GRAINCORP UK LIMITED (the "Company")

Company No. 07058755

STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "CA 2006") DATED 30567 CMB (2019

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 30 SPTMBP 2019 under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006 (a copy of which is attached) was:-

- made not more than 15 days before the date on which the special resolution to reduce the share capital of the Company was passed by GrainCorp Holdings Australia Pty Limited, being the sole shareholder in the Company entitled to vote on the special resolution; and
- 2. provided to GrainCorp Holdings Australia Pty Limited in accordance with section 642(2) of the CA 2006.

Signed by:-

Alistair Garrard Bell

Date 30 SEPTEMBER 2019

Darren Smith

Date

••••••

Roger Graham Woodley

Date

MONDAY

R8F3SD69
RM 30/09/2019
COMPANIES HOUSE

GRAINCORP UK LIMITED (the "Company")

Company No. 07058755

STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "CA 2006") DATED 30 SEPTEMBOR 2019

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 30 SEPTEMBER under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006 (a copy of which is attached) was:-

- 1. made not more than 15 days before the date on which the special resolution to reduce the share capital of the Company was passed by GrainCorp Holdings Australia Pty Limited, being the sole shareholder in the Company entitled to vote on the special resolution; and
- 2 dance with

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Signed b	y;-								
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Darren S	Smith								
Date 30	septe	mB	er ac	19					
Roger G	raham Wo	odley					>		
Date							ЭАУ		

COMPANIES HOUSE

GRAINCORP UK LIMITED (the "Company")

Company No. 07058755

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-
Alistair Garrard Bell
Date
Darren Smith
Date
War.

Roger Graham Woodley

Date 30 SEPTEMBER 2019