G

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

† distinguish between ordinary preference, etc

§ complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

To the Registrar of Companies (address overleaf) (see note 1)

1. Name of company

*Lloyds Bank Plc

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company number

our.pu.	<i>y</i>
2065	

2. This section must be completed for all allotments			
Description of shares †	Ordinary		
A Number allotted	852		
B Nominal value of each	£1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.58	£	£
Date(s) on which the shares were allotted (a) [on 14 December 1995] (b) [from 19 to 19 to 1995] The names and addresses of the allottees and the number given overleaf	er of shares allo	19 otted to each	
 If the allotment is wholly or partly other than for ca (see notes 2 & 3) 	sh the followin	g informatio	on must be give
D Extent to which each share is to be treated as paid uplease use percentage.	ıp.		

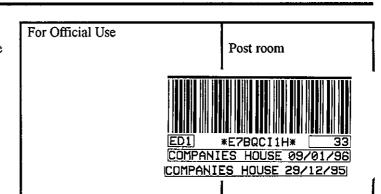
NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): Sharesave/LM/EX187

E Consideration for which the shares were allotted

Lloyde Book Mc Registrat's Day wideout The Causeway, Working West Scotte 55000 oDA



4. Names and addresses of the allottees

mes and Addresses Number of shares allotted				
	Ordinary	Preference	Other	
See Attached Schedule	852			
Total	852		<u> </u>	

Please do not write in the margin.
Please complete legibly,

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

2

¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

A		SENIER ASSISTANT		
Signed	Designation ¶		Date _	15-12-95

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 14th December, 1995

Tay, Mrs. Grace 28 Blenheim Road North Harrow Middx HA2 7AH	Pratley, Esq. David Allan Meadowside Seaway Lane Torquay Devon TQ2 6PN	Hutchins, Decd. Linda Joan Admin:R Hutchins,Esq 295 Broadwater Crescent Stevenage Herts	Green, Esq. David John 29 Hanover Gardens Hainault Ilford Essex IG6 2RA	Carter, Mrs. Susan Jayne 18 Church Mead Roydon Essex CM19 5EY	Bassett, Esq. Gerald Philip The Croft Laleston Bridgend Mid Glam CF32 OLU	Participant's Details (Name and Address)
4190012 Retirement	1287937 Retirement	3889691 Retirement	1350469 Retirement	4047694 Retirement	1253110 Retirement	File No/ Reason
	~	"	7	7	,	Scheme: D O G: Price:
	487		389	389	487	1990 13JUN91 £2.72
414				414	414	1990 14APR92 £3.11
	258		110	2	184	1990 24MAR93 £4.19
	265	8	113		113	1990 15JUN94 £4.58
						1990 21MAR95 £4.45
414	1,010	99	612	876	1,198	Total Shares

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 14th December, 1995

No Of Participants: 7	Woodhouse, Decd. Brian George Exor:Ms.A M Woodhouse Ground Floor Flat 71 Maxwell Road Charminster Bournemouth BH9 1DQ	Participant's Details (Name and Address)
	1578176 Retirement	File No/ Reason
		Scheme: D O G: Price:
1,752 £4,765.44		1990 13JUN91 £2.72
1,852 £5,759.72	610	1990 14APR92 £3.11
811 £3,398.09	186	1990 24MAR93 £4.19
852 £3,902.16	262	1990 15JUN94 £4.58
		1990 21MAR95 £4.45
5,267 £17,825.41	1,058	Total Shares

Richard Boulton Supervisor, Sharesave Team, Lloyds Bank Registrars 13th December, 1995