

# MG01

## Particulars of a mortgage or charge



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LASERFORM

V 028260

### A fee is payable with this form

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page



#### What this form is for

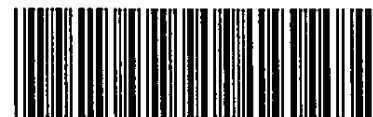
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



#### What this form is NOT for

You cannot use this form to register  
particulars of a charge for a Scottish  
company. To do this, please use  
form MG01s

TUESDAY



\*LCBA2QIS\*

LD2

04/01/2011

104

COMPANIES HOUSE

For official use

1

### Company details

Company number 0 0 0 0 2 0 6 5  
Company name in full Lloyds TSB Bank plc (the **Assignor**)

23

→ Filling in this form  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2

### Date of creation of charge

Date of creation d2 d1 m1 m2 y2 y0 y1 y0

3

### Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description A Security Assignment relating to a spare Engine Mortgage in respect of three Rolls-Royce Engines  
with manufacturer's serial numbers 41043, 41052 and 41053 (the **Assignment**)

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### Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All moneys, liabilities and obligations whatsoever which are now or at any  
time hereafter may be due, owing, payable or outstanding by the Assignor  
to the Assignee pursuant to the Export Credit Loan Agreements (the  
**Secured Obligations**)

**Assignee** means Lloyds TSB Bank plc, and

**Export Credit Loan Agreement** means each loan agreement as amended  
and restated on 22 December 2010 between, amongst others, the Security  
Trustee and the lenders set out therein in respect of each of the 6 Airbus  
A330-300 aircraft with manufacturer's serial numbers 138, 140, 144, 148,  
153 and 165

#### Continuation page

Please use a continuation page if  
you need to enter more details

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## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

#### Continuation page

Please use a continuation page if you need to enter more details

Name	Lloyds TSB Bank plc						
Address	10 Gresham Street, London						
	(the <b>Security Trustee</b> )						
Postcode	E	C	2	V		7	A E
Name							
Address							
Postcode							

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

#### Continuation page

Please use a continuation page if you need to enter more details

Short particulars	<p>All the Assignor's rights, title, benefit and interest (present and future) in and to the Assigned Property including (without limitation) all moneys, proceeds and payments in connection with any of the same, and all other rights (including, without prejudice to the generality of the foregoing, the right to sue for damages)</p> <p><b>Assigned Documents</b> means the Spare Engine Mortgage and the Assignment of Reinsurances,</p> <p><b>Assigned Property</b> means the Collateral and references to Assigned Property include any references to any part of the Assigned Property,</p> <p><b>Assignment of Reinsurances</b> means the assignment executed, or as the case may be, to be executed by Primary Insurers in favour of G I E Sumatera and G I E Sulawesi in respect of certain of their rights under the Insurances,</p> <p><b>Collateral</b> means all moneys of whatsoever nature payable to the Assignor under the Assigned Documents and all other rights and benefits of whatsoever nature accruing to the Assignor under the Assigned Documents (including without limitation, the rights to compel performance by any party (other than the Assignor) of its obligations in relation thereto and all claims for damages in respect of any breach by any such party thereof),</p> <p><b>Garuda</b> means PT Garuda (Persero), a company incorporated under the laws of Indonesia whose registered office is at Jln Kebon Sirih No 44 Kel Gambir, Jakarta Pusat, Indonesia,</p> <p><b>Insurances</b> means any and all contracts or policies of insurance and/or reinsurance required to be effected and maintained under the Spare Engine Mortgage,</p> <p><b>Primary Insurers</b> means any and all insurers with whom the Insurances are placed by Garuda from time to time in accordance with the Spare Engine Mortgage, and</p> <p><b>Spare Engine Mortgage</b> means the Cape Town Security Agreement between Garuda and the Assignee dated 21 December 2010 in respect of the 3 Rolls-Royce Trent 768 engines with manufacturer's serial numbers 41043, 41052 and 41053</p>
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## Particulars of a mortgage or charge

### 7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

### 8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

### 9 Signature

Please sign the form here

Signature

Signature

X *Norton Rose LLP*

X

This form must be signed by a person with an interest in the registration of the charge

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name Anna Bugden (AA48268)

Company name Norton Rose LLP

Address 3 More London Riverside

Post town London

County/Region

Postcode S E 1 2 A Q

Country

DX 85 London

Telephone +44 (0)20 7444 5018



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

COMPANY NO. 2065  
CHARGE NO. 23

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SECURITY ASSIGNMENT DATED  
21 DECEMBER 2010 AND CREATED BY LLOYDS TSB BANK PLC  
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM  
THE COMPANY TO LLOYDS TSB BANK PLC UNDER THE  
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING  
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE  
4 JANUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6 JANUARY 2011

LC



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES