



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X4T67YOT

*Company Name:*     **APR ENERGY PLC**

*Company Number:*   **07062201**

*Received for filing in Electronic Format on the:*   **25/10/2011**

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>		<i>From</i> <b>13/09/2011</b>	<i>To</i> <b>13/09/2011</b>
<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>30000</b>
		<i>Nominal value of each share</i>	<b>0.1</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>0.1</b>
		<i>Amount unpaid</i>	<b>0</b>

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>DEFERRED</b>	<i>Number allotted</i>	<b>954749920</b>
		<i>Aggregate nominal value</i>	<b>9547499.2</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

(I) THE DEFERRED SHARES DO NOT CONFER ANY VOTING OR DIVIDEND RIGHTS. (II) THE HOLDERS ARE ENTITLED TO A RETURN OF CAPITAL ON A WINDING UP (BUT NOT OTHERWISE) ONLY TO THE REPAYMENT OF THE AMOUNTS PAID UP ON THAT SHARE AFTER REPAYMENT IN RESPECT OF EACH ORDINARY SHARE OF THE CAPITAL PAID UP ON IT AND THE FURTHER PAYMENT TO HOLDERS OF ORDINARY SHARES OF £1,000,000 ON EACH ORDINARY SHARE. (III) THE DEFERRED SHARES MAY BE REDEEMED, TRANSFERRED AND CANCELLED AT THE OPTION OF THE COMPANY.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>78185164</b>
		<i>Aggregate nominal value</i>	<b>7818516.4</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

(I) THE ORDINARY SHARES CARRY VOTING RIGHTS AND THE RIGHT TO RECEIVE A DIVIDEND IF DECLARED BY THE COMPANY. (II) THE ORDINARY SHARES ARE NOT REDEEMABLE. (III) ON A WINDING UP, THE ORDINARY SHARES RANK FIRST IN RESPECT OF RECEIVING A DEFINED SUM, AHEAD OF THE FOUNDER SHARES.

## Statement of Capital (Totals)

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<i>Currency</i>	GBP	<i>Total number of shares</i>	1032935084
		<i>Total aggregate nominal value</i>	17366015.6

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.