LIMITED (QUADRANT)

SELECTED COVER LIMITED

SHIELCO (NO 1327) LIMITED

SILTINT INDUSTRIES LIMITED

SIMPLY TRAVEL HOLDINGS LIMITED

SIMPSON INDUSTRIES LIMITED

SONICEDGE LIMITED

SPENCER MANUFACTURING HOLDINGS LIMITED

STOCKFLAG LIMITED

SYSTEMCARE GROUP PLC

TAYVIN 40 LIMITED

TECHNOLOGY SERVICES INTERNATIONAL LIMITED

TEMPLECO 303 LIMITED

TRIDENT ALLOYS LIMITED

VAUGHAN'S OF DUDLEY LIMITED

WESTWARD PRINT GROUP LIMITED

WINPY RESTAURANTS GROUP LIMITED

WW GROUP LIMITED

YOUNGHIGH LIMITED

LLOYDS FINANCIAL SERVICES LIMITED

LLOYDS FOREIGN EXCHANGE GPS LIMITED

LLOYDS FOREIGN EXCHANGE NETTING LIMITED

LLOYDS INTERNATIONAL CORPORATION

LLOYDS INTERNATIONAL MANAGEMENT S.A.

LLOYDS INVESTMENT ESPANA, SOC. GESTORA DE INST. DE INV. COLECTIVA

LLOYDS INVESTMENT MANAGERS LIMITED (IN LIQUIDATION)

Country of  
Incorporation

Status

Class of  
Share:

% of class of shares  
held by the group:

% of class of share  
held by the parent  
company (if  
different) from the  
group holding:

|               |                |                                   |  |        |
|---------------|----------------|-----------------------------------|--|--------|
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | preferred ord.                    |  | 20.00  |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | CCPPO redeemable pref.            |  | 100.00 |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | preferred ord.                    |  | 30.00  |
| England       | Operating      | cum.part.pref.ord cum. red. pref. |  | 100.00 |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Operating      | See Appendix A                    |  |        |
| England       | Dormant        | Ord shs £1                        |  | 100.00 |
| England       | Operating      | Ord shs £1                        |  | 100.00 |
| England       | Operating      | Ord shs £1                        |  | 100.00 |
| United States | Operating      | common \$1                        |  | 100.00 |
| Switzerland   | Operating      | CHF 1,000 each                    |  | 100.00 |
| Spain         | Operating      | shares of ESP 100                 |  | 100.00 |
| England       | In Liquidation | Ord shs £1                        |  | 100.00 |

Tier levels

% of class of shares held by the parent company (if different) from the group holding:

# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## LLOYDS LEASING LIMITED

LLOYDS INDUSTRIAL LEASING LIMITED

LLOYDS INTERNATIONAL LEASING LIMITED

LLOYDS INVESTMENT BONDS LIMITED

LLOYDS INVESTMENT BONDS NO. 2 LIMITED

LLOYDS INVESTMENT SECURITIES LIMITED

LLOYDS INVESTMENT SECURITIES NO.5 LIMITED

HILL SAMUEL ASSET FINANCE LIMITED

ST MARY'S COURT INVESTMENTS

CAVEMINSTER LIMITED

WOOD STREET INVESTMENTS LIMITED

LLOYDS LEASING (BAHAMAS) LIMITED

LLOYDS LEASING (NORTH SEA TRANSPORT) LIMITED

LLOYDS LEASING AIRCRAFT NO. 1 LIMITED (IN LIQUIDATION)

LLOYDS LEASING AIRCRAFT NO. 2 LIMITED (IN LIQUIDATION)

LLOYDS LEASING DEVELOPMENTS LIMITED

LLOYDS LEASING MEADOWHALL DEVELOPMENT LIMITED

LLOYDS MACHINERY LEASING LIMITED

AIRLEASE INTERNATIONAL MANAGEMENT LIMITED

LLOYDS PLANT LEASING LIMITED

LLOYDS PORTFOLIO LEASING LIMITED

ANGLO SCOTTISH UTILITIES PARTNERSHIP I

LLOYDS PROJECT LEASING LIMITED

LLOYDS PROPERTY INVESTMENT COMPANY LIMITED

LLOYDS PROPERTY INVESTMENT COMPANY NO.2 LIMITED

LLOYDS PROPERTY INVESTMENT COMPANY NO.3 LIMITED

LLOYDS PROPERTY NOMINEES NO.4 LIMITED

LUNAR FINANCE LIMITED

MOON LEASING LIMITED

% of class of share:  
held by the parent  
company (if  
different) from the  
group holding:

Country of  
Incorporation

Status

Class of  
Share:

% of class of shares  
held by the group:

|         |           |                          |        |
|---------|-----------|--------------------------|--------|
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| Bahamas | Operating | \$1,000                  | 100.00 |
| England | Operating | 5% red. pre. Ord shs £1  | 100.00 |
| Bahamas | Operating | US\$1                    | 100.00 |
| Bahamas | Operating | US\$1                    | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 15.00  |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | part sh of equity        | 30.00  |
| England | Operating | Def shs of £1 Ord shs £1 | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |
| England | Dormant   | Ord shs £1               | 100.00 |
| England | Operating | Ord non vote 25p 6% Pref | 100.00 |
| England | Operating | Ord shs £1               | 100.00 |



# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## LLOYDS LEASING LIMITED

NOTABILITY FINANCE LIMITED

NELSTAR LEASING CO. LIMITED

SAVBAN LEASING LIMITED

SILENTDALE LIMITED

TSB ASSET FINANCE (MEADOWHALL DEVELOPMENT) LIMITED

WHITESTAR SECURITIES LIMITED

WOOD STREET LEASING LIMITED

LLOYDS PREMISES INVESTMENTS LIMITED

LLOYDS SOUTH EAST ASIA LIMITED (IN LIQUIDATION)

LLOYDS TRADE & PROJECT FINANCE LIMITED

LLOYDS TSB BANK (GUERNSEY) LIMITED

LLOYDS UDT LIMITED

BOWMAKER (COMMERCIAL) LIMITED

BOWMAKER (ULSTER) LIMITED

BOWMAKER FACILITIES LIMITED

BOWMAKER RENTALS LIMITED

HAMILTON LEASING (SCOTLAND) LIMITED

L. & S MANAGEMENT SERVICES LIMITED

LLOYDS AND SCOTTISH TRUST LIMITED

LLOYDS BOWMAKER (MARLOW) LIMITED

LLOYDS BOWMAKER LIMITED

A G COPYRENTALS LIMITED

A G RENTALS LIMITED

ABBEEY LIFE EXECUTIVE MORTGAGES LIMITED

ABBEEY LIFE FUNDING LIMITED

ABBEEY LIFE HOME LOANS LIMITED

ABBEEY LIFE RESIDENTIAL LOANS LIMITED

ALTUS GROUP RENTALS LIMITED

% of class of shares held by the parent company (if different) from the group holding:

% of class of shares held by the group:

| Country of Incorporation | Status         | Class of Share:                   | % of class of shares held by the group: |
|--------------------------|----------------|-----------------------------------|-----------------------------------------|
| England                  | Operating      | Ord shs £1                        | 13.00                                   |
| England                  | Operating      | Ord non vote 25p 6% Pref          | 100.00                                  |
| England                  | Operating      | Ord shs £1                        | 100.00                                  |
| England                  | Operating      | Ord non vote 25p 6% Pref          | 100.00                                  |
| England                  | Operating      | Ord shs £1                        | 100.00                                  |
| England                  | Operating      | 'B' ord. shs 25p Ord Ltd vote 25p | 100.00                                  |
| England                  | Operating      | Ord shs £1                        | 100.00                                  |
| England                  | Operating      | Ord shs £1                        | 100.00                                  |
| Overseas                 | In Liquidation |                                   | 100.00                                  |
| England                  | Dormant        | Ord shs £1                        | 100.00                                  |
| Guernsey                 | Operating      | Ord shs £1                        | 100.00                                  |
| England                  | Operating      | Ord. shs 20p                      | 100.00                                  |
| England                  | Dormant        | Ord shs £1                        | 100.00                                  |
| Northern Ireland         | Dormant        | Ord shs £1                        | 100.00                                  |
| England                  | Dormant        | Def shs of £1 Ord. shs 1p         | 100.00                                  |
| England                  | Dormant        | Def shs of £1 Ord shs £1          | 100.00                                  |
| Scotland                 | Dormant        | Ord shs £1                        | 100.00                                  |
| England                  | Dormant        | Ord shs £1                        | 100.00                                  |
| England                  | Dormant        | Ord shs £1                        | 100.00                                  |
| England                  | Dormant        | Ord shs £1                        | 100.00                                  |
| England                  | Operating      | Ord. shs 25p                      | 100.00                                  |
| England                  | Dormant        | Ord shs of 5p Ord shs £1          | 100.00                                  |
| England                  | Dormant        | Ord shs £1                        | 100.00                                  |
| England                  | Operating      | Ord shs £1                        | 100.00                                  |
| England                  | Operating      | Ord shs £1                        | 100.00                                  |
| England                  | Dormant        | Ord shs £1                        | 100.00                                  |
| England                  | Dormant        | Ord shs £1                        | 100.00                                  |

# Group Structure Chart

Tier Levels

1 2 3 4 5 6 7 8 9 10

## LLOYDS BOWMAKER LIMITED

BARLOW HANDLING RENTALS LIMITED

BLACK HORSE COMMERCIAL LIMITED

BLACK HORSE FINANCE LIMITED

BLACK HORSE VEHICLE MANAGEMENT SERVICES LIMITED

BOWMAKER CREDIT LIMITED

BOWMAKER SERVICES LIMITED

CALEDONIAN EQUIPMENT RENTALS LIMITED

CAPITAL COPIERS FINANCE LIMITED

CEDAR HOLDINGS LIMITED

CITY MARINE FINANCE LIMITED

CONCEPT RENTALS LIMITED

CONCORDE COPIERS FINANCE LIMITED

COPYMORE RENTALS LIMITED

DERBY LODGE LIMITED

DRUMSHEUGH PROPERTY COMPANY LIMITED

E.H.L.B. RENTALS LIMITED

EQUIPU FINANCE LIMITED

ETHICAL FINANCE LIMITED

EURO LEASING LIMITED

KELLY FINANCE LIMITED

LEASELINE SERVICES LIMITED

LLOYDS AND SCOTTISH FINANCE LIMITED

LLOYDS BOWMAKER ASSET LEASING LIMITED

LLOYDS BOWMAKER ASSET RENTALS LIMITED

LLOYDS BOWMAKER ASSURANCE LIMITED

LLOYDS BOWMAKER BUSINESS DEVELOPMENT LIMITED

LLOYDS BOWMAKER BUSINESS EQUIPMENT LIMITED

LLOYDS BOWMAKER BUSINESS LEASING LIMITED

% of class of shares held by the parent company (if different) from the group holding:

% of class of shares held by the group:

Country of Incorporation

Status

Class of Share:

|          |           |                                  |        |
|----------|-----------|----------------------------------|--------|
| Scotland | Operating | Ord shs £1                       | 50.00  |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| England  | Operating | Ord shs £1                       | 100.00 |
| England  | Operating | Ord shs £1                       | 100.00 |
| England  | Operating | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| Scotland | Operating | Def shs of £1 Ord shs 1p         | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| England  | Operating | Ord shs £1                       | 100.00 |
| England  | Operating | Ord shs £1                       | 100.00 |
| England  | Dormant   | 'B' ord shs of £1 ord 'A' shs £1 | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| Scotland | Dormant   | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| Scotland | Dormant   | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs 25p                      | 100.00 |
| England  | Operating | Ord shs £1                       | 100.00 |
| Scotland | Dormant   | Ord shs £1                       | 100.00 |
| England  | Operating | Ord shs £1                       | 100.00 |
| England  | Operating | Ord shs £1                       | 100.00 |
| Scotland | Operating | Ord shs £1                       | 100.00 |
| England  | Operating | Ord shs £1                       | 100.00 |
| England  | Dormant   | Ord shs £1                       | 100.00 |
| England  | Operating | Ord shs £1                       | 100.00 |

# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## LLOYDS BOWMAKER LIMITED

LLOYDS BOWMAKER COMMERCIAL LEASING LIMITED

LLOYDS BOWMAKER CONTRACTS LIMITED

LLOYDS BOWMAKER DEVELOPMENT LIMITED

LLOYDS BOWMAKER EQUIPMENT LEASING LIMITED

LLOYDS BOWMAKER HIRING LIMITED

LLOYDS BOWMAKER INDUSTRIAL LIMITED

LLOYDS BOWMAKER INSURANCE SERVICES LIMITED

LLOYDS BOWMAKER LEASING (NO 2) LIMITED

LLOYDS BOWMAKER LEASING (NO 3) LIMITED

LLOYDS BOWMAKER LEASING LIMITED

SHARP RENTALS LIMITED

LLOYDS BOWMAKER MORTGAGES LIMITED

LLOYDS BOWMAKER RENTALS LIMITED

LONDON TAXI FINANCE LIMITED

M.E.V.C. CONTRACT PURCHASE LIMITED

M.E.V.C. FINANCE LIMITED

B. C. H. LEASING LIMITED

B. C. H. RENTALS LIMITED

MEVC CONTRACT HIRE LIMITED

MURRAY FINANCE LIMITED

N.E.P. RENTALS LIMITED

NATIONWIDE COLLECTION SERVICES LIMITED

P & P FINANCE PLUS LIMITED

R I G P FINANCE LIMITED

CONSUMER FINANCE LIMITED

EAGLESTONE ADMINISTRATION LIMITED

RENTAL MANAGEMENT SERVICES LIMITED

RENTOKIL BUSINESS FINANCE LIMITED

% of class of shares held by the parent company (if different) from the group holding:

% of class of shares held by the group:

| Country of Incorporation | Status    | Class of Share:                  | % of class of shares held by the group: | % of class of shares held by the parent company (if different) from the group holding: |
|--------------------------|-----------|----------------------------------|-----------------------------------------|----------------------------------------------------------------------------------------|
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | 'B' ord shs of £1 ord "A" shs £1 | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| Scotland                 | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | 'B' ord shs of £1 ord "A" shs £1 | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 75.00                                   |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Dormant   | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Dormant   | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Dormant   | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Dormant   | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Operating | See Appendix A                   | 100.00                                  |                                                                                        |
| England                  | Dormant   | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Dormant   | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Dormant   | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Dormant   | Ord shs £1                       | 100.00                                  |                                                                                        |
| England                  | Dormant   | Ord shs £1                       | 100.00                                  |                                                                                        |

# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## LLOYDS BOWMAKER LIMITED

S C S RENTALS LIMITED

SCANTEC SERVICES LIMITED

SCOTTISH BUSINESS FINANCE LIMITED

TGB FINANCE LIMITED

TGB LEASING LIMITED

TGB LEASING NO.2 LIMITED

UNIVERSAL GROUP FINANCE LIMITED

V.A.G FINANCE LIMITED

V.A.G FINANCE HIRE LIMITED

WIGTON FINANCE LIMITED

NEDENTA SERVICES LIMITED

UNITED DOMINIONS TRUST LIMITED

BW FINANCE LIMITED

CARLEASE LIMITED

CJ FINANCIAL SERVICES LIMITED

FIRST SERVICE MANAGEMENT LIMITED

FLEET CHOICE LIMITED

HYUNDAI CAR FINANCE LIMITED

IM FINANCE LIMITED

MCL FINANCE LIMITED

PRECISION LEASING LIMITED

PROTON FINANCE LIMITED

SHOQUN FINANCE LIMITED

THE CONTINENTAL GUARANTY CORPORATION LIMITED

BEDFORD ACCEPTANCES LIMITED

CARPLANT LIMITED

UDT CARAVAN FINANCE LIMITED

UNITED DOMINIONS TRUST (SCOTLAND) LIMITED

% of class of shares held by the parent company (if different) from the group holding:

Country of Incorporation Status Class of Share: % of class of shares held by the group:

|                  |             |                                  |        |
|------------------|-------------|----------------------------------|--------|
| England          | Dormant     | Ord shs £1                       | 100.00 |
| England          | Dormant     | Ord shs £1                       | 100.00 |
| Scotland         | Operating   | Ord. shs 25p 1p "A" PREFERENCE   | 100.00 |
| England          | Operating   | See Appendix A                   |        |
| England          | Operating   | Ord shs £1                       | 100.00 |
| England          | Operating   | Ord shs £1                       | 100.00 |
| England          | Dormant     | Ord shs £1                       | 100.00 |
| England          | Operating   | See Appendix A                   |        |
| England          | Operating   | Ord shs £1                       | 100.00 |
| England          | Operating   | 'B' ord shs of £1 ord "A" shs £1 | 100.00 |
| England          | Dormant     | Ord shs £1                       | 100.00 |
| England          | Operating   | Ord shs £1                       | 100.00 |
| England          | Operating   | Ord shs £1                       | 100.00 |
| England          | Operating   | Ord shs £1                       | 100.00 |
| England          | Operating   | See Appendix A                   |        |
| England          | Operating   | Ord shs £1                       | 100.00 |
| England          | Dormant     | Ord shs £1                       | 100.00 |
| England          | Operating   | See Appendix A                   |        |
| England          | Dormant     | Ord shs £1                       | 100.00 |
| England          | Operating   | Ord shs £1                       | 50.01  |
| England          | Operating   | Ord shs £1                       | 100.00 |
| England          | Operating   | See Appendix A                   |        |
| England          | Operating   | See Appendix A                   |        |
| England          | Non-Trading | Ord. shs 25p                     | 100.00 |
| England          | Operating   | Ord shs £1                       | 100.00 |
| Northern Ireland | Dormant     | Ord shs £1                       | 100.00 |
| England          | Dormant     | Ord shs £1                       | 100.00 |
| Scotland         | Dormant     | Ord shs £1                       | 100.00 |

# Group Structure Chart

1 2 3 4 5 6 7 8 9 10  
Tier Levels

## UNITED DOMINIONS TRUST LIMITED

UDT 4 WHEEL LEASING LIMITED

UDT AUTOLEASE LIMITED

UDT BUDGET LEASING LIMITED

UDT DEALER SERVICES LIMITED

UDT ENDEAVOUR FINANCE LIMITED

UDT FINANCE LIMITED

UDT LIMITED

UDT MOTORLEASE LIMITED

UDT RAPID LEASING LIMITED

UDT SALES FINANCE LIMITED

UNITED DOMINIONS LEASING LIMITED

UNITED DOMINIONS TRUST (CARPLANT) LIMITED

VOC'S FINANCE LIMITED

LMB SERVICES LIMITED (IN LIQUIDATION 11.12.97)

BOWMAKER LIMITED (IN LIQUIDATION)

LOMBARD STREET INSURANCE BROKERS SA

LONDONCARD S.A. COMERCIAL INMOBILIARIA Y FINANCIERA

M & G GROUP (LOMBARD STREET) NOMINEES LIMITED

MASTERCARD/EUROPAY UK LIMITED

MAURITIUS COMMERCIAL BANK LIMITED

MILTON NOMINEES LIMITED

NINEWORKERS' PENSION SCHEME (CLIENT) NOMINEES LIMITED

NONMAR NOMINEES LIMITED

NASSAU NOMINEES LIMITED

NATIONAL COAL BOARD PENSIONS FUND NOMINEES LIMITED

NORTH ISLAND SHIPPING COMPANY LIMITED

PEN HOLDINGS LIMITED

PERRY NOMINEES LIMITED

% of class of shares held by the parent company (if different) from the group holding:

Country of Incorporation Status Class of Share: % of class of shares held by the group:

|                  |             |                         |        |
|------------------|-------------|-------------------------|--------|
| England          | Operating   | Ord shs £1              | 100.00 |
| England          | Operating   | Ord shs £1              | 100.00 |
| England          | Operating   | Ord shs £1              | 100.00 |
| England          | Operating   | Ord shs £1              | 100.00 |
| England          | Operating   | Ord shs £1              | 100.00 |
| England          | Operating   | Ord shs £1              | 100.00 |
| England          | Dormant     | Ord shs £1              | 100.00 |
| England          | Operating   | Ord shs £1              | 100.00 |
| England          | Operating   | Ord shs £1              | 100.00 |
| England          | Operating   | Ord shs £1              | 100.00 |
| England          | Operating   | Ord shs £1              | 100.00 |
| Northern Ireland | Dormant     | Ord shs £1              | 100.00 |
| England          | Operating   | See Appendix A          |        |
| England          | Non-Trading | Ord shs £1              | 100.00 |
| England          | Dormant     | Ord shs £1              | 100.00 |
| Argentina        | Operating   | Ord shs £1              | 100.00 |
| Argentina        | Operating   | shs of ARAA shs of ARAB | 100.00 |
| England          | Nominee     | Ord shs £1              | 100.00 |
| England          | Operating   | Ord shs £1              | 12.75  |
| Mauritius        | Operating   | shares of RS10          | 10.80  |
| England          | Dormant     | Ord shs £1              | 100.00 |
| England          | Nominee     | Ord shs £1              | 100.00 |
| England          | Dormant     | Ord shs £1              | 100.00 |
| England          | Dormant     | Ord shs £1              | 100.00 |
| England          | Nominee     | Ord shs £1              | 100.00 |
| Cyprus           | Operating   | shs of CYPE1            | 100.00 |
| England          | Operating   | Ord shs £1              | 33.00  |
| England          | Nominee     | Ord shs £1              | 100.00 |

# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## LLOYDS BANK Plc

POPESHEAD NOMINEES LIMITED

PREFIX NOMINEES LIMITED

PRIMEWAY S.A.

RANELAGH NOMINEES LIMITED

READING NOMINEES LIMITED

SACOPEN NOMINEES LIMITED

SAVRAN NOMINEES LIMITED

SESTA NOMINEES LIMITED

SHAREDEAL LIMITED

SOUTH ISLAND SHIPPING COMPANY LIMITED

TALBOT NOMINEES LIMITED

THE AGRICULTURAL MORTGAGE CORPORATION PLC

A.M.C. FINANCE CO. LIMITED

AMC (DEVELOPMENT CREDIT) LIMITED

AMC (FARM FINANCE) LIMITED

AMC (FARMERS) LIMITED

AMC (FARMING PARTNERSHIPS) LIMITED

AMC (LAND INVESTMENT) LIMITED

AMC AGRILAND TRUST MANAGERS LIMITED

AMC BANK LIMITED

AMC HOLDINGS LIMITED

THE CITY OF LONDON SANATORIUM LIMITED

TOKEN NOMINEES LIMITED

TPN COLLECTIONS LIMITED

TRAVELLERS CHEQUE ASSOCIATES LIMITED

TRUGENUS NOMINEES LIMITED

TSB SERVICES (NO.2) LIMITED

TSB SERVICES (NO.3) LIMITED

% of class of shares held by the parent company (if different) from the group holding:

% of class of shares held by the group:

Class of Share:

Status

Country of Incorporation

|             |             |                           |        |
|-------------|-------------|---------------------------|--------|
| England     | Nominee     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| Switzerland | Operating   | CHF 1,000 each            | 100.00 |
| England     | Nominee     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Non-Trading | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| Cyprus      | Operating   | shs of CYP£1              | 100.00 |
| England     | Nominee     | Ord shs £1                | 100.00 |
| England     | Operating   | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Operating   | Ord shs £1                | 19.18  |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Operating   | Ord shs £1                | 100.00 |
| England     | Operating   | Ord shs £1                | 36.00  |
| England     | Dormant     | Ord shs £1                | 100.00 |
| England     | Dormant     | Ord shs £1 10% NC pref £1 | 100.00 |
| England     | Operating   | Ord shs £1                | 100.00 |

# Group Structure Chart

Tier Levels  
1 2 3 4 5 6 7 8 9 10

## LLOYDS BANK Plc

TSB SERVICES (NO.4) LIMITED

WALSALL NOMINEES LIMITED

WARD NOMINEES (ABINGDON) LIMITED

WARD NOMINEES (BIRMINGHAM) LIMITED

WARD NOMINEES (BRISTOL) LIMITED

WARD NOMINEES (MA YFAIR) LIMITED

WARD NOMINEES LIMITED

WESCOL GROUP PLC

WESGENUS NOMINEES LIMITED

WEST ISLAND SHIPPING COMPANY LIMITED

WILLIAM HILL GROUP LIMITED

## LLOYDS SMALLER COMPANIES INVESTMENT TRUST PLC

LLOYDS TSB FINANCIAL SERVICES HOLDINGS plc

ABBEEY LIFE CONSTRUCTION LIMITED

ABBEEY LIFE LIMITED

ABBEEY LIFE OVERSEAS HOLDINGS LIMITED

ABBEEY LIFE SERVICES (OVERSEAS) LIMITED (IN LIQUIDATION 11.12.97)

BLACK HORSE FINANCIAL SERVICES GROUP LIMITED

ABBEEY LIFE ASSURANCE COMPANY LIMITED

ABBEEY LIFE ASSURANCE COMPANY OF AUSTRALIA PTY LIMITED

ABBEEY LIFE FARMS LIMITED

ABBEEY LIFE PENSION AND ANNUITIES LIMITED

AMBASSADOR LIFE ASSURANCE COMPANY LIMITED

YEOMAN INVESTMENT TRUST PLC

ABBEEY LIFE INVESTMENT SERVICES LIMITED

ABBEEY LIFE PROPERTY DEVELOPMENT LIMITED

ABBEEY LIFE SERVICES LIMITED

% of class of shares held by the parent company (if different) from the group holding:

Country of Incorporation

Status

Class of Share:

% of class of shares held by the group:

|             |                                            |        |
|-------------|--------------------------------------------|--------|
| Operating   | Ord shs £1 10% NC pref £1                  | 100.00 |
| Dormant     | Ord shs £1                                 | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Nominee     | Ord shs £1                                 | 100.00 |
| Nominee     | Ord shs £1                                 | 100.00 |
| Operating   | Ord. shs 10p                               | 21.40  |
| Dormant     | Ord shs £1                                 | 100.00 |
| Operating   | shs of CYPE1                               | 100.00 |
| Operating   | 100p special shs                           | 100.00 |
| Operating   | See Appendix A                             | 100.00 |
| Operating   | Ord shs of 5p Lloyds Abbey Life Lloyds TSB | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Non-Trading | Ord shs £1                                 | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Operating   | Ord shs £1 5.6% nc Pref.                   | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Dormant     | Ord shs £1                                 | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Operating   | See Appendix A                             | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |
| Operating   | Ord shs £1                                 | 100.00 |

**% OF CLASS OF SHARES  
held by the parent  
company (if  
different) from the  
group holding:**

**% of class of shares held by the group:**



## Appendix A - Group Structure Chart

| Parent Company                     | Class of Shares                 | % of class of shares held by the parent company (if different) from the group holding: | % of class of shares held by the group: |
|------------------------------------|---------------------------------|----------------------------------------------------------------------------------------|-----------------------------------------|
| UNITED DOMINIONS TRUST LIMITED     | CJ FINANCIAL SERVICES LIMITED   | 'A' ord shs of £1                                                                      | 0                                       |
| UNITED DOMINIONS TRUST LIMITED     | CJ FINANCIAL SERVICES LIMITED   | 'B' ord shs of £1                                                                      | 100                                     |
| UNITED DOMINIONS TRUST LIMITED     | CJ FINANCIAL SERVICES LIMITED   | Ord shs £1                                                                             | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | COPYWRITE HOLDINGS LIMITED      | D ORD SHS 50P                                                                          | 75                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | COPYWRITE HOLDINGS LIMITED      | P ORD SHS 50P                                                                          | 75.01                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CROSS HOLDINGS LIMITED          | CCPPO                                                                                  | 50                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CROSS HOLDINGS LIMITED          | CR PREF SHS £1                                                                         | 50                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CROSSCO (NO 122) LIMITED        | P ORD SHS 0P                                                                           | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CROSSCO (NO 122) LIMITED        | R ORD SHS 0P                                                                           | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CROSSCO (NO 122) LIMITED        | R PREF SHS 0P                                                                          | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CYPHER GROUP LIMITED            | P ORD SHS £1                                                                           | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CYPHER GROUP LIMITED            | R PREF SHS £1                                                                          | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | DAN TECHNOLOGY HOLDINGS LIMITED | B ORD SHS 10P                                                                          | 20.64                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | DAN TECHNOLOGY HOLDINGS LIMITED | B PREF SHS £1                                                                          | 20.64                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | DIDSBURY HOLDINGS LIMITED       | CCPPO                                                                                  | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | DIDSBURY HOLDINGS LIMITED       | R ORD SHS £1                                                                           | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | DIDSBURY HOLDINGS LIMITED       | R PREF SHS £1                                                                          | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | EGO COMPUTERS LIMITED           | CR PREF SHS £1                                                                         | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | EGO COMPUTERS LIMITED           | P ORD SHS £1                                                                           | 40                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | FAIRMILE HOLDINGS LIMITED       | CCPPO                                                                                  | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | FAIRMILE HOLDINGS LIMITED       | CCR pref.                                                                              | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | FAIRMILE HOLDINGS LIMITED       | CCRPO                                                                                  | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | FAIRMILE HOLDINGS LIMITED       | cum. red. pref.                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | FENNEDALE ENGINEERING LIMITED   | P ORD SHS £1                                                                           | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | FENNEDALE ENGINEERING LIMITED   | preference                                                                             | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | FOOD & DRINK MARKETING LIMITED  | 'A' cum.red.pref.                                                                      | 33.33                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | FOOD & DRINK MARKETING LIMITED  | 'A' ord shs of £1                                                                      | 33.33                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | FORAY 902 LIMITED               | CR PREF SHS £1                                                                         | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | FORAY 902 LIMITED               | P ORD SHS 50P                                                                          | 0                                       |

## Appendix A - Group Structure Chart

| Parent Company                     | Class of Shares   | % of class of shares held by the parent company (if different) from the group holding: | % of class of shares held by the group: |
|------------------------------------|-------------------|----------------------------------------------------------------------------------------|-----------------------------------------|
| LLOYDS DEVELOPMENT CAPITAL LIMITED | A ord shs of 1p   |                                                                                        |                                         |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | A PREF SHS £1     |                                                                                        | 31.25                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | B ORD SHS 1p      |                                                                                        |                                         |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | C ORD SHS 1P      |                                                                                        | 43.75                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CR PREF SHS £1    |                                                                                        |                                         |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | D ORD SHS 1P      |                                                                                        | 37.86                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | Ord. shs 10p      |                                                                                        |                                         |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | P ORD SHS 10P     |                                                                                        |                                         |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | 'L' ord           |                                                                                        | 94.07                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CCPPO             |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | cum. con. pref.   |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | cum. red. pref.   |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | ACR PREF SHS 121P |                                                                                        | 38.46                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CRPP ORD SHS £1   |                                                                                        | 38.46                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | A D ORD SHS £1    |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | A PREF SHS £1     |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | P ORD SHS 10P     |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | A PREF SHS 1P     |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | P ORD SHS 1P      |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | A Ord shs of £1   |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CR PREF SHS 0P    |                                                                                        | 100                                     |
| LLOYDS BANK Plc                    | 10% cum pref £1   |                                                                                        | 100                                     |
| LLOYDS BANK Plc                    | 7.5% cum pref £1  |                                                                                        | 100                                     |
| LLOYDS BANK Plc                    | Ord shs £1        |                                                                                        | 100                                     |
| LLOYDS BANK Plc                    | pref. shs of £1   |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | P ORD SHS £1      |                                                                                        | 18.64                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | R PREF SHS 90P    |                                                                                        | 18.64                                   |

## Appendix A - Group Structure Chart

| Parent Company                     | Class of Shares                    | % of class of shares held by the parent company (if different) from the group holding: | % of class of shares held by the group: |
|------------------------------------|------------------------------------|----------------------------------------------------------------------------------------|-----------------------------------------|
| LLOYDS DEVELOPMENT CAPITAL LIMITED | HIGHBRIGHT LIMITED                 | 'C' ORD SHS £1                                                                         | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | HIGHBRIGHT LIMITED                 | A ORD SHS 2P                                                                           | 75                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | HIGHBRIGHT LIMITED                 | A PREF SHS 2P                                                                          | 70.15                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | HIGHBRIGHT LIMITED                 | B ORD SHS 2P                                                                           | 75                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | HIGHBRIGHT LIMITED                 | B PREF SHS £1                                                                          | 75                                      |
| KINDFORD LIMITED                   | HILL SAMUEL LIFE ASSURANCE LIMITED | 1% NonCum Def                                                                          | 100                                     |
| KINDFORD LIMITED                   | HILL SAMUEL LIFE ASSURANCE LIMITED | 10% NC Part/Pref                                                                       | 100                                     |
| KINDFORD LIMITED                   | HILL SAMUEL LIFE ASSURANCE LIMITED | 5% NC Red P/Pref                                                                       | 100                                     |
| KINDFORD LIMITED                   | HILL SAMUEL LIFE ASSURANCE LIMITED | 7% NC Ref Pref                                                                         | 100                                     |
| KINDFORD LIMITED                   | HILL SAMUEL LIFE ASSURANCE LIMITED | Ord. shs 10p                                                                           | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | HUTHWAITE INTERNATIONAL LIMITED    | P ORD SHS £1                                                                           | 30                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | HUTHWAITE INTERNATIONAL LIMITED    | R PREF SHS £1                                                                          | 100                                     |
| UNITED DOMINIONS TRUST LIMITED     | HYUNDAI CAR FINANCE LIMITED        | 'B' ord shs of £1                                                                      | 100                                     |
| UNITED DOMINIONS TRUST LIMITED     | HYUNDAI CAR FINANCE LIMITED        | ord "A" shs £1                                                                         | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | ICOM SYSTEMS LIMITED               | preferred ord.                                                                         | 50                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | ICOM SYSTEMS LIMITED               | redeemable pref.                                                                       | 50                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | IRPC GROUP LIMITED                 | CCPPO                                                                                  | 51.28                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | IRPC GROUP LIMITED                 | CR PREF SHS £1                                                                         | 51.28                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | ITNET HOLDINGS LIMITED             | A Ord 1p                                                                               | 14.88                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | ITNET HOLDINGS LIMITED             | A PREF SHS 1P                                                                          | 13.32                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | JLD LIMITED                        | 'A' cum.red.pref.                                                                      | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | JLD LIMITED                        | CR PREF SHS £1                                                                         | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | JOHN WALLWORK GROUP LIMITED        | E R PREF SHS £1                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | JOHN WALLWORK GROUP LIMITED        | P ORD SHS 25P                                                                          | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | JUSTINA HOLDINGS LIMITED           | cum. red. pref.                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | JUSTINA HOLDINGS LIMITED           | cum.con.pref.ord.                                                                      | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | KRISON LIMITED                     | preference                                                                             | 60                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | KRISON LIMITED                     | preferred ord.                                                                         | 60                                      |

## Appendix A - Group Structure Chart

| Parent Company                     | Class of Shares                        | % of class of shares held by the parent company (if different) from the group holding: | % of class of shares held by the group: |
|------------------------------------|----------------------------------------|----------------------------------------------------------------------------------------|-----------------------------------------|
| LLOYDS DEVELOPMENT CAPITAL LIMITED | LICHFIELD HOLDINGS LIMITED             | 'A' pref. ord.                                                                         | 20.69                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | LICHFIELD HOLDINGS LIMITED             | R preference 1p                                                                        | 20.69                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | LIFETIME ENTERTAINMENT HOLDINGS LIMITE | 'A' ord shs of £1                                                                      | 33.33                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | LIFETIME ENTERTAINMENT HOLDINGS LIMITE | preference                                                                             | 33.33                                   |
| LLOYDS BANK Plc                    | LIT HOLDINGS PLC                       | 'A' first pref.                                                                        | 48.77                                   |
| LLOYDS BANK Plc                    | LIT HOLDINGS PLC                       | 'B' first pref.                                                                        | 48.77                                   |
| LLOYDS TSB GROUP plc               | LLOYDS SMALLER COMPANIES INVESTMENT T  | 1p div. shares                                                                         | 20.86                                   |
| LLOYDS TSB GROUP plc               | LLOYDS SMALLER COMPANIES INVESTMENT T  | SRRP shs of 1p                                                                         | 20.86                                   |
| LLOYDS TSB GROUP plc               | MARITIME TRANSPORT SERVICES LIMITED    | 10p 'A' ordinary                                                                       | 0                                       |
| LLOYDS TSB GROUP plc               | MARITIME TRANSPORT SERVICES LIMITED    | 10p 'B' ordinary                                                                       | 0                                       |
| LLOYDS TSB GROUP plc               | MARITIME TRANSPORT SERVICES LIMITED    | 10p deferred                                                                           | 0                                       |
| LLOYDS TSB GROUP plc               | MARITIME TRANSPORT SERVICES LIMITED    | 10p RZC                                                                                | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | MARLER HALEY LIMITED                   | con.part.pref.ord                                                                      | 41.26                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | MARLER HALEY LIMITED                   | cum. red. pref.                                                                        | 41.26                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | MARLER HALEY LIMITED                   | cum.con.red.pref.                                                                      | 41.26                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | MARLER HALEY LIMITED                   | Ord shares of 50p                                                                      | 50                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | MARLETON CROSS LIMITED                 | CCPPO                                                                                  | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | MARLETON CROSS LIMITED                 | redeemable pref.                                                                       | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | METALLISATION INDUSTRIES LIMITED       | 'A' ord shs of £1                                                                      | 36                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | METALLISATION INDUSTRIES LIMITED       | PREF SHS 70P                                                                           | 32.2                                    |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | MOTACHASE LIMITED                      | cum. red. pref.                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | MOTACHASE LIMITED                      | preferred ord.                                                                         | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | MULLER HOLDINGS LIMITED                | 'A' red. pref.                                                                         | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | MULLER HOLDINGS LIMITED                | preferred ord.                                                                         | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | NITRIDING SERVICES (HOLDINGS) LIMITED  | P ORD SHS 42P                                                                          | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | NITRIDING SERVICES (HOLDINGS) LIMITED  | pref. shs of £1                                                                        | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | NITRIDING SERVICES (HOLDINGS) LIMITED  | R PREF SHS £1                                                                          | 100                                     |

## Appendix A - Group Structure Chart

| Parent Company                     | Class of Shares   | % of class of shares held by the parent company (if different) from the group holding: | % of class of shares held by the group: |
|------------------------------------|-------------------|----------------------------------------------------------------------------------------|-----------------------------------------|
| LLOYDS DEVELOPMENT CAPITAL LIMITED | 'A' ord shs of £1 |                                                                                        | 12.65                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | 'C' ORD SHS £1    |                                                                                        | 38.48                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | deferred ord.     |                                                                                        | 45.36                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CCPPO             |                                                                                        | 38.9                                    |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | cum. red. pref.   |                                                                                        | 38.88                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | D ORD SHS 10P     |                                                                                        | 38.9                                    |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | 'A' ord shs of £1 |                                                                                        | 25                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | R PREF SHS £1     |                                                                                        | 25.04                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CPP ORD SHS 50P   |                                                                                        | 32.61                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CR PREF SHS 80P   |                                                                                        | 32.61                                   |
| UNITED DOMINIONS TRUST LIMITED     | 'B' ord shs of £1 |                                                                                        | 100                                     |
| UNITED DOMINIONS TRUST LIMITED     | ord 'A' shs £1    |                                                                                        | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CCPPO             |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CRPP PREF SHS £1  |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CCPPO             |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | cum. red. pref.   |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | Def shs of £1     |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | Ord shs £1        |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | PARTICIPATING PRE |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | SP DEF £1         |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | A ORD SHS 20P     |                                                                                        | 39.22                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | pref. shs of £1   |                                                                                        | 39.22                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | 'B' red. pref.    |                                                                                        | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | cum. red. pref.   |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | preferred ord.    |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CR PREF SHS £1    |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | PP ORD SHS £1     |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CCRPO             |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | CR PREF SHS 10P   |                                                                                        | 100                                     |
| NO. 198 LEICESTER LIMITED          |                   |                                                                                        |                                         |
| NO. 198 LEICESTER LIMITED          |                   |                                                                                        |                                         |
| NO. 198 LEICESTER LIMITED          |                   |                                                                                        |                                         |
| PEOPLES LIMITED                    |                   |                                                                                        |                                         |
| PEOPLES LIMITED                    |                   |                                                                                        |                                         |
| PEOPLES LIMITED                    |                   |                                                                                        |                                         |
| PETTY WOOD & CO LIMITED            |                   |                                                                                        |                                         |
| PETTY WOOD & CO LIMITED            |                   |                                                                                        |                                         |
| PKG HOLDINGS LIMITED               |                   |                                                                                        |                                         |
| PKG HOLDINGS LIMITED               |                   |                                                                                        |                                         |
| PROTON FINANCE LIMITED             |                   |                                                                                        |                                         |
| PROTON FINANCE LIMITED             |                   |                                                                                        |                                         |
| R & E HOLDINGS LIMITED             |                   |                                                                                        |                                         |
| R & E HOLDINGS LIMITED             |                   |                                                                                        |                                         |
| R D INTERNATIONAL (UK) LIMITED     |                   |                                                                                        |                                         |
| R D INTERNATIONAL (UK) LIMITED     |                   |                                                                                        |                                         |
| R I G P FINANCE LIMITED            |                   |                                                                                        |                                         |
| R I G P FINANCE LIMITED            |                   |                                                                                        |                                         |
| R I G P FINANCE LIMITED            |                   |                                                                                        |                                         |
| R I G P FINANCE LIMITED            |                   |                                                                                        |                                         |
| RAYNER FOOD GROUP LIMITED          |                   |                                                                                        |                                         |
| RAYNER FOOD GROUP LIMITED          |                   |                                                                                        |                                         |
| RICHARD CRAVEN & CO. LIMITED       |                   |                                                                                        |                                         |
| RICHARD CRAVEN & CO. LIMITED       |                   |                                                                                        |                                         |
| RICHARD CRAVEN & CO. LIMITED       |                   |                                                                                        |                                         |
| RUDGE LITTLELEY LIMITED            |                   |                                                                                        |                                         |
| RUDGE LITTLELEY LIMITED            |                   |                                                                                        |                                         |
| SANGERS GROUP LIMITED (QUADRANT)   |                   |                                                                                        |                                         |
| SANGERS GROUP LIMITED (QUADRANT)   |                   |                                                                                        |                                         |

## Appendix A - Group Structure Chart

| Parent Company                           | Class of Shares                        | % of class of shares held by the parent company (if different) from the group holding: | % of class of shares held by the group: |
|------------------------------------------|----------------------------------------|----------------------------------------------------------------------------------------|-----------------------------------------|
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SHIELFCO (NO 1327) LIMITED             | A PREF SHS 50P                                                                         | 40.52                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SHIELFCO (NO 1327) LIMITED             | P ORD SHS £1                                                                           | 55.56                                   |
| UNITED DOMINIONS TRUST LIMITED           | SHIOGUN FINANCE LIMITED                | 'B' ord shs of £1                                                                      | 100                                     |
| UNITED DOMINIONS TRUST LIMITED           | SHIOGUN FINANCE LIMITED                | A Ord shs of £1                                                                        | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SILTINT INDUSTRIES LIMITED             | 'B' Cppo                                                                               | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SILTINT INDUSTRIES LIMITED             | 'F' Preference                                                                         | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SIMPLY TRAVEL HOLDINGS LIMITED         | CPPO SHS £1                                                                            | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SIMPLY TRAVEL HOLDINGS LIMITED         | CR PREF SHS £1                                                                         | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SIMPSON INDUSTRIES LIMITED             | B ORD SHS OF 1P                                                                        | 21.31                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SIMPSON INDUSTRIES LIMITED             | preferred ord.                                                                         | 60.87                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SIMPSON INDUSTRIES LIMITED             | R PREF SHS £1                                                                          | 0                                       |
| THE NATIONAL BANK OF NEW ZEALAND LIMITED | SOUTH PACIFIC MERCHANT FINANCE LIMITED | A ordinary \$1                                                                         | 100                                     |
| THE NATIONAL BANK OF NEW ZEALAND LIMITED | SOUTH PACIFIC MERCHANT FINANCE LIMITED | B ordinary \$1                                                                         | 100                                     |
| THE NATIONAL BANK OF NEW ZEALAND LIMITED | SOUTH PACIFIC MERCHANT FINANCE LIMITED | C ordinary \$1                                                                         | 100                                     |
| THE NATIONAL BANK OF NEW ZEALAND LIMITED | SOUTH PACIFIC MERCHANT FINANCE LIMITED | D ordinary \$1                                                                         | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SPENCER MANUFACTURING HOLDINGS LIMITE  | 'A' cum. red. pref.                                                                    |                                         |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SPENCER MANUFACTURING HOLDINGS LIMITE  | C PREF SHS £1                                                                          |                                         |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SPENCER MANUFACTURING HOLDINGS LIMITE  | N PREF SHS £1                                                                          |                                         |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SPENCER MANUFACTURING HOLDINGS LIMITE  | ORD SHS 10P                                                                            |                                         |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SPENCER MANUFACTURING HOLDINGS LIMITE  | P ORD SHS 10P                                                                          | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SPENCER MANUFACTURING HOLDINGS LIMITE  | R P ORD SHS 10P                                                                        |                                         |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | SPENCER MANUFACTURING HOLDINGS LIMITE  | R PREF SHS £1                                                                          | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | STOCKFLAG LIMITED                      | A Ord shs of £1                                                                        | 66.67                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED       | STOCKFLAG LIMITED                      | A PREF SHS £1                                                                          | 66.67                                   |
| LLOYDS TSB GROUP plc                     | SYLVESTER INVESTMENTS LIMITED          | class A ord. shs                                                                       | 9.09                                    |
| LLOYDS TSB GROUP plc                     | SYLVESTER INVESTMENTS LIMITED          | class A pref. shs                                                                      | 10.58                                   |
| LLOYDS TSB GROUP plc                     | SYLVESTER INVESTMENTS LIMITED          | class B ord. shs                                                                       | 10.34                                   |
| LLOYDS TSB GROUP plc                     | SYLVESTER INVESTMENTS LIMITED          | class D ord. shs                                                                       | 13.41                                   |

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| Parent Company                     | Class of Shares                        | % of class of shares held by the parent company (if different) from the group holding: | % of class of shares held by the group: |
|------------------------------------|----------------------------------------|----------------------------------------------------------------------------------------|-----------------------------------------|
| LLOYDS DEVELOPMENT CAPITAL LIMITED | SYSTEMCARE GROUP PLC                   |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | SYSTEMCARE GROUP PLC                   |                                                                                        | 0                                       |
| TSB BANK plc                       | TARGET HOLDINGS LIMITED                |                                                                                        | 100                                     |
| TSB BANK plc                       | TARGET HOLDINGS LIMITED                |                                                                                        | 100                                     |
| TSB BANK plc                       | TARGET HOLDINGS LIMITED                |                                                                                        | 100                                     |
| TSB BANK plc                       | TARGET HOLDINGS LIMITED                |                                                                                        | 100                                     |
| KINDFORD LIMITED                   | TARGET INVESTMENT HOLDINGS LIMITED     |                                                                                        | 100                                     |
| KINDFORD LIMITED                   | TARGET INVESTMENT HOLDINGS LIMITED     |                                                                                        | 100                                     |
| KINDFORD LIMITED                   | TARGET INVESTMENT HOLDINGS LIMITED     |                                                                                        | 100                                     |
| KINDFORD LIMITED                   | TARGET INVESTMENT HOLDINGS LIMITED     |                                                                                        | 100                                     |
| KINDFORD LIMITED                   | TARGET INVESTMENT HOLDINGS LIMITED     |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TAYVIN 40 LIMITED                      | 0.25                                                                                   | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TAYVIN 40 LIMITED                      |                                                                                        | 25                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TECHNOLOGY SERVICES INTERNATIONAL LIMI |                                                                                        | 10                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TECHNOLOGY SERVICES INTERNATIONAL LIMI |                                                                                        | 40                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TECHNOLOGY SERVICES INTERNATIONAL LIMI |                                                                                        | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TECHNOLOGY SERVICES INTERNATIONAL LIMI |                                                                                        | 9.58                                    |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TECHNOLOGY SERVICES INTERNATIONAL LIMI |                                                                                        | 77.79                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TECHNOLOGY SERVICES INTERNATIONAL LIMI |                                                                                        | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TEMPLECO 303 LIMITED                   |                                                                                        | 50                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TEMPLECO 303 LIMITED                   |                                                                                        | 50                                      |
| LLOYDS BOWMAKER LIMITED            | TGB FINANCE LIMITED                    |                                                                                        | 0                                       |
| LLOYDS BOWMAKER LIMITED            | TGB FINANCE LIMITED                    |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TRIDENT ALLOYS LIMITED                 |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TRIDENT ALLOYS LIMITED                 |                                                                                        | 50                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED | TRIDENT ALLOYS LIMITED                 |                                                                                        | 50                                      |
| LLOYDS BOWMAKER LIMITED            | V.A.G FINANCE LIMITED                  |                                                                                        | 0                                       |
| LLOYDS BOWMAKER LIMITED            | V.A.G FINANCE LIMITED                  |                                                                                        | 100                                     |
| UNITED DOMINIONS TRUST LIMITED     | VOCs FINANCE LIMITED                   |                                                                                        | 100                                     |
| UNITED DOMINIONS TRUST LIMITED     | VOCs FINANCE LIMITED                   |                                                                                        | 0                                       |

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| Parent Company                       | Class of Shares                        | % of class of shares held by the parent company (if different) from the group holding: | % of class of shares held by the group: |
|--------------------------------------|----------------------------------------|----------------------------------------------------------------------------------------|-----------------------------------------|
| LLOYDS DEVELOPMENT CAPITAL LIMITED   | 'A' cum. ord.                          |                                                                                        | 12.49                                   |
| LLOYDS DEVELOPMENT CAPITAL LIMITED   | WIMPY RESTAURANTS GROUP LIMITED        |                                                                                        |                                         |
| ENDEAVOUR MARINE SERVICES LIMITED    | WIMPY RESTAURANTS GROUP LIMITED        |                                                                                        |                                         |
| ENDEAVOUR MARINE SERVICES LIMITED    | WSMS LIMITED (IN LIQUIDATION 11.12.97) |                                                                                        | 22.22                                   |
| ENDEAVOUR MARINE SERVICES LIMITED    | WSMS LIMITED (IN LIQUIDATION 11.12.97) |                                                                                        | 100                                     |
| ENDEAVOUR MARINE SERVICES LIMITED    | WSMS LIMITED (IN LIQUIDATION 11.12.97) |                                                                                        | 100                                     |
| ENDEAVOUR MARINE SERVICES LIMITED    | WSMS LIMITED (IN LIQUIDATION 11.12.97) |                                                                                        | 100                                     |
| LLOYDS DEVELOPMENT CAPITAL LIMITED   | WSMS LIMITED (IN LIQUIDATION 11.12.97) |                                                                                        | 0                                       |
| LLOYDS DEVELOPMENT CAPITAL LIMITED   | WW GROUP LIMITED                       |                                                                                        | 12.49                                   |
| ABBEY LIFE ASSURANCE COMPANY LIMITED | WW GROUP LIMITED                       |                                                                                        | 21                                      |
| ABBEY LIFE ASSURANCE COMPANY LIMITED | YEOMAN INVESTMENT TRUST PLC            |                                                                                        | 20                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED   | YEOMAN INVESTMENT TRUST PLC            |                                                                                        | 20                                      |
| LLOYDS DEVELOPMENT CAPITAL LIMITED   | YOUNGHHIGH LIMITED                     |                                                                                        | 39.06                                   |
|                                      | YOUNGHHIGH LIMITED                     |                                                                                        | 39.06                                   |