

GRAINCORP UK LIMITED (the "Company")

Company No. 07058755

**STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "CA 2006")
DATED 30 SEPTEMBER 2019**

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 30 SEPTEMBER 2019 under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006 (a copy of which is attached) was:-

1. made not more than 15 days before the date on which the special resolution to reduce the share capital of the Company was passed by GrainCorp Holdings Australia Pty Limited, being the sole shareholder in the Company entitled to vote on the special resolution; and
2. provided to GrainCorp Holdings Australia Pty Limited in accordance with section 642(2) of the CA 2006.

Signed by:-



Alistair Garrard Bell

Date 30 SEPTEMBER 2019

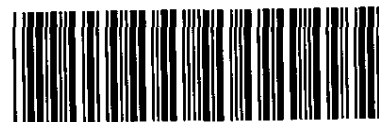
.....
Darren Smith

Date

.....
Roger Graham Woodley

Date

MONDAY



R8F3SD69
RM 30/09/2019 #87
COMPANIES HOUSE

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Darren Smith

Date 30 SEPTEMBER 2019

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Roger Graham Woodley

Date

SATURDAY

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