

SH01

Return of allotment of shares

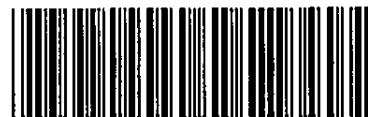
BLUEPRINT**OneWorld**

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken
on formation of the company
for an allotment of a new
share by an unlimited

WEDNESDAY



A12 13/01/2010 134
COMPANIES HOUSE

1 Company details

Company number 2 0 6 5

Company name in full LLOYDS TSB BANK plc

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 1 d 4 m 1 m 2 y 2 y 0 y 0 y 9
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary	GBP	5,600,000	1.00	1,000.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
6% non-cumulative redeemable preference	1.00	0.00	100	£ 100.00
floating rate non-cumulative redeemable Series III preference	1,000.00	0.00	600,000	£ 150,000.00
Ordinary				£
				£
Totals			1,547,881,032	£ 1,547,431,032.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	Euro			
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
7.875% Non-cumulative Callable Preference	1,000.00	0.00	500,000	€125,000.00
Totals			500,000	€125,000.00

Currency	US Dollar			
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
7.875% Non-cumulative Callable Preference	1,000.00	0.00	1,250,000	US\$312,500.00
floating rate non-cumulative redeemable Series III preference	1,000.00	0.00	1,000,000	US\$250,000.00
Totals			2,250,000	US\$562,500.00

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital.	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	1,550,631,032	
Total aggregate nominal value ④	€125,000.00 + £1,547,431,032.00 + US\$562,500.00	

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation page if necessary.

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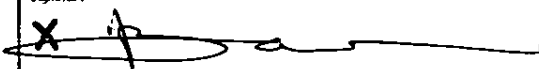
7

Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.	
Class of share	€0.25 7.875% Non-cumulative Callable Preference	
Prescribed particulars ①	The 7.875% Non-cumulative Callable Preference shares have the rights and restrictions as set out in the amended Articles of Association of the Company.	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary.</p>
Class of share	£1.00 6% non-cumulative redeemable preference	
Prescribed particulars ①	The 6% non-cumulative redeemable preference shares have the rights and restrictions as set out in the amended Articles of Association of the Company.	
Class of share	£0.25 floating rate non-cumulative redeemable Series III preference	
Prescribed particulars ①	The floating rate non-cumulative redeemable Series III preference shares have the rights and restrictions as set out in the amended Articles of Association of the Company.	

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Signature

	I am signing this form on behalf of the company.	
Signature	<p>Signature</p>  <p>This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	£1.00 Ordinary	
Prescribed particulars		

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	US\$0.25 7.875% Non-cumulative Callable Preference	
Prescribed particulars	The 7.875% Non-cumulative Callable Preference shares have the rights and restrictions as set out in the amended Articles of Association of the Company.	

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	US\$0.25 floating rate non-cumulative redeemable Series III preference	
Prescribed particulars	The floating rate non-cumulative redeemable Series III preference shares have the rights and restrictions as set out in the amended Articles of Association of the Company.	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

LLOYDS TSB BANK plc

Address

MR. H.F. BAINES

25 GRESHAM STREET

Post town

LONDON

County/Region

Postcode

E C 2 V 7 H N

Country

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk