

G

CHFP029

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

**Please complete
legibly, preferably
in black type, or
bold block lettering**

To the Registrar of Companies
(Address overleaf)

For official use

Company number

1364

Name of company

* Refuge Assurance, Public Limited Company

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 19 December 2003 the nominal capital of the company has been

increased by £ 4,000,000.00 beyond the registered capital of £1,250,000

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

ORDINARY SHARES OF 5p EACH TO RANK PARI PASSU
WITH EXISTING SHARES OF THE SAME CLASS

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed *Denadeth Gale* Designation ‡ Secretary

Date 22/12/03

Presenter's name address and
reference (if any) :

Mrs B Barber
c/o RLAM
55 Gracechurch Street
London
EC3V 0UF

For official use (02-00)
General Section

Post room



Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB