

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

BOLIC ED ROM
PGS 335

88(2)

Return of Allotment of Shares

HFPO83

Company Number

3782379

Company name in full

Carillion Plc ✓

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day Month Year

23 02 2006 ✓

Day Month Year

| | |||

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary

65,815,163

50 pence

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland


DX235
Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name SEE ENCLOSED DISK		Class of shares allotted	Number allotted
Address		ORDINARY	65,815,160 ✓
UK Postcode	LL L L L L L L		
Name CARTER ALLEN INTERNATIONAL LIMITED PART ID: 352 DESIG: RIGHTS		Class of shares allotted	Number allotted
Address ABBEY NATIONAL HOUSE 2 TRITRON SQUARE, LONDON		ORDINARY	1
UK Postcode	L N L W L 1 L 3 L A L N L		
Name CHASE NOMINEES LIMITED PART ID: BT01C DESIG: FREEZE		Class of shares allotted	Number allotted
Address PO BOX 18171 125 LONDON WALL, LONDON		ORDINARY	1
UK Postcode	L E L C L 2 L Y L 5 L A L J		
Name CREDIT SUISSE FIRST BOSTON EUROP LIMITED PART ID: CSFB DESIG: FREEZE		Class of shares allotted	Number allotted
Address 1 CABOT SQUARE LONDON			1
UK Postcode	L E L 1 L 4 L 4 L Q L J		
Name		Class of shares allotted	Number allotted
Address		TOTAL	65,815,163
UK Postcode	LL L L L L L L		

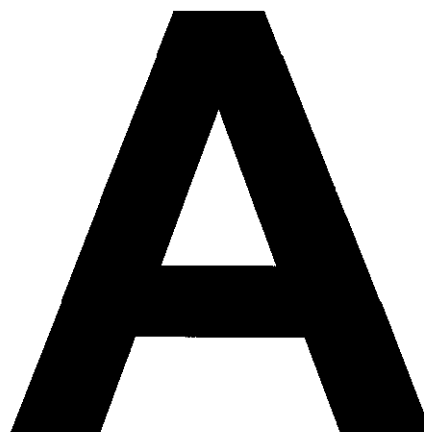
Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed  Tim George
 A director / secretary / administrator / administrative receiver / receiver manager / receiver
 Deputy Company Secretary Date 4 April 2006
 Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange

**FORM ML8
CDROM/FICHE**



**BULK LIST OF SHAREHOLDERS OR MEMBERS FOR COMPANY
NUMBER – 3782379**

**A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS
COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS
ANNUAL RETURN. THE LIST IS AVAILABLE ON MICROFICHE. TO
OBTAIN A COPY ON MICROFICHE OR PAPER:**

COMPANIES HOUSE DIRECT CUSTOMERS PHONE – 08457 573991

WEB CUSTOMERS PHONE – 0870 3333636

SEARCH ROOM CUSTOMERS - ASK AT THE COUNTER