



88(2)

Please complete in typescript,
or in bold black capitals
CHFP029

Return of Allotment of Shares

Company Number

3782379

Company name in full

CARILION Plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

29 04 2004

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

25,842

Nominal value of each share

50p

Amount (if any) paid or due on each
share (including any share premium)

136.4p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A55
COMPANIES HOUSE

0444
07/05/04

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>CARENOR NOMINEES LTD</u>		Class of shares allotted	Number allotted
Address <u>CARENOR & Co. LTD., 20 MOORGATE</u>		<u>ORDINARY</u>	<u>25,842</u>
<u>LONDON</u>			
UK Postcode <u>EC2R 6DA</u>			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

Tim George

Tim George
Deputy Company Secretary
Carillion plc

Date

06.05.2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>TIM GEORGE</u>	<u>CARILLION Plc</u>
<u>24 BIRCH STREET</u>	<u>WOLVERHAMPTON</u>
<u>WV1 4HY</u>	<u>Tel 01902 318137</u>
DX number	DX exchange