

**Return of Allotment of Shares**Company Name: **LLOYDS BANK plc**Company Number: **00002065**Received for filing in Electronic Format on the: **07/10/2020**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	07/10/2020	07/10/2020

Class of Shares: **ORDINARY****Currency:** **GBP**Number allotted **1**Nominal value of each share **1**Amount paid: **1**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	6%	Number allotted	100
	NON-	Aggregate nominal value:	100
	CUMULATIVE		
	REDEEMABLE		
	PREFERENCE		
Currency:	GBP		

Prescribed particulars

(A) NO VOTING RIGHTS ATTACH TO THE SHARES; (B) THE HOLDER OF SERIES II PREFERENCE SHARE SHALL BE ENTITLED (IN PRIORITY TO ANY PAYMENT OF DIVIDEND ON THE ORDINARY SHARES) TO A FIXED RATE NON-CUMULATIVE PREFERENTIAL DIVIDEND AT A RATE OF 6% PER ANNUM TO BE PAID, IF AND INsofar AS THERE ARE PROFITS OF THE COMPANY AVAILABLE FOR SUCH PAYMENT, IN EQUAL INSTALMENTS ON 1 MARCH, 1 JUNE, 1 SEPTEMBER AND 1 DECEMBER, OR IF SUCH DAY IS NOT A BUSINESS DAY, THE FIRST AVAILABLE BUSINESS DAY THEREAFTER, SUCH A DAY BEING ONE WHERE THE BANKS IN LONDON ARE OPEN FOR BUSINESS. NO PREFERENCE DIVIDEND SHALL BE PAYABLE ON SUCH DATE IF THE DIRECTORS HAVE DETERMINED THAT PRUDENT CAPITAL RATIOS WOULD NOT BE MAINTAINED IF PAYMENT OF THE DIVIDEND WERE MADE; (C) ON A RETURN OF ASSETS ON A WINDING UP, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED FIRST IN REPAYING THE HOLDER OF THE PREFERENCE SHARE, THE SERIES II PREFERENCE SHARES AND ANY OTHER PREFERENCE SHARES FROM TIME TO TIME ISSUED BY THE COMPANY RANKING EQUALLY THEREWITH IN THE AMOUNTS PAID UP PLUS ANY ACCRUED BUT UNPAID DIVIDEND THEREON (OR CREDITED AS PAID UP) ON SUCH SHARE (OR AS OTHERWISE PROVIDED IN TERMS OF SUCH SHARES); AND (D) THE SERIES II PREFERENCE SHARES SHALL BE REDEEMABLE AT THE OPTION OF THE COMPANY AT SUCH TIME AND DATE AS THE DIRECTORS MAY DETERMINE.

Class of Shares:	ORDINARY	Number allotted	1574285752
Currency:	GBP	Aggregate nominal value:	1574285752

Prescribed particulars

(A) EACH SHARE CARRIES THE RIGHT TO ONE VOTE ON A POLL. (B) SUBJECT TO ANY RIGHTS WHICH MAY BE ATTACHED TO ANY OTHER CLASS OF SHARES, THE PROFITS OF

THE COMPANY AVAILABLE FOR DIVIDEND AND RESOLVED TO BE DISTRIBUTED SHALL BE DISTRIBUTED BY WAY OF DIVIDEND AMONG THE HOLDERS OF THE ORDINARY SHARES. (C) ON A RETURN OF ASSETS ON A WINDING UP, THE BALANCE OF SUCH ASSETS, SUBJECT TO ANY OTHER CLASS OF SHARES, SHALL BE APPLIED IN REPAYING TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNTS PAID UP ON SUCH ORDINARY SHARES AND SUBJECT THERETO SHALL BELONG TO AND BE DISTRIBUTED AMONG SUCH HOLDERS RATEABLY ACCORDING TO THE NUMBER OF SUCH ORDINARY SHARES HELD BY THEM RESPECTIVELY. (D) THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1574285852
		Total aggregate nominal value:	1574285852
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.