

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)**(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)

Company number

2065

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company

LLOYDS BANK Plc

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	
A Number allotted	1258	221	
B Nominal value of each	£1.00	£1.00	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.58	£ 4.45	

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 21 March 1996] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

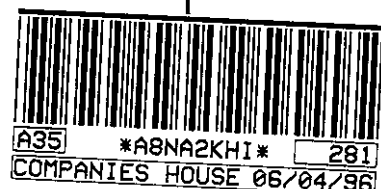
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any): SW/SHARESAVE/
EX199/A23

Lloyds Bank Plc
Registrar's Department
The Causeway, Worthing
West Sussex BN99 6DA

For Official Use

Post room



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE	1479		
Total	1479		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

2

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed  Designation SENIOR ASSISTANT SECRETARY Date 28.3.96

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 21st March, 1996

Participant's Details (Name and Address)	File No/ Reason	Scheme: D O G: Price:	1990 13JUN91 £2.72	1990 14APR92 £3.11	1990 24MAR93 £4.19	1990 15JUN94 £4.58	1990 21MAR95 £4.45	Total Shares	Lloyds TSB Total Shares
Dwyer Esq Tadd Augustine Cashel 35 Latchford Road Gayton Wirral Merseyside L60 3RN	1294887 Retirement		514	443	202	241		1,400	3785
Griffiths Mrs. Ann Lido House 22 New Fold Holmfirth Huddersfield HD7 10Q	3028297 Retirement		411	443		178	61	1,093	2955
Kingham Esq. George Francis Flat 1 216 Marlborough Avenue Kingston Upon Hull HU5 3LE	1289077 Retirement		514	369	202	223	74	1,382	3736
Laight Mrs. Carol Elizabeth 33 Compton Avenue Aston-On-Trent Derby DE7 2AU	3150637 Retirement			147	81	89	49	366	989
Morrey Esq. Karl Lionel Brimley Close Molescroft Beverley North Humberside HU17 7EE	1249296 Retirement		514	443	365	178		1,500	4056
Pask Esq. Howard 8 Kemps Way Hepworth Huddersfield HD7 7HZ	1089906 Retirement					67	37	104	281

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Participant's Details (Name and Address)	File No/ Reason	Scheme: D O G: Price:		1990 13JUN91 £2.72	1990 14APR92 £3.11	1990 24MAR93 £4.19	1990 15JUN94 £4.58	1990 21MAR95 £4.45	Total Shares	Lloyds TSB Total Shares
Taylor Esq. Christopher Martin 11 Fenay Drive Fenay Bridge Huddersfield HD8 0AB	1850623 Retirement			297	212	152	60		721	1949
Tyler Mrs. Phyllis Doris 8 Greenfield Crescent Brighton BN1 8RJ	4178276 Retirement						111		111	300
Widdett Mrs. Margaret Ada 17 Fremont Drive Ashton Leigh Dudley West Midlands DY1 2UX	4438367 Retirement						111		111	300
No Of Participants: 9				~ 2,250 £6,120.00	~ 2,057 £6,397.27	~ 1,002 £4,198.38	1,258 £5,761.64	~ 221 £983.45	~ 6,788 £23,460.74	18351

Richard Boulton
Supervisor,
Sharesave Team,
Lloyds Bank Registrars
20th March, 1996