

M

Particulars of a mortgage or charge

395

CHFP078

Please do not
write in
this margin

Please complete
legibly, preferably
in block type, or
bold block lettering

* insert full name
of company

A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company

* Quantum Clothing Group Limited

Date of creation of the charge

12 SEPTEMBER 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Assignment

Amount secured by the mortgage or charge

All money and liabilities whatever, whenever and however incurred by the Company whether now
or in the future due or becoming due from the Company to HSBC Bank plc ("HSBC").

Names and addresses of the mortgagees or persons entitled to the charge

HSBC Bank plc, whose registered office is at 8 Canada Square, in the City of London.

Postcode E14 5HQ

Presentor's name address and
reference (if any): HSBC Bank plc

DX 712350
Sheffield 19

Time critical reference

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

Please do not
write in this
margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Any credit balance due to the Company under Condition 13 of the Agreement for the Purchase of Debts between the Company and HSBC as more particularly described in Schedule 1 to the Legal Assignment ("the Contract") and includes any Discounting Allowance as defined in and due under the Contract, the benefit of all the other provisions of the Contract and all securities (if any) for the Contract but only in respect of that credit balance ("the Contract Monies").

Clause 9 of the Legal Assignment states that the Company must ensure the Contract Monies remain free from any mortgage, lien, charge, pledge, security or other interest affecting them other than the Legal Assignment in favour of the Bank.

Particulars as to commission allowance or discount (note 3)

A fee of £10¹³ is
payable to
Companies House
in respect of each
register entry for
a mortgage or
charge.
(See Note 5)

Signed



Date 12 SEPTEMBER 2006

On behalf of [company] [mortgagee/chargee] +

+ delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return.
The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00001812

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL ASSIGNMENT DATED THE 12th SEPTEMBER 2006 AND CREATED BY QUANTUM CLOTHING GROUP LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th SEPTEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th SEPTEMBER 2006 .

DKm



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES