

(Company number: 04341233)

MILK LINK PROCESSING LIMITED
(the Company)

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006)
MADE ON 09 April 2024

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to the eligible member on⁰⁹ April 2024 the Company proposes to cancel and extinguish all but one of the issued Ordinary shares of £1 each in the Company and cancel the share premium account in accordance with the solvency statement procedure set out in section 642 of the CA 2006 (**Proposed Transaction**).

The directors signed the solvency statement under section 643 of the CA 2006 on 09 April 2024 (**Solvency Statement**) and the special resolution approving the Proposed Transaction (**Resolution**) was passed as a written resolution on 09 April 2024

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to the eligible member in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

DocuSigned by:
Signed by:
Louis Rutter
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Louis Rutter

Date 09 April 2024

DocuSigned by:
Signed by:
Sebastian Padberg
A6401EE0051D487...

Sebastian Padberg

Date 09 April 2024