

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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1125

Name of company

* insert full name
of company

*	Kvaerner EAC PLC
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gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 29 August 2002 the nominal capital of the company has been
increased by £ 59,925,000 beyond the registered capital of £ 190,075,000

† the copy must be
printed or in some
other form approved
by the registrar

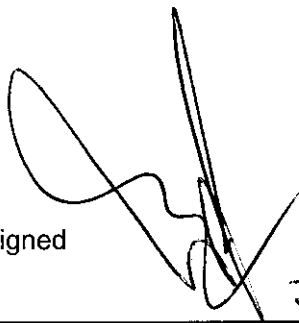
A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The additional 239,700,000 Ordinary shares of
0.25p each will rank pari passu in all
respects as one class with the existing Ordinary
shares in the capital of the Company

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Director
J.C. WilsonPlease tick here if
continued overleaf☐

Date 29 August 2002

Presentor's name address and
reference (if any) :

Mrs L.C. Chen
Kvaerner EAC PLC
68 Hammersmith Road
London W14 8YW

For official Use
General SectionA34
COMPANIES HOUSE0838
14/09/02