CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

*insert full name of company

†delete as appropriate

Tinsert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc

Othe date of registration may be confirmed from the certificate

§insert brief details of property or undertaking no longer subject to the charge

COMPANIES FORM No. 403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking



Pursuant to section 403(1) (b) of the Companies Act 1985

| То | the | Reg | jistra | r of | Compan | es |
|----|-----|-----|--------|------|--------|----|
| (A | ddr | ess | ove | rlea | ıf) | |

Milk Link Processing Limited

Name of company

For official use

Company number

4341233

Karen Young

3 Wild Orchard, Faulkland, Somerset, BA3 5XJ

of the above company, do solemnly and sincerely declare that with respect to the charge described below the part of the property \$2900390X\$CO096090X9CO0960X9CX6\T

Date and description of charge [‡] Chattel Mortgage dated 20 February 2006

Date of registration @ 23 February 2006

Boston House, The Little Green, Richmond, Surrey, TW9 IQE (the "Bank")

Short particulars of property or undertaking released or no longer part of the company's property or undertaking § See attached Schedule

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at NARCOW QUAY HOUSE

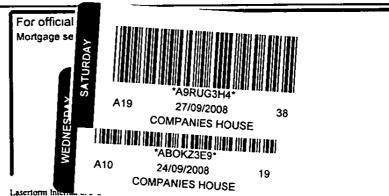
Declarant to sign below

Month Year

A Commissioner for Oaths or Notary Public of Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and reference (if any)

Burges Salmon LLP Narrow Quay House Narrow Quay Bristol **BSI 4AH**



Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

PLANT & EQUIPMENT

MILK RECPETION AREA:

6 x 172,000 litre raw milk silos together with automatic valve block, routing valves and pumps. Discharge and CIP pumps to unloading bays.

Raw milk CIP system. Local laboratory for testing raw milk 50 tonne Avery weighbridge

ADDITIONAL PLANT ADJACENT TO PRODUCTION AREA:

1 x 90,000 litre skim silo

2 x 20,000 litre cream recovery tanks

Associated pumps, valves and pipework

MAIN PRODUCTION (JV) AREA: FLAVOURED MILK, CUSTARD AND CREAM

CREAM PROCESS AREA (SEPARATION ROOM)

 $3 \times 25,000$ litre separation lines comprising separators, skim pasteurisers, cream pasteurisers and homogenisers, controlled from the main control room together with laboratory facility comprising

3 x 6,500 litre s/s vessels c/w interconnecting pipework and valves

2 x Alfa Laval type 418 separators

1 x Alfa Lavai type 618 separator

3 x Alfa Laval type H10 25,000 litre/hour skim pasteurisers

2 x Alfa Laval type SHL 30 homogenisers

1 x APV MC18 homogeniser

2 x Alfa Laval type H7 5,000 litres/hour cream pasteurisers.

1 x Tetra Clip 8 variable speed 2,500-6,800 litres/hour pasteuriser c/w interconnecting pipework, valves and flow meters

CIP and Control Room

CREAM PROCESS AREA:

3 x 5,000 litre jacketed cream tanks, pump and balance tank Heat Exchangers

Pumps

1 x Cream Preheater

S/S pipework and valves

7 x 30,000 litre jacketed cream tanks

2 x 6,000 litre jacketed cream tanks

1 x 16,000 litre s/s insulated tank

Milk Standardisation Plant

2 x 20,000 litre jacketed cream tanks

1 x 10,000 litre insulated sour cream tank

1 x sour cream pre-heat heater together with associated pumps, valves, s/s pipework and controls

POWDER AREA:

2 x Vacuum bag lifts

Weighing scales.

Mix/Blending system

2 x Dosing stations

Associated valves, pipework and controls

FLAVOURED MILK AND CUSTARD PLANT:

8 x 6,000 litre s/s insulated storage tanks for finished flavoured milk c/w cooling pads, valve blocks and pumps

1 x Alfa Laval Clip 8 3,000 litre/hour custard pasteuriser c/w Tetra Alex homogeniser

1 x Alfa Laval Clip 6 4,000 litre/hour flavoured milk pasteuriser c/w APV MC18 homogeniser.

1 x Alfa Laval M6 2,000 litre/hour flavoured milk pasteuriser c/w Tetra Alex homogeniser.

4 x 6,800 litre s/s insulated custard storage tanks.

2 x 5,000 litre s/s jacketed storage tanks.

4 x 4,500 litre s/s single skin mix tanks c/w top and bottom agitators

2 x 7,000 litre s/s single sink mix tanks c/w top and bottom agitators

Associated pipework, valves and pumps.

FLAVOURINGS COLD STORE:

Control Room

2 x 2,500 litre s/s jacketed tanks c/w pumps, valves, pipework and chiller

SECOND FLOOR:

6 x S/S storage tanks circa 5,000 litres each

FILLING AND PACKING HALL:

Custard Line comprising:-

2 x Volumnet rotary fillers

2 x Lynx 6200 Inkjet coders

1 x Goring Kerr metal detector

1 x Hand pack off table

1 x Polypack s/s shrink wrapper

- 2 x Flavoured Milk Polybottle Filling Lines comprising -
- 2 x Manual debaggers
- 2 x Bottle inverters
- 1 x 12/4 Federal filler
- 1 x 21/6 Federal filler
- 1 x Graham single head labeller
- 1 x Graham twin head labeller.
- 2 x Lynx Inkjet coders
- 1 x Johnson Diversey foaming system
- 2 x Little David box tapers
- 2 x Box labellers
- 1 x Pallet lift

Custard Filling Line comprising -

- 1 x Gasti 81 twin lane inline filler
- 1 x Loma IQ2 twin head metal detector.
- 1 x Gasti autopacker
- 1 x Europack high speed shrink wrapper

Cream Filling Lines comprising -

- 1 x Collunio 4 lane inline filler.
- 1 x Ampack rotary filler
- 2 x Videojet inkjet coders.
- 1 x Lynx inkjet coder
- 1 x Europack s/s shrink wrapper
- 1 x Hittpack rotary filler.
- 1 x Lynx 6200 Inkjet coder

Handpack off Area

- 2 x Gasti 81 twin lane inline fillers
- 2 x Gastı autopackers
- 4 x Lynx 6200 Inkjet coders
- 2 x Shrink wrappers
- 2 x Pallecon filling stations
- 1 x Serac rotary 5 litre polybottle filler
- 1 x Single head labeller
- 1 x Box taper
- 1 x Offline bar code label printer station

Small Laboratory

There are CIP systems for all of the above operations

FRESH DAIRY PRODUCTS AREA:

- 2 x 6,000 litre s/s jacketed cream tanks
- 1 x 8,000 litre s/s jacketed mix tank

- 1 x 4,500 litre s/s jacketed concentrate tank
- 1 x Programmable mixing/blending system
- 1 x 9,000 litre/hour APV pasteunser
- 1 x APV K24 homogeniser
- 1 x Westfalia Quark separator
- 1 x Alfa Laval Clip 6 Cooler
- 1 x Westfalia high fat separator
- 1 x Pre-heater
- 1 x Cooler
- $5 \times 9,000$ litre s/s single skin incubation tank c/w pumps, s/s pipework and valves
- 1 x Crusader tote bin washer (We are informed that there are approximately 200 s/s tote bins in use)
- 1 x Risco filling line c/w metal detector, conveyor, pack off table and box taper
- 1 x Cryovac filling line c/w reel lifter, Waukeshaw pump, hopper, conveyor, metal detector and labeller Limitech mixer
- 3 x Electronic balance scales

V and H tote bin scale

Ribbon blender c/w scissor lift

Offline bar code label printer

- 2 x 2,500 litre s/s yoghurt tanks c/w chilled agitators
- 2 x 3,500 litre s/s yoghurt tanks c/w chilled agitator.
- 1 x "Y" Tron shear mixer and positive pump.
- 1 x Tetra Pak Clip 6 cooler c/w s/s pipework and valves
- 4 x 9,000 litre s/s insulated holding tanks
- 1 x "Y" Tron shear mixer and positive pump.
- 1 x Tetra Pak Clip 6 cooler c/w s/s pipework and valves

Pallecon Filling Station

- 1 x Turbo filler
- 1 x Tote bin lifter/tipper
- 1 x Loma metal detector

Preparation tables and roller conveyor

American Cheese Area

- 2 x Giusti s/s jacketed mix pans.
- 1 x Tote bin tipper.
- 1 x Silverson mixer.
- 1 x Turbo filler
- 1 x Rannie blue top homogeniser

Preparation tables and scales

S/S tray washer

Note. There are approximately 2,000 plastic trays in use

NIRO DRYER & EVAPORATOR:

MAIN PLANT ITEMS:

Seven effect Niro evaporator including pumps and heat exchangers

Niro spray drying chamber (operated at 4 25 tonnes per hour) together with fluid bed dryer

- 2 x 60 tonne powder silos
- 2 x 35 tonne powder silos
- 2 x Matan 25kg bag filling lines
- 1 x 1 tonne IBC filling line
- 3 x 180,000 litre skim silos
- 2 x 180,000 litre condensate silos
- 3 x 45,000 litre concentrate silos
- 4 x 90,000 litre skim silos
- 2 x 6,000 gallon acid and caustic tanks
- 2 x CIP systems

Services including Compaire air compressors, boiler, switchgear and air conditioning

Reclaimed plant c/w compactor and storage vessels.

REDUNDANT EQUIPMENT IN STORES - MAIN ITEMS INCLUDING:

- 1 x Cernex autopacker
- 1 x Europack box maker
- 2 x Metal detectors
- 1 x Collunio rotary filler.
- 2 x S/S rotary pack off tables
- 2 x Shrink wrappers
- 2 x Giusti s/s jacketed pans
- 1 x Scholly bagging box filler
- 1 x Tray de-nester
- 1 x Pallet scale

Assorted pumps and conveyors

PROCESS ROOM OVER COVERED WAY:

5 x 6,500 gallons s/s horizontal storage tanks

1 x 3,500 gallon storage tank

Assorted pumps, s/s pipework and valves

OTHER ITEMS OF PLANT & EQUIPMENT INCLUDED IN THIS VALUATION:

Office equipment, computers, copiers and air conditioning units

Equipment in satellite laboratories

Canteen equipment

Engineering and maintenance equipment including spares

Chilled water Glycol plant and cooling towers

Air compressors/air handling systems

Water softening plant

Electrical services including sub-stations

Refingeration equipment for cold stores
Effluent plant
Racking in general and cold storage areas.
Ancillary items i.e. s/s sinks, lockers, boot scrubbers, etc
Stock of spares for machinery and equipment
Boilers and associated equipment

Note Of the 5 boilers, 1 was coal fired and is now decommissioned, 1 oil fired boiler is not in use. Of the 3 remaining 2 are used in the Niro plant and the other for the remainder of the site.

SERVICES.

The Creamery has the following services -

Water from an on site borehold with provision for hard and soft water storage
Chilled water plants
Glycol Plant
Electricity supply
3 x Operational steam raising boilers.
Niro and factory air compressors.
Own effluent plant.