

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)**(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)

Company number

2065

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company 1 OF 2

*LLOYDS BANK Plc

2. This section must be completed for all allotments

| Description of shares † | Ordinary | Ordinary | Ordinary |
|--|----------|----------|----------|
| A Number allotted | 4078 | 5316 | 4271 |
| B Nominal value of each | £1.00 | £1.00 | £1.00 |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £2.72 | £3.11 | £4.19 |

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 13 June 1996] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|---|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted | | | |

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any): SHARSAVE/IB/X211

A16

Lloyds Bank Plc
Registrar's Department
Goring by Sea, Worthing
West Sussex BN12 6DA

For Official Use

Post room



4. Names and addresses of the allottees

| Names and Addresses | Number of shares allotted | | |
|---------------------|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| | | | |
| Total | | | |

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

100

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed *[Signature]* Designation Assistant Secretary Date 14 JUN 1996

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

G

Please do not write
in this margin

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

2065

1. Name of company 2 OF 2

*LLOYDS BANK Plc

2. This section must be completed for all allotments

| Description of shares † | Ordinary | Ordinary | |
|--|----------|----------|--|
| A Number allotted | 3396 | 1153 | |
| B Nominal value of each | £1.00 | £1.00 | |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £4.58 | £4.45 | |

Date(s) on which the shares were allotted

(a) [on 13 June 1996] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| | | | |
|---|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted | | | |

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any): SHARSAVE/IB/X211
A16

Lloyds Bank Plc
Registrar's Department
Goring by Sea, Worthing
West Sussex BN12 6DA

For Official Use

Post room

4. Names and addresses of the allottees

| Names and Addresses | Number of shares allotted | | |
|-----------------------|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| SEE ATTACHED SCHEDULE | 18,214 | | |
| Total | 18,214 | | |

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bold block lettering

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¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed *H. P. Kumar* Designation Assistant Secretary Date 14 JUN 1996

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or Wales should deliver this form to:-

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Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 13th June, 1996

| Participant's Details (Name and Address) | File No. & Reason | Scheme: D O G: Price: | 1990 | | | | Total Shares | Lloyds TSB Total Shares |
|---|-----------------------|-----------------------------|------------------|------------------|------------------|------------------|--------------|----------------------------|
| | | | 13JUN91 £2.72 | 14APR92 £3.11 | 24MAR93 £4.19 | 15JUN94 £4.58 | | |
| Andrews Mrs Sharon Lesley 7 Tanfield Green Wigmore Park Luton Beds LU2 9UE | 4166030 Retirement | | | | 264 | 154 | 513 | 1387 |
| Bacon Mrs Valerie Ann 29 Abbey View Hexham Northumberland NE46 1EQ | 3697954 Retirement | | | 315 | 176 | 103 | 594 | 1606 |
| Burrell Miss Jennifer Mary 23 Willoughby Road Bourne Lincs PE10 9JP | 3511826 Retirement | | | | | 258 | 258 | 697 |
| Champion Esq Jeremy Paul 15 Connaught Road Bagshot Surrey GU19 5EL | 1388067 Retirement | | | | 176 | | 176 | 475 |
| Chilestone Esq Alan Edward 17 Manor View Barton Mills Bury St Edmunds Suffolk IP28 68h | 1329982 Retirement | | 216 | 157 | 88 | 103 | 627 | 1695 |
| Cooper Mrs Barbara Anne 18 Treachers Close Chesham Bucks HP5 2HN | 3672102 Retirement | | | 157 | 88 | 309 | 617 | 1668 |

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 13th June, 1996

| Participant's Details (Name and Address) | File No. & Reason | Scheme: D O G: Price: | 1990 | 1990 | 1990 | 1990 | 1990 | Total Shares | Lloyds TSB Total Shares |
|--|-----------------------|-----------------------------|------------------|------------------|------------------|------------------|------------------|--------------|----------------------------|
| | | | 13JUN91 £2.72 | 14APR92 £3.11 | 24MAR93 £4.19 | 15JUN94 £4.58 | 21MAR95 £4.45 | | |
| Drew Mrs Helen Margaret 51 Godwin Way Cambridge CB1 4QW | 3893281 Retirement | | 88 | 51 | 31 | | | 170 | 459 |
| Ellery Esq Anthony Charles 29 Swaffield Road Wandsworth London SW18 3AH | 1376174 Retirement | | 433 | 472 | 176 | 180 | 111 | 1,372 | 3709 |
| Ellis Anthony James 4 Torrington Close Chelmsford Essex CM1 6HX | 9991277 Retirement | | 759 | 472 | 485 | 154 | | 1,870 | 5056 |
| Evans Esq Malcolm Fred 8 Beechwood Fordingbridge Hants SP6 1DB | 1824797 Retirement | | 433 | 472 | 264 | 361 | | 1,530 | 4137 |
| Fryer Esq Michael Douglas 17 Oldington Grove Solihull West Midlands B91 3NF | 1814783 Retirement | | | 472 | 88 | 258 | | 818 | 2211 |
| Gray Esq Raymond Francis Brook Cottage Peasenhall Saxmundham Suffolk IP17 2HN | 1937966 Retirement | | 542 | 393 | 264 | 206 | 127 | 1,532 | 4142 |
| Hill Mrs Andrea Janet Silvanesti 14 Parnell Close Maidenbower Crawley West Sussex RH10 7QZ | 4289736 Retirement | | | 236 | 441 | 154 | 95 | 926 | 2503 |

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 13th June, 1996

| Participant's Details (Name and Address) | File No. & Reason | Scheme: D O G: Price: | 1990 13JUN91 £2.72 | 1990 14APR92 £3.11 | 1990 24MAR93 £4.19 | 1990 15JUN94 £4.58 | 1990 21MAR95 £4.45 | Total Shares | Lloyds TSB Total Shares |
|--|-----------------------|-----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------|----------------------------|
| Kent Esq Stephen David 9 Eden Way Beckenham Kent BR3 3DN | 9079977 Retirement | | 236 | 132 | 77 | 47 | 492 | 1330 | |
| Mack Esq Douglas Copeland 311 Bedonwell Road Upper Belvedere Kent DA17 5PG | 9045827 Retirement | | 216 | 176 | 51 | 31 | 474 | 1281 | |
| Maestranzi Esq Paul 26 Oakhill Court Edge Hill Wimbledon London SW19 4NR | 1569061 Retirement | | | 441 | 154 | 159 | 754 | 2038 | |
| Prime Esq Roger 58 Mentmore Crescent Dunstable Beds LU6 3NN | 1863326 Retirement | | 216 | 157 | 88 | 51 | 512 | 1384 | |
| Richardson Esq Michael Arthur 12 Millfields Way Wombourne West Midlands WV5 8HA | 1249490 Retirement | | 542 | 393 | 220 | 154 | 1,436 | 3882 | |
| Simmons Decd Gloria Jean Admin Raymond Peter Simmons Esq 26 Kingshurst Road Lee London SE12 | 3109025 Retirement | | 180 | 125 | | | 305 | 824 | |
| Slark Esq Brian Michael 35 Lancaster Road Sculthorpe Fakenham Norfolk NR21 7PY | 1065519 Retirement | | | 88 | | 31 | 119 | 321 | |

Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 13th June, 1996

| Participant's Details (Name and Address) | File No. & Reason | Scheme: D O G: Price: | 1990 13JUN91 £2.72 | 1990 14APR92 £3.11 | 1990 24MAR93 £4.19 | 1990 15JUN94 £4.58 | 1990 21MAR95 £4.45 | Total Shares | Lloyds TSB Total Shares |
|---|-----------------------|-----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|----------------------|----------------------------|
| Staigh Esq Michael George 20 Fidlers Walk Wargrave Berks RG10 8BA | 1329761 Retirement | | 325 | 472 | 176 | 258 | 47 | 1,278 | 3455 |
| Tomlinson Esq Gareth Mark 33 Falcon Cliff Court Douglas Isle Of Man IM2 4AH | 1626308 Retirement | | | | 176 | 154 | 95 | 425 | 1149 |
| Winward Mrs Carol Brenda 155 Meadow Way Bradley Stoke Bristol BS12 8BP | 3044306 Retirement | | | 472 | | | | 472 | 1276 |
| Wright Esq Barry 22 Cranston Gardens Chingford London E4 9BQ | 1412227 Retirement | | 216 | 315 | 176 | 206 | 31 | 944 | 2552 |
| No Of Participants: 25 | | | 4,078 £11,092.16 | 5,316 £16,532.76 | 4,271 £17,895.49 | 3,396 £15,553.68 | 1,153 £5,130.85 | 18,214 £66,204.94 | 49237 |

Richard Boulton
Supervisor,
Sharesave Team,
Lloyds Bank Registrars
11th June, 1996