G

COMPANIES FORM No. 88(2) Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company

Company number

2065

insert full name	* LL04D5	BANK PLC	
or company			

2. This section must be completed for all allotments

Description of shares †	ORDINARY	
A Number allotted	1,500,000	
B Nominal value of each	£1-00 £	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	15.49 HOK	£

§ complete (a) or (b) as appropriate

† distinguish between • ordinary preference, etc.

Date(s) on which the share:				
(a) [on 31 Octobe.	<u> 1998</u>] §, or		
(b) [from	19	to	19	18
The names and addresses given overleaf		d the number of	shares allotted to each shou	ıld be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is Please use percentage	to be treated as paid up.	100%	
E Consideration for which the shares were allotted	THE ENTIRE		UNDERTAKING OF
	207,93 8/1/11	(0,54)	CIPELLED

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presentor's name address and reference (if any) :

For official Use



COMPANIES HOUSE 08/12/98

4. Names and addresses of the allottees

Please do not write in this margin

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Names and Addresses .	Number of shares allotted			'
88 mm	Ordinary	Preference	Other	Please comple
LLOVDS BANK (BLSA) LIMITE)	1,500,000	_		legibly, prefer in black type, bold block let
71 LOMBARD STREET	, ,			
LONDON				
EL3P 385				
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		-		
	1,500,000			4

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

Date 7/12/98

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

ASSISTANT

Designation SECRETARY

Receiver

(Scotland) as

appropriate