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CHFP029

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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3782379

Name of company

* insert full name
of company

* Carillion plc

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 23 January 2006 the nominal capital of the company has been

increased by £ 49,000,000.00 beyond the registered capital of £ 162,500,000.00

A copy of the resolution authorising the increase is attached. †

† the copy must be
printed or in some
other form approved
by the registrar

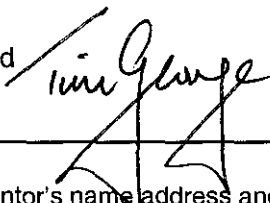
The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

PARI PASSU WITH ORDINARY SHARE CAPITAL

Please tick here if
continued overleaf☐

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Tim George
Deputy Company Secretary
Carillion plc

Date

27.01.06

Presentor's name address and
reference (if any) :

T F George FCIS, Birch
Street, WOLVERHAMPTON, West
Midlands, WV1 4HY

For official Use
General Section

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh
or LP - 4 Edinburgh 2