

Return of Allotment of Shares

Company Name: MIALGAE LTD
Company Number: SC544670

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X9YGEF4R

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 12/02/2021

Class of Shares: ORDINARY Number allotted 21065

Currency: GBP Nominal value of each share 0.0001

Amount paid: 14.1

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 20026

Currency: GBP Nominal value of each share 0.0001

Amount paid: 11.985

Amount unpaid: 0

Non-cash consideration

THE CONSIDERATION FOR THE ALLOTMENT OF 20,026 ORDINARY SHARES LISTED ABOVE WAS SATISFIED BY THE CONVERSION OF AN OUTSTANDING LOAN IN THE AMOUNT OF £240,000.

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 416937

Currency: GBP Aggregate nominal value: 41.6937

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 416937

Total aggregate nominal value: 41.6937

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.